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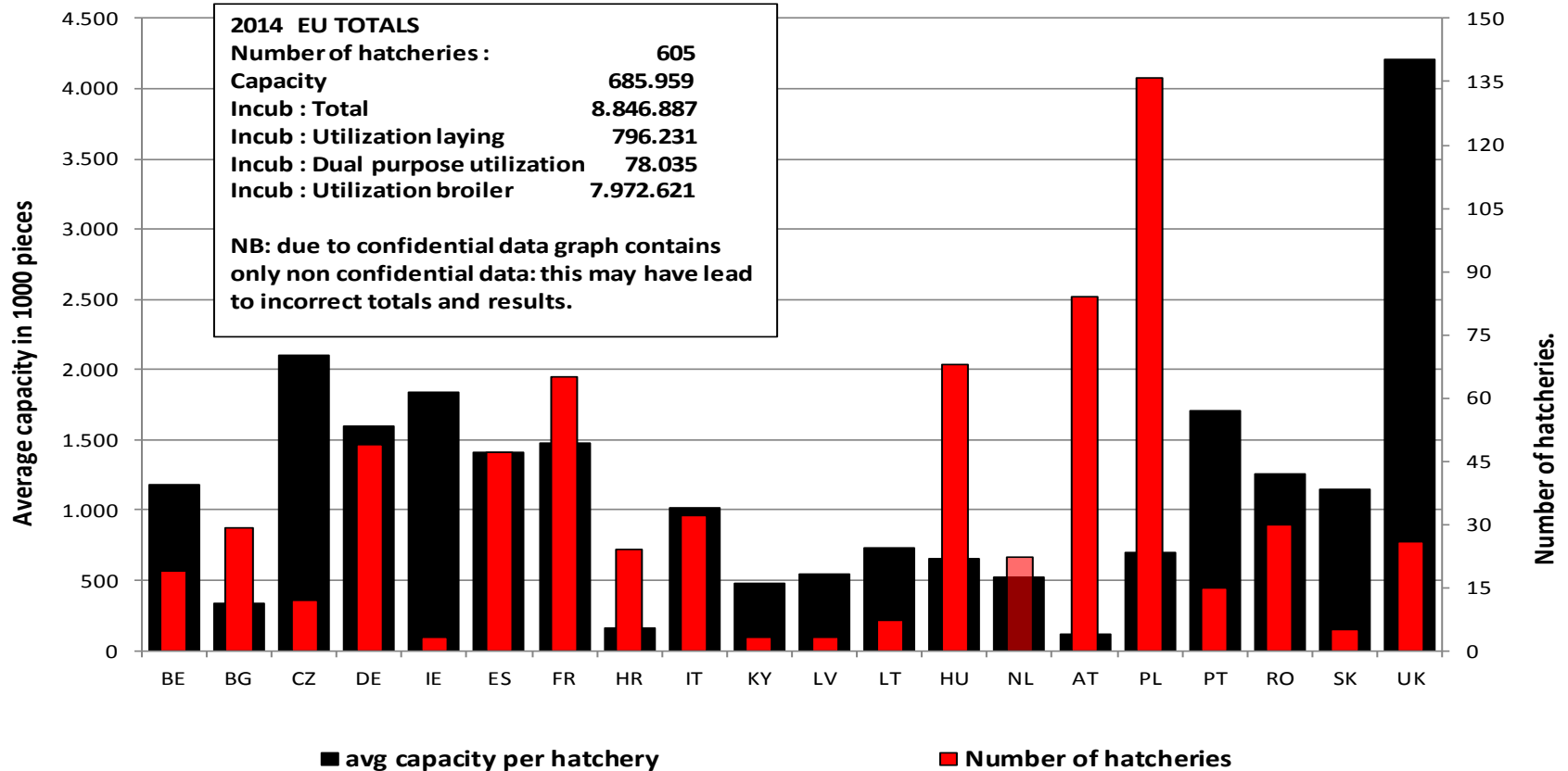


# EU Market Situation for Eggs

Committee for the  
Common Organisation  
of the Agricultural  
Markets

18 June 2015

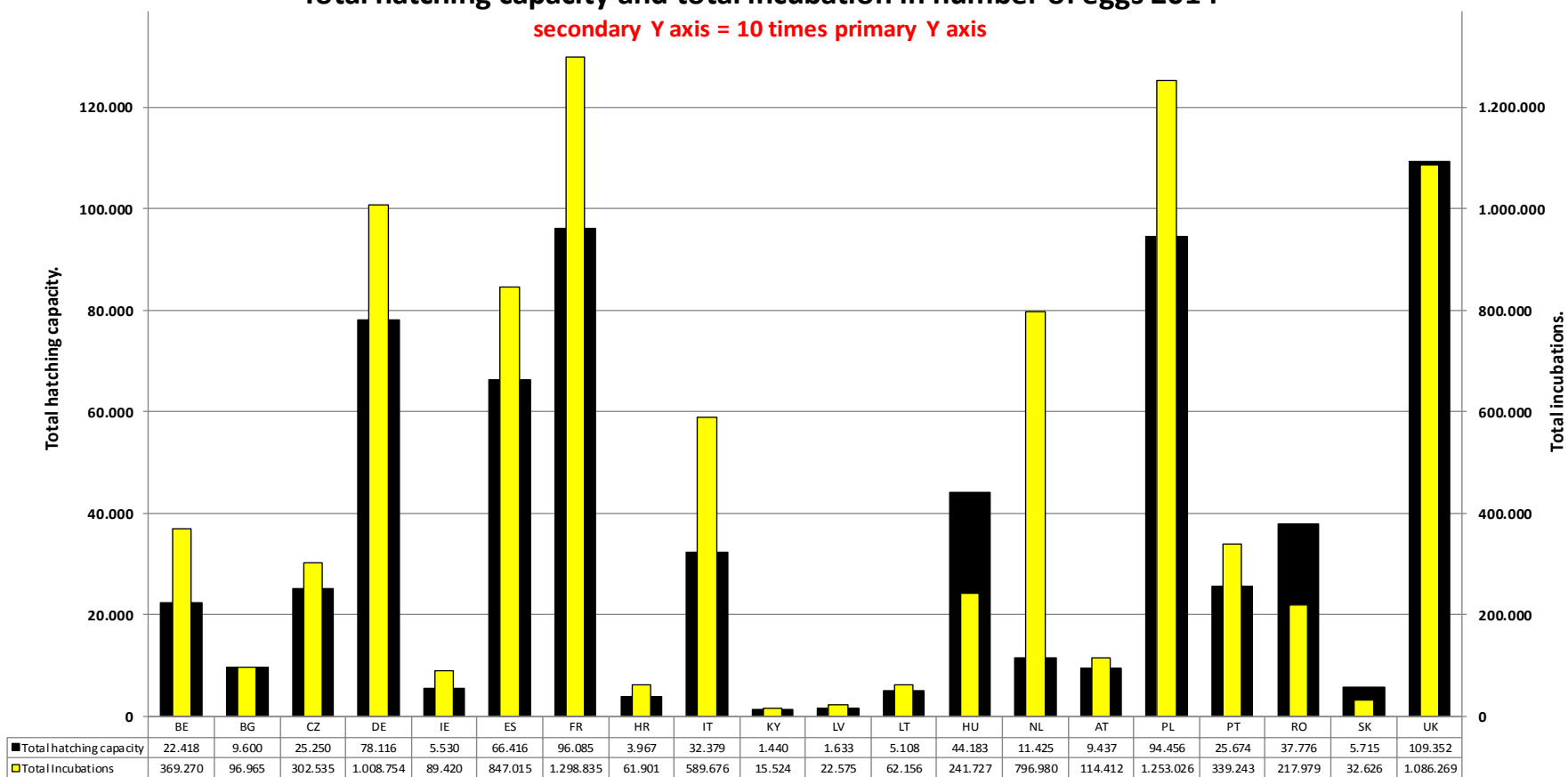
## Number of hatcheries by MSs and their average capacity



