

