Source: MSs communications on basis of Reg. 617/2008 art. 11

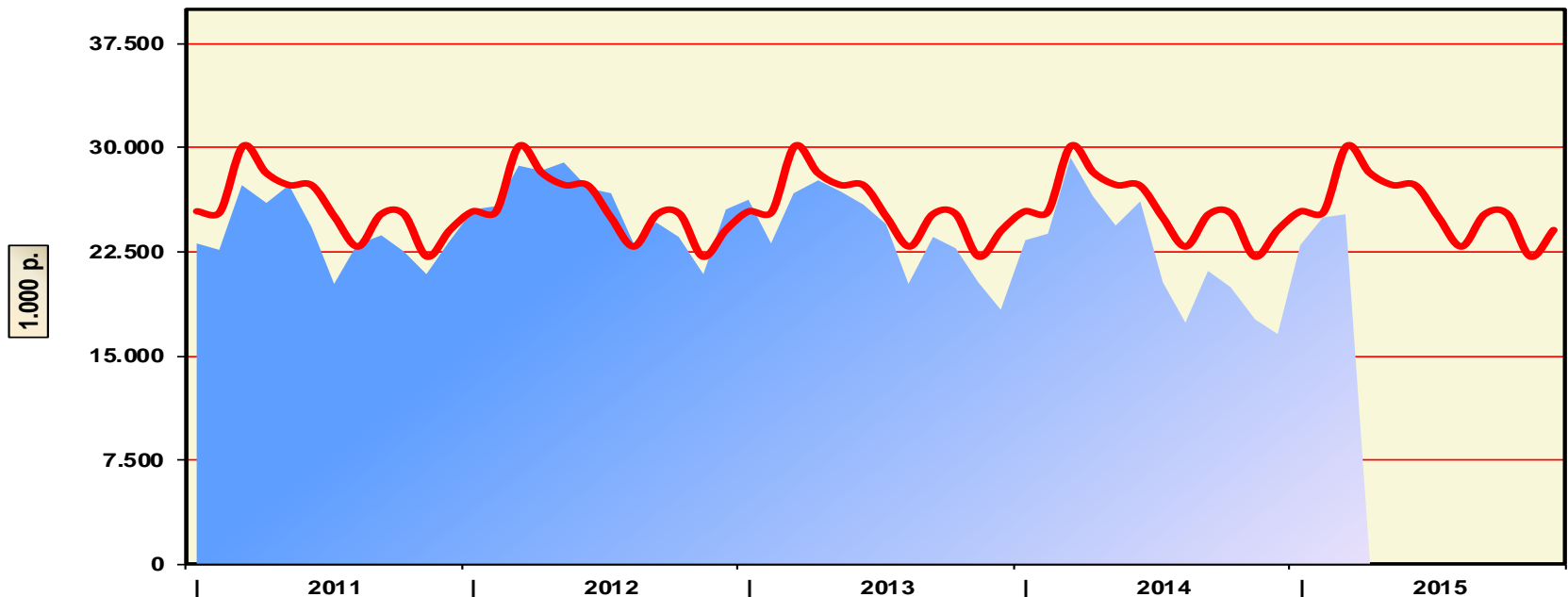
## Total hatching capacity and total incubation in number of eggs 2014

secondary Y axis = 10 times primary Y axis




Source: MSs communications on basis of Reg. 617/2008 art. 11


## Placings of Laying chicks (1 000 pieces) compared to the baseline trend (baseline= monthly avg 2011 - 2015)



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
<b>2013</b>	26 235	23 043	26 907	27 672	26 834	25 924	24 552	20 099	23 555	22 824	20 098	21 002
<b>2014</b>	23 319	23 674	29 218	26 414	24 346	26 091	20 319	17 327	21 035	19 918	17 639	16 581
<b>2015</b>	22 930	24 965	25 185									

Source: Eurostat

 Placings Laying Hens

 (baseline= monthly avg 2011 - 2015) - laying chicks

# PARAMETERS FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

## SUMMARY - 2013

### PARAMETERS FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>	2013																											
Nº OF MONTHS	14		13		13	13	15	13	13	14	14 (1)	20	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322,0		309,5		330,1	288,0	354,0	319,8	328,9	338,6	361,0	370,0	343,0		316,8	328,6	307,9		354,0	324,0	342,0	332,2	320,0	359,0	310,4	342,9	348,9	303,0
PERCENTAGE	100%		100%		90%	100%	80%	70%	100%	100%	56%	20%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5,0%		6,0%		5,0%	5,1%	6,0%	4,0%	4,6%	6,0%	3,7%	4,0%	15,0%		5,0%	8,0%	3,9%		9,0%	5,0%	5,0%		5,0%	9,0%	8,0%	3%	5,0%	3,0%
<i>Method B</i>	2013																											
Nº OF MONTHS					21		22	21			14 (2)	20																
TOTAL LAY EGGS					471,1		501,7	460,6			330,0	326,0																
PERCENTAGE					10%		20%	30%			44%	80%																
DEATH-RATE					7%		11%	9-11%			3,5%	6,0%																

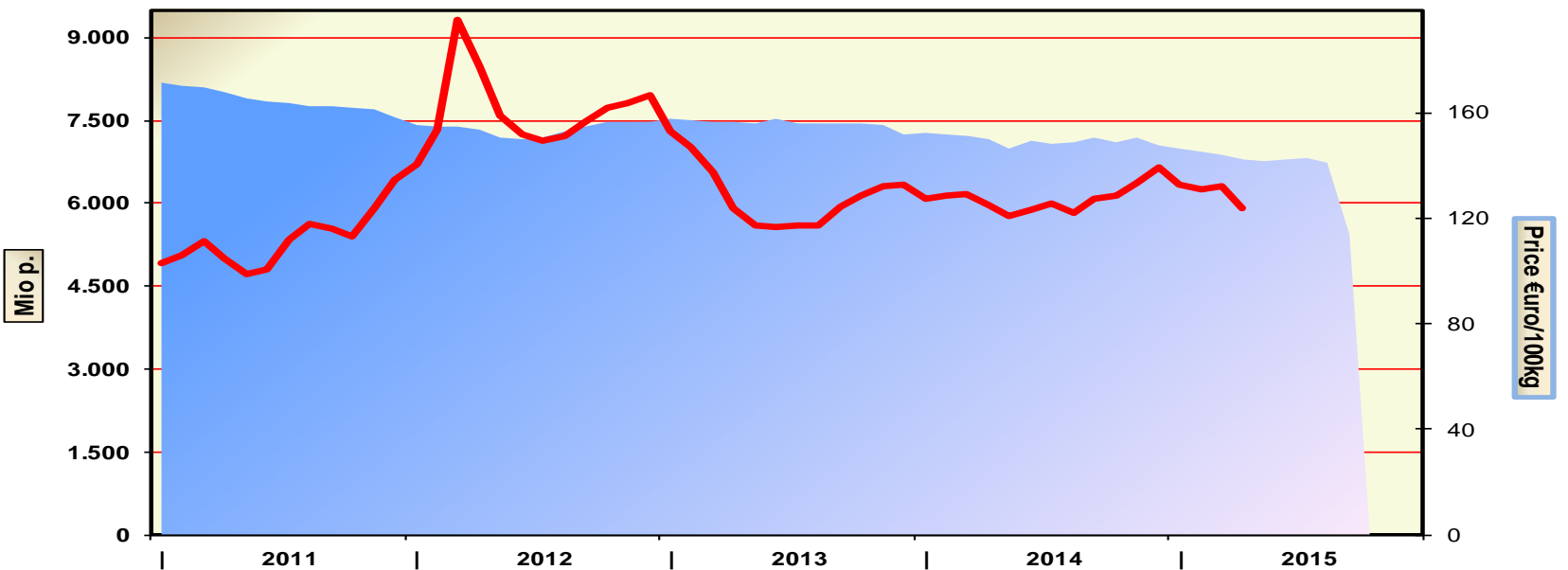
1= enr. Cage

2= Free range



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## Production forecast of eggs in shell (Mio p). compared to the price development



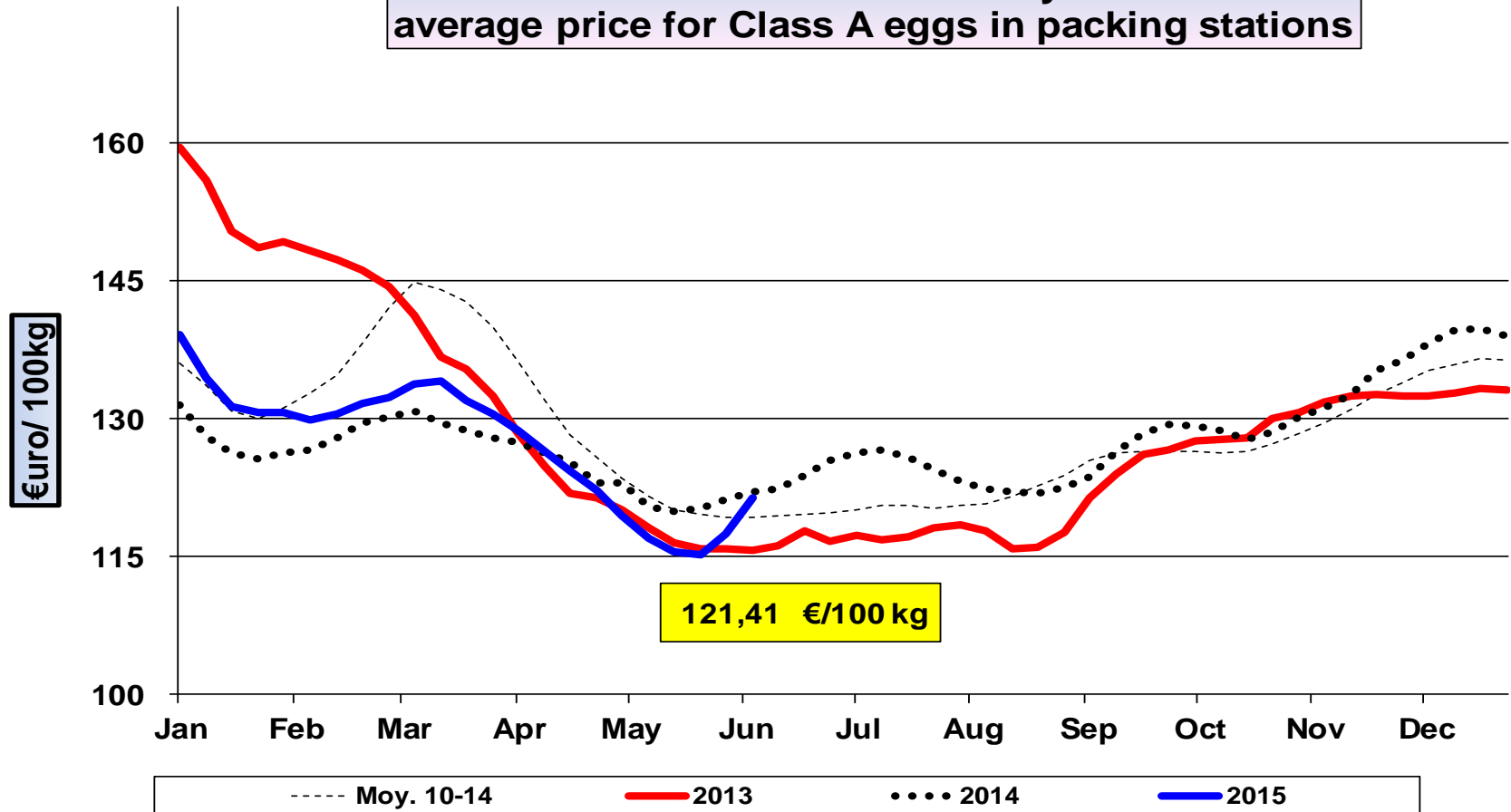
	Jan.	Feb.	March	April	May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.
<b>2013</b>	7 518	7 497	7 474	7 458	7 443	7 529	7 446	7 420	7 424	7 442	7 412	7 238
<b>2014</b>	7 262	7 234	7 219	7 147	6 971	7 110	7 071	7 091	7 176	7 102	7 173	7 045
<b>2015</b>	6 980	6 932	6 850	6 771	6 764	6 774	6 793	6 724	5 411			

Forecast Production Eggs    Price Eggs    Series3



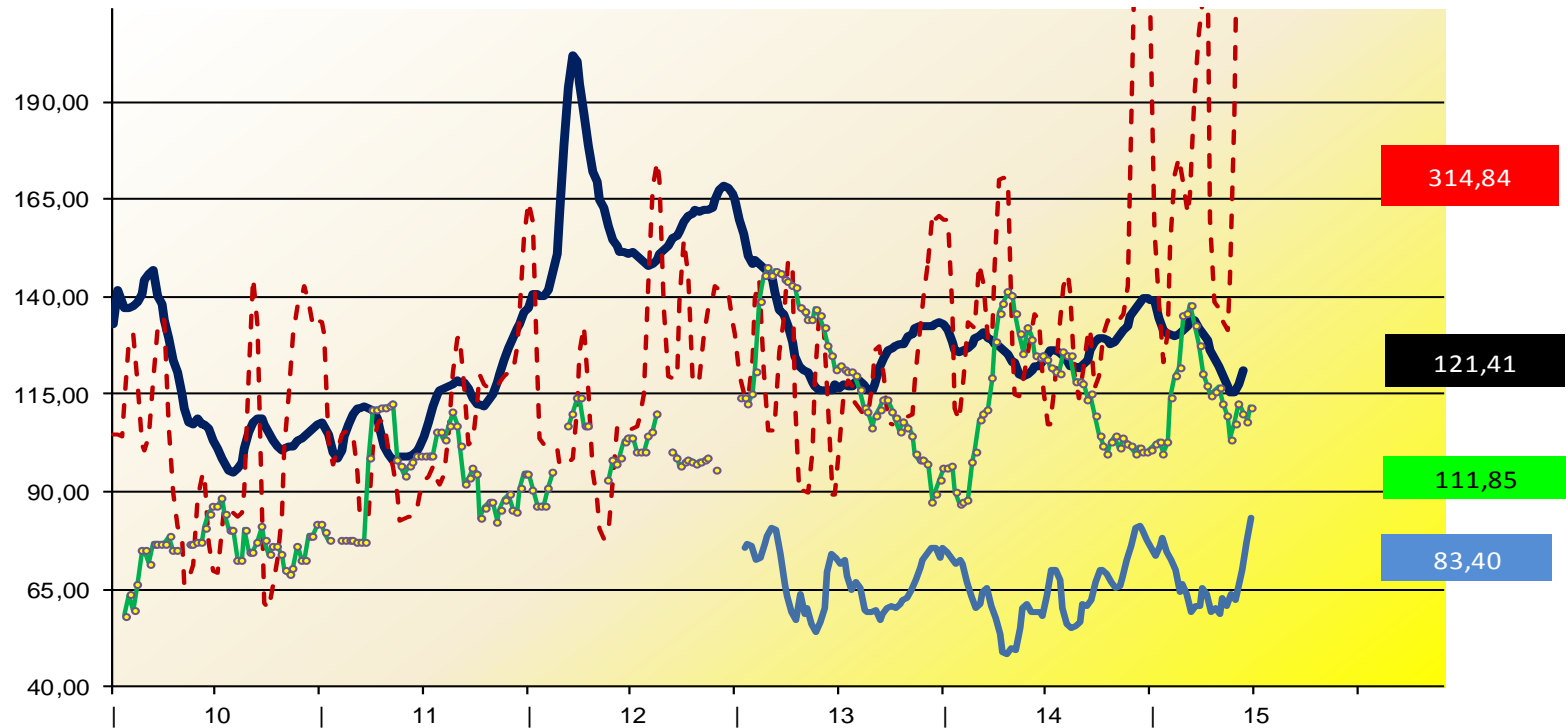
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### Evolution of the weekly EU average price for Class A eggs in packing stations



Source: MSs weekly communications

## Egg prices of EU, USA, Brazil and India in €/100kg

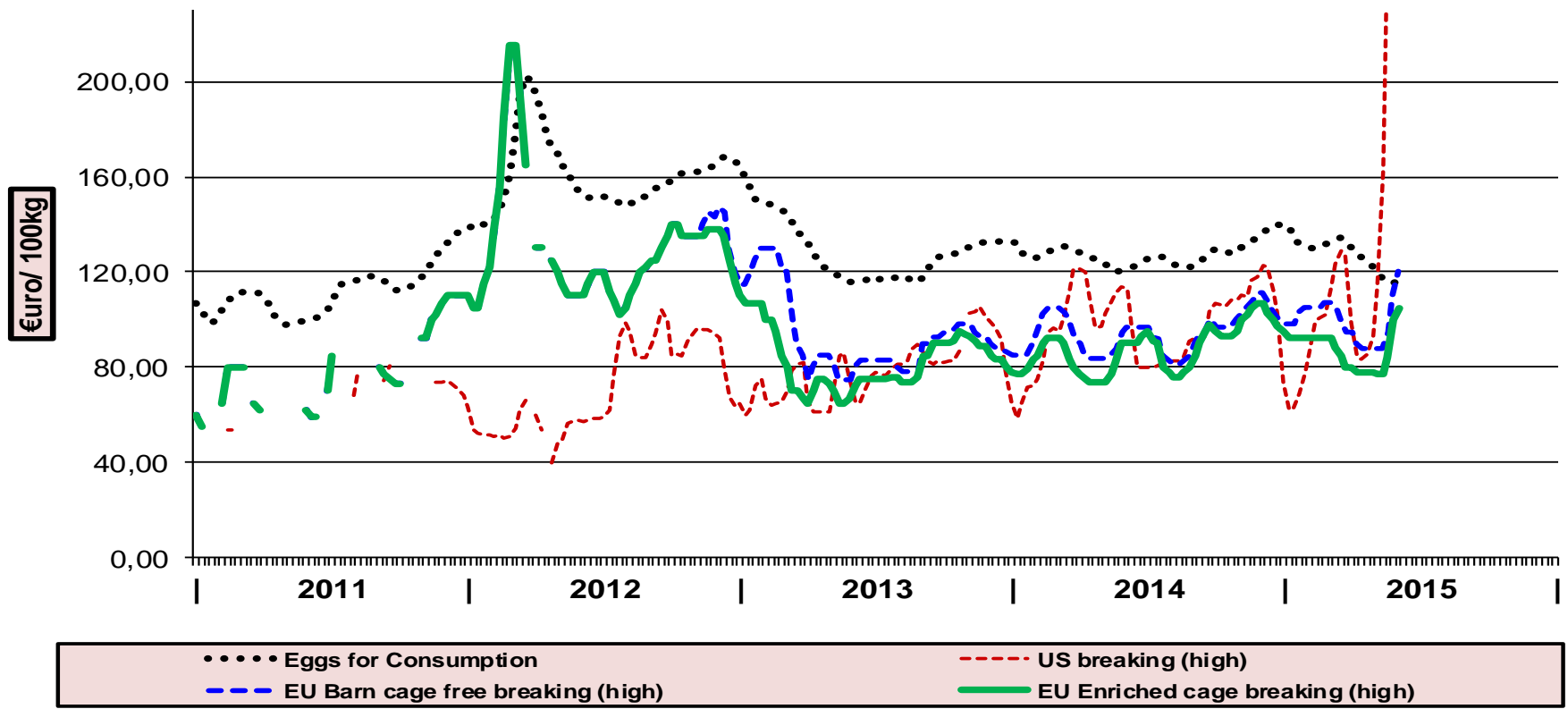


EU = weighted avg of MS prices Average class L&M  
 US = weekly USDA prices Eggs grade A ,Chicago  
 BR = avg of prices in main producing states (noticiasagricolas.com.br)  
 IN = avg of NECC prices in available Production Centres (e2necc.com)

— EU egg  
 - - - US egg €uro  
 — BR Egg €uro  
 — IN NECC €uro



## Prices of Eggs for consumption and Eggs for breaking 2011 - 2015

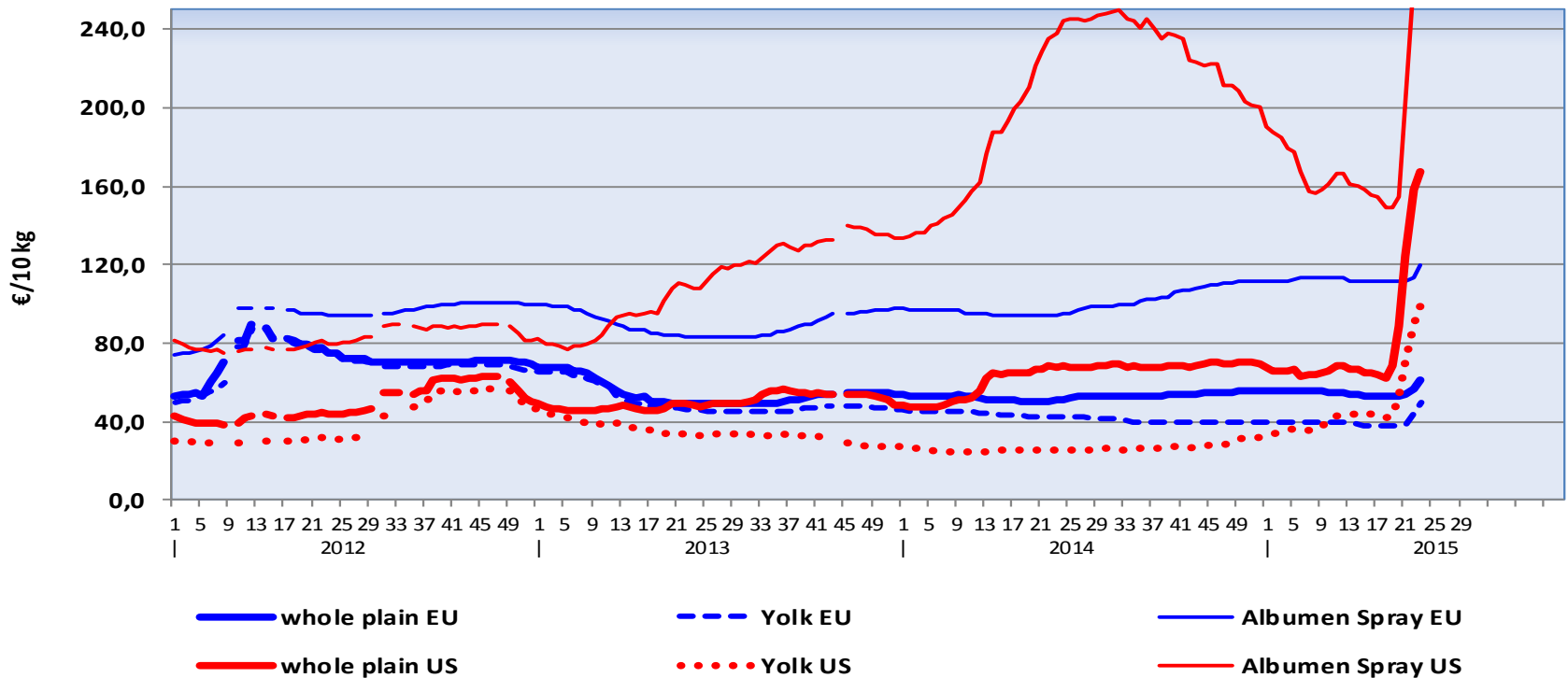


Source: Urner Berry



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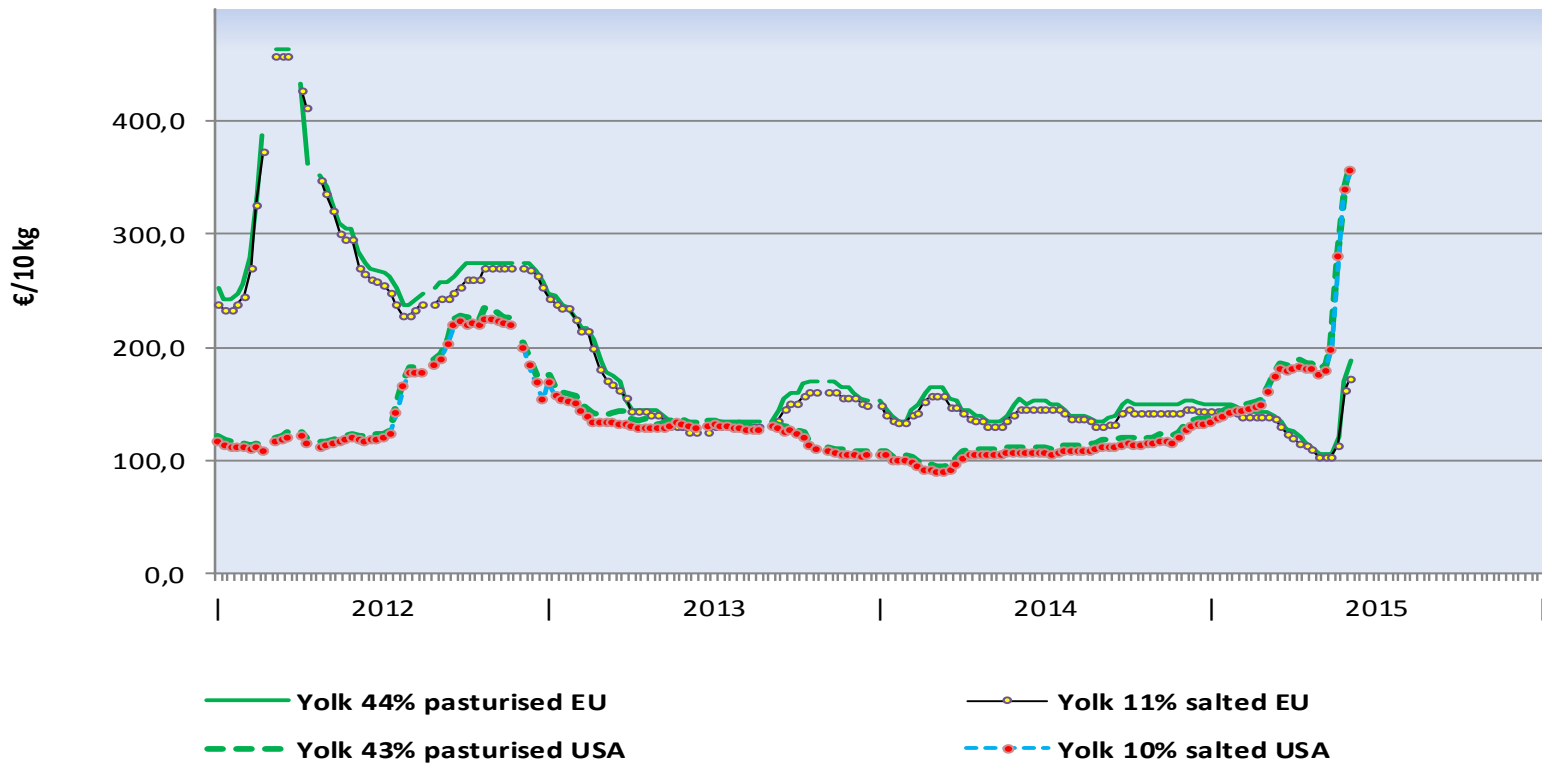
## Maximum weekly prices for individual egg products in the EU and the USA in €/10kg





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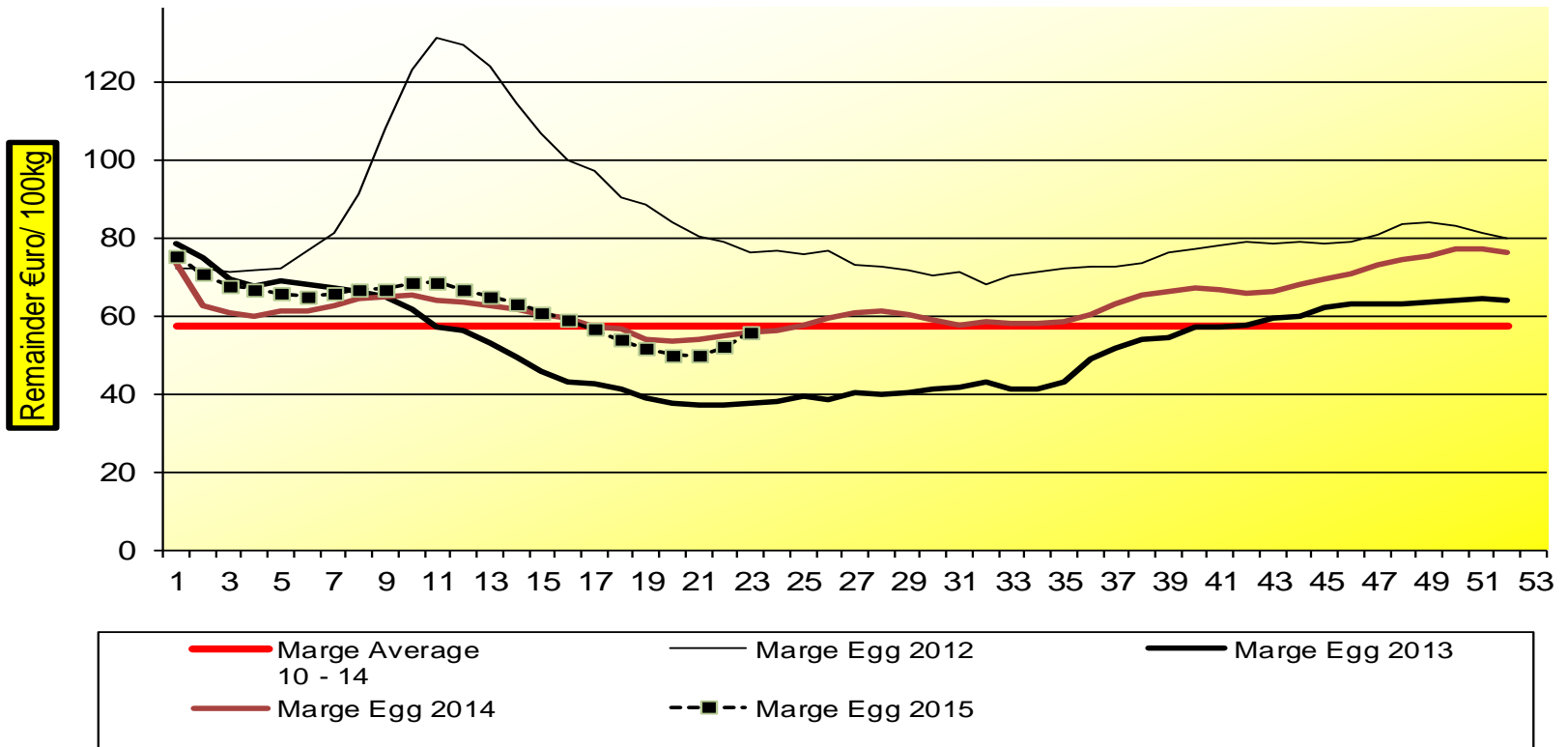
## Prices of Egg products in the EU and the USA (in €/10 kg)





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## 100KG Egg minus feedcost for Laying Hens feedconversionrate = 2,7(2009) - 2,2(2014)



# EU Imports of Eggs:

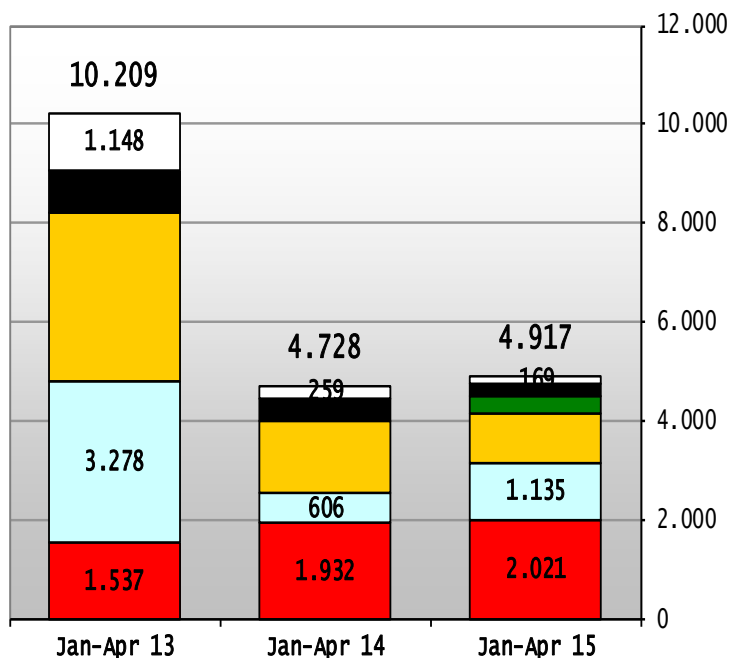
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2011		2012		2013		2014		Jan-Apr 15		Compared to Jan-Apr 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
India	1.554	7,5%	3.658	9,7%	3.855	18,7%	5.606	42,3%	2.021	41,1%	+ 4,6%
Argentina	8.113	39,0%	10.159	26,9%	5.835	28,4%	1.433	10,8%	1.135	23,1%	+ 88%
USA	5.956	28,6%	15.179	40,2%	6.861	33,4%	3.930	29,7%	998	20,3%	- 32%
Ukraine	0	0,0%	0	0,0%	0	0,0%	163	1,2%	372	7,6%	
Norway	1.502	7,2%	1.474	3,9%	1.968	9,6%	1.280	9,7%	222	4,5%	- 52%
U.A.Emirates	28	0,1%	17	0,0%	0	0,0%	0	0,0%	19	0,4%	
Others	3.650	0,2%	7.236	0,0%	2.042	0,0%	829	0,0%	150	3,1%	
EXTRA EU 28	20.801		37.722		20.563		13.240		4.917		
% change			+ 81%		- 45%		- 36%		+ 4,0%		



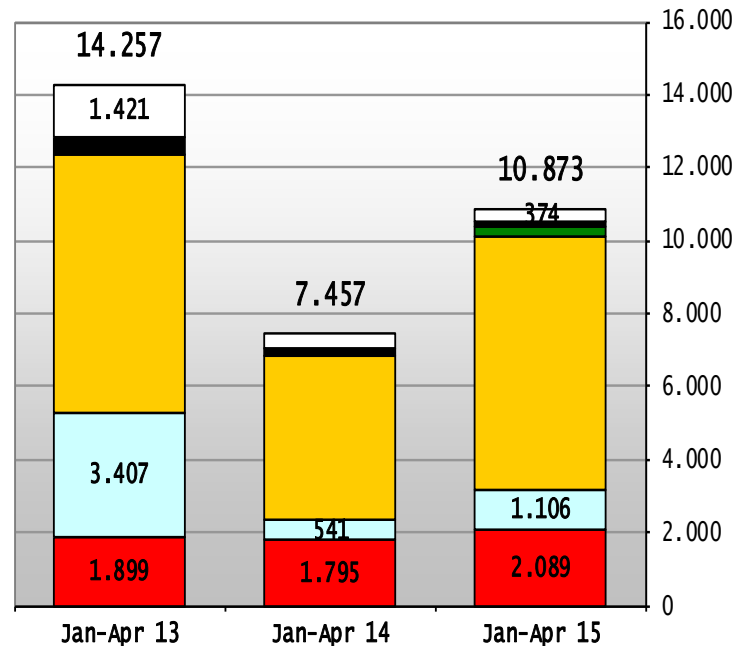
# EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs  
(Tonnes eggs equiv)**



■ India ■ Argentina ■ USA ■ Ukraine ■ Norway ■ Other destinations

**Total EU Import of Eggs - not incl. Hatching eggs  
(1000 EUR)**



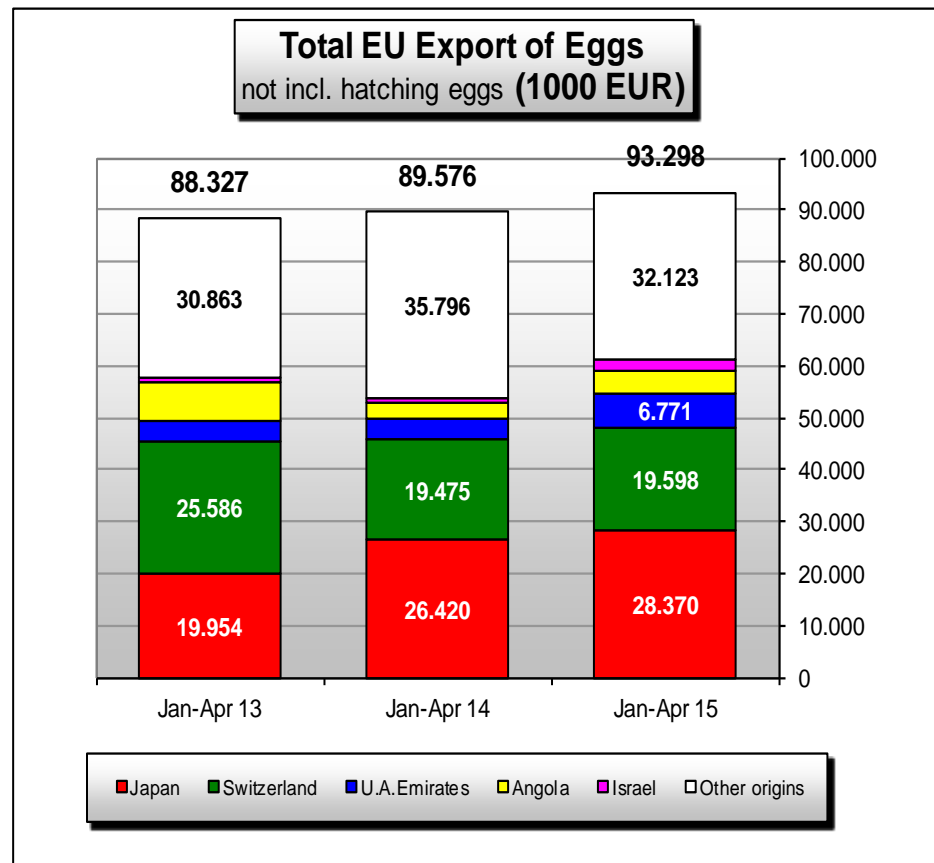
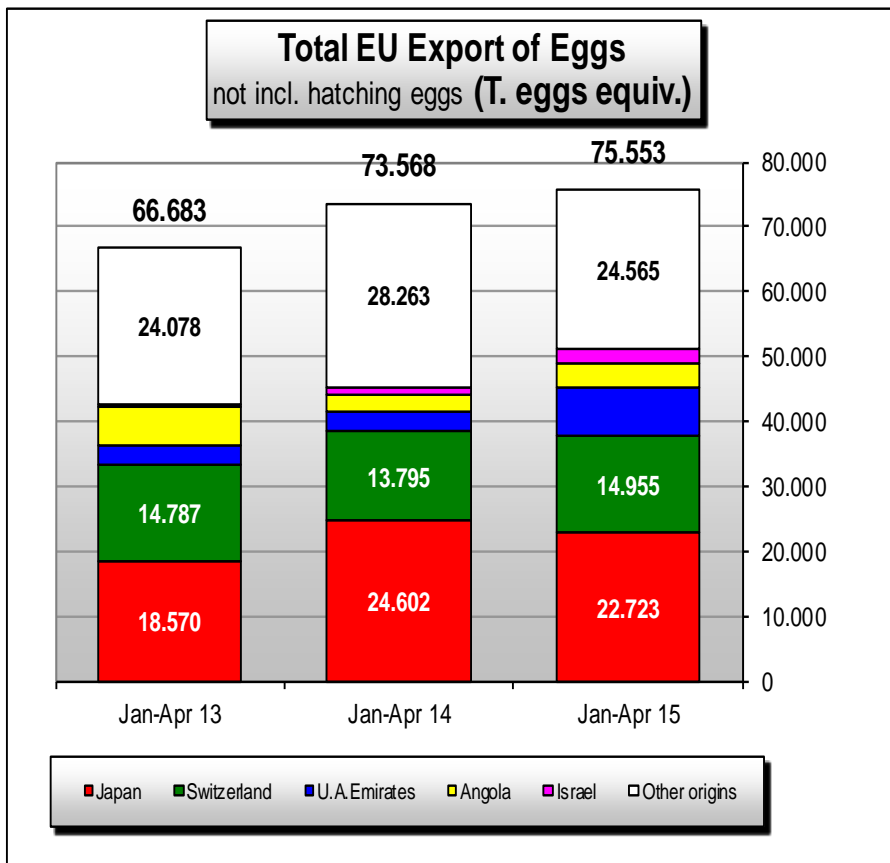
■ India ■ Argentina ■ USA ■ Ukraine ■ Norway ■ Other destinations

# EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

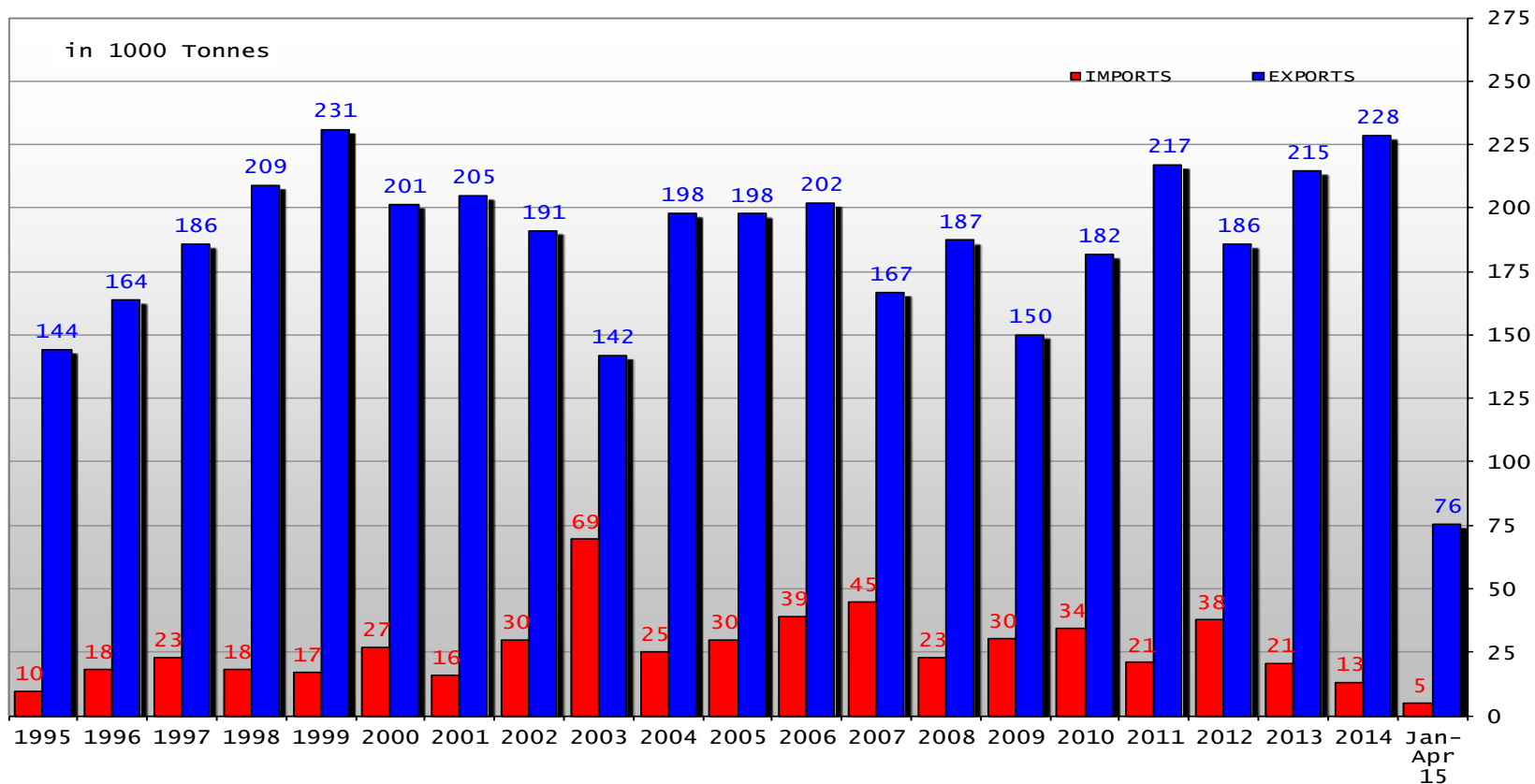
	2011		2012		2013		2014		Jan-Apr 15		Compared to Jan-Apr 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	66.354	31%	66.935	36%	64.522	30%	78.765	34%	22.723	30%	- 7,6%
Switzerland	42.163	19%	41.888	23%	41.991	20%	39.379	17%	14.955	20%	+ 8%
U.A.Emirates	8.261	4%	1.676	1%	10.449	5%	8.118	4%	7.688	10%	+ 143%
Angola	17.524	8%	17.110	9%	12.905	6%	16.077	7%	3.722	5%	+ 37%
Israel	2.654	1%	1.060	1%	936	0%	3.491	2%	1.901	3%	+ 85%
Sierra Leone	312	0%	0	0%	1.020	0%	1.673	1%	1.316	2%	+ 85%
Gambia	3.059	1%	886	0%	432	0%	2.568	1%	1.299	2%	+ 15%
Taiwan	7.939	4%	4.624	2%	3.411	2%	3.445	2%	1.258	2%	+ 99%
Congo	2.306	1%	889	0%	1.174	1%	1.680	1%	1.244	2%	+ 99%
Hong Kong	5.354	2%	409	0%	314	0%	2.379	1%	1.192	2%	+++
Russia	4.947	2%	5.982	3%	10.538	5%	7.659	3%	654	1%	- 78%
Others	56.202	26%	44.313	24%	66.944	31%	63.228	28%	17.602	23%	
EXTRA EU 28	217.075		185.771		214.636		228.464		75.553		
% change			- 14%		+ 16%		+ 6%		+ 2,7%		

# EU Egg Exports

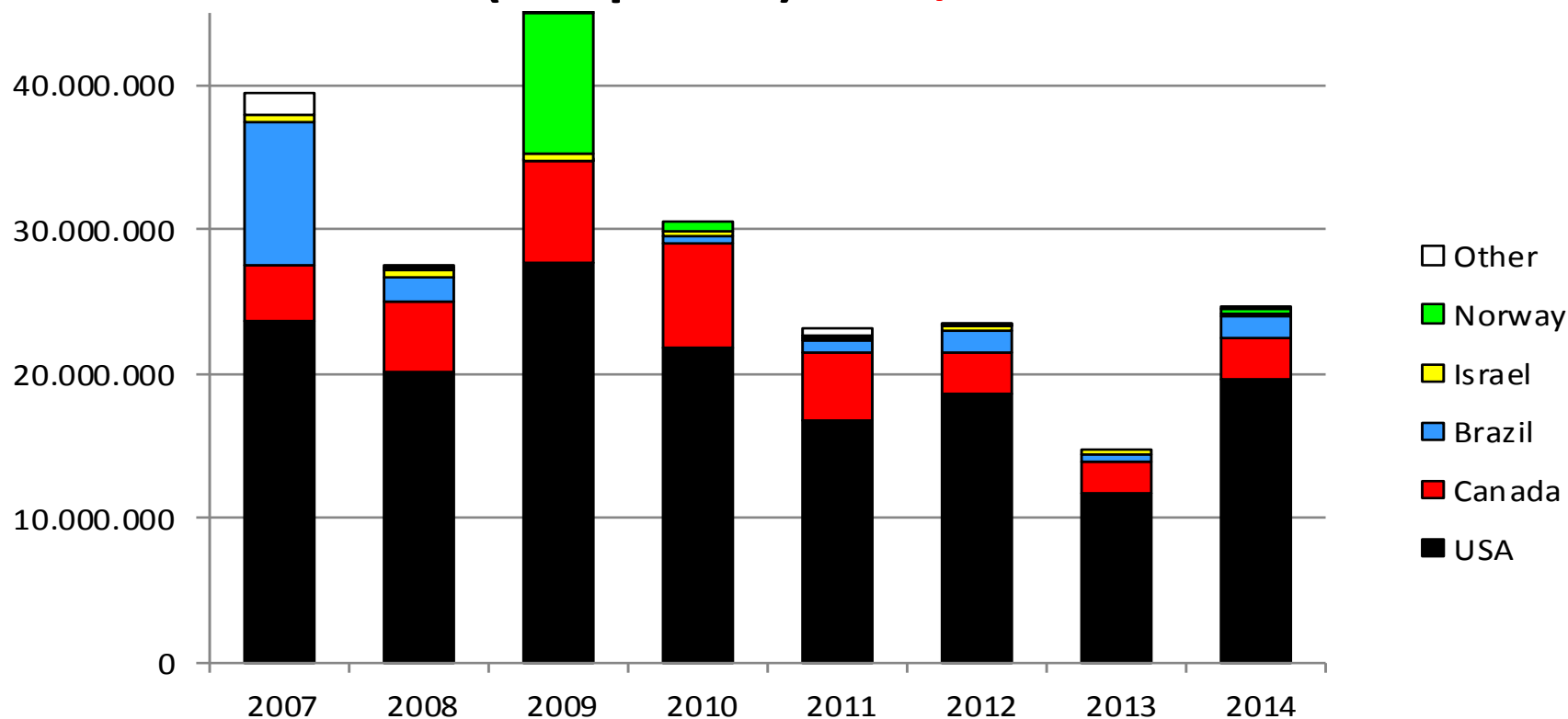




# EU Egg Trade Balance (not including Hatching eggs)

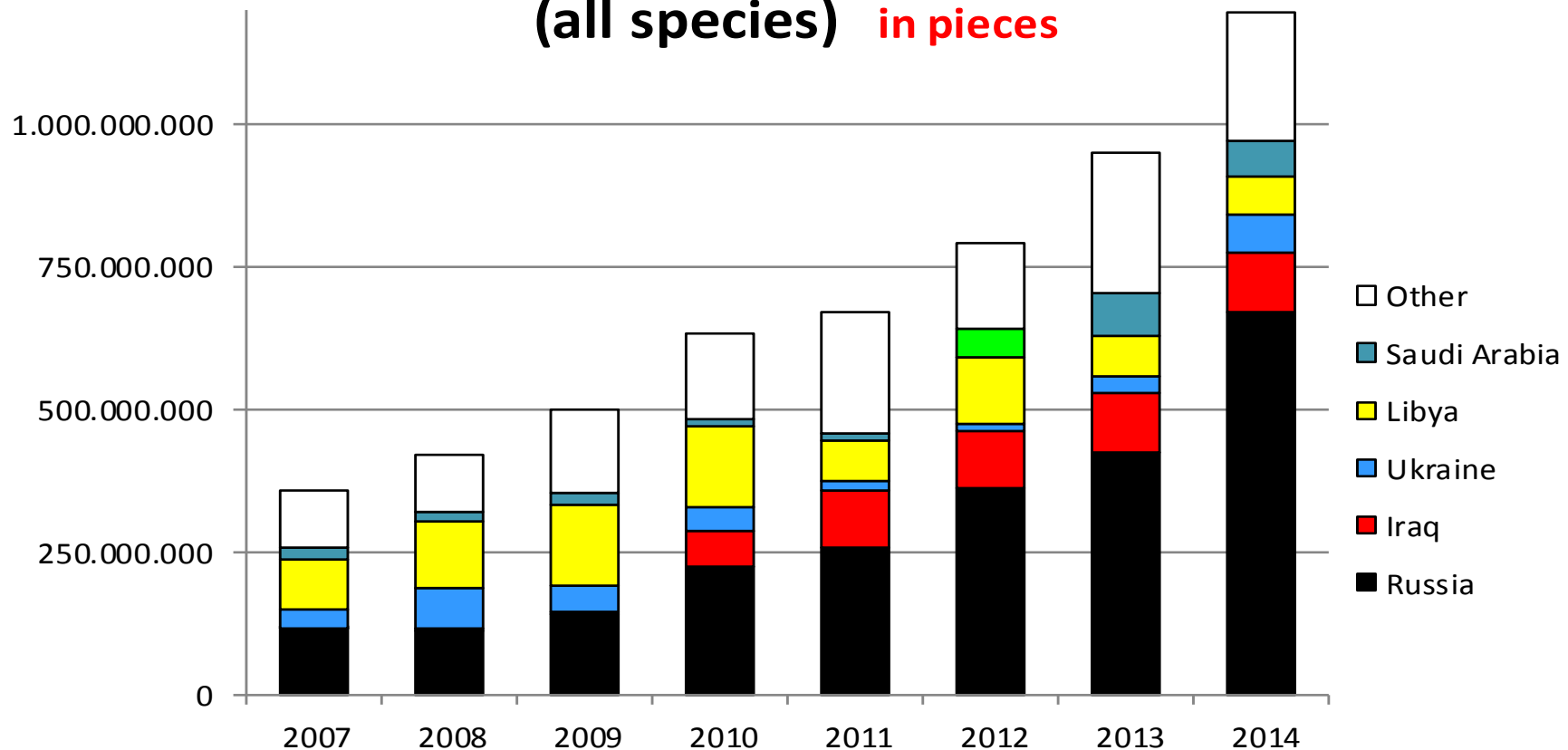


## EU import of Hatching eggs (all species) **in pieces**



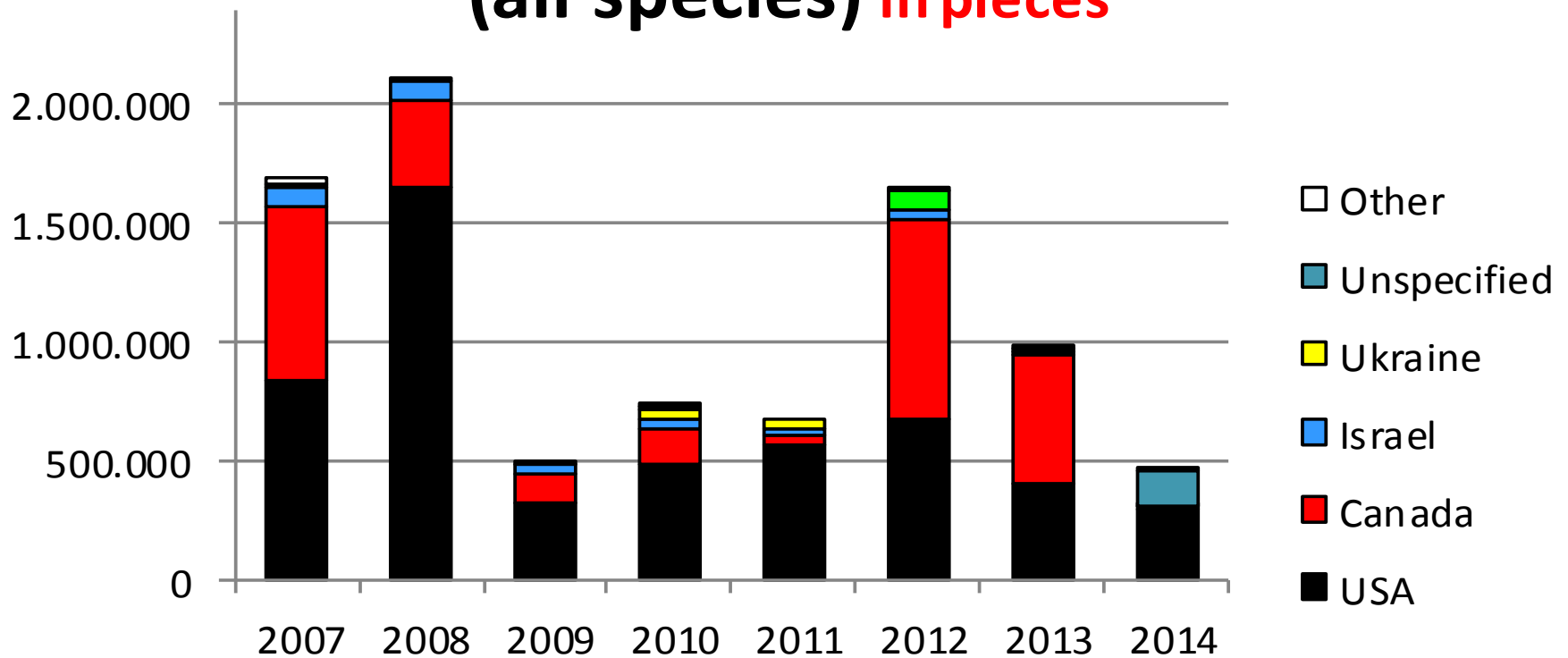
Source: Comext

## EU export of Hatching eggs (all species) **in pieces**



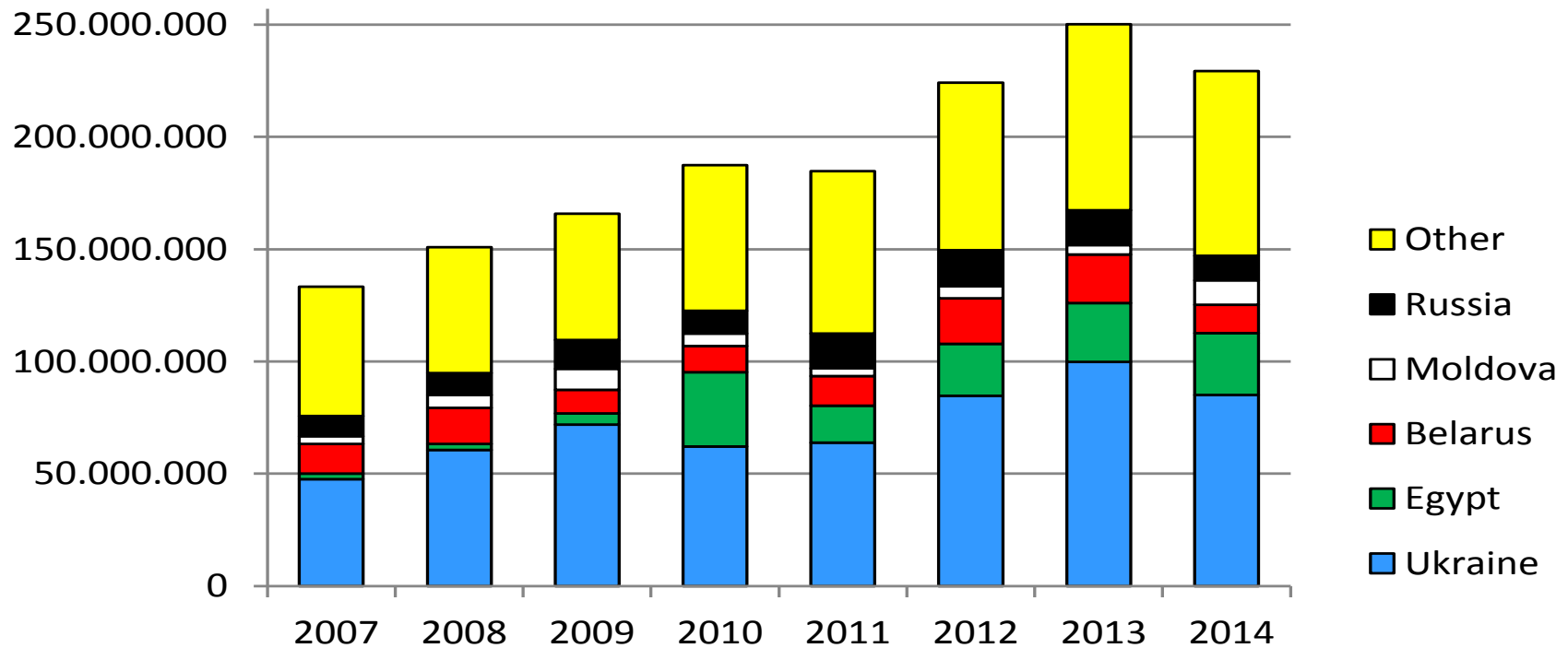
Source: Comext

## EU import of 1 day chicks (all species) **in pieces**



Source: Comext

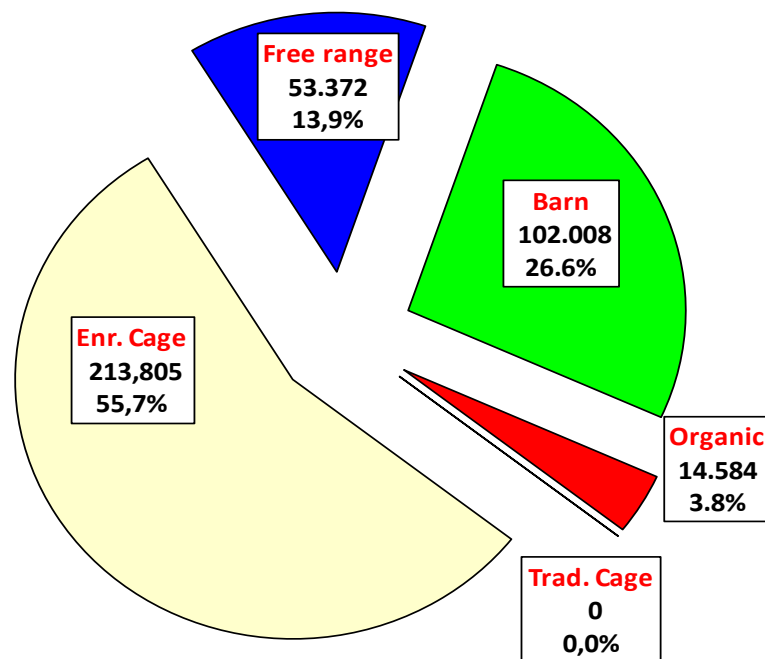
## EU export of 1day chicks (all species) **in pieces**



Source: Comext

**Number of Laying Hens 2014 by way of keeping  
based on the EU Member States that communicated data (26)  
Methods of production communicated accordingly  
to Reg. 589/2008, Art. 31**

26 MS communicated data  
Other based on these 26 MSs  
(Missing: EL-MT)



Total alternative (other than cages)  
(169 963 = 44.3% of total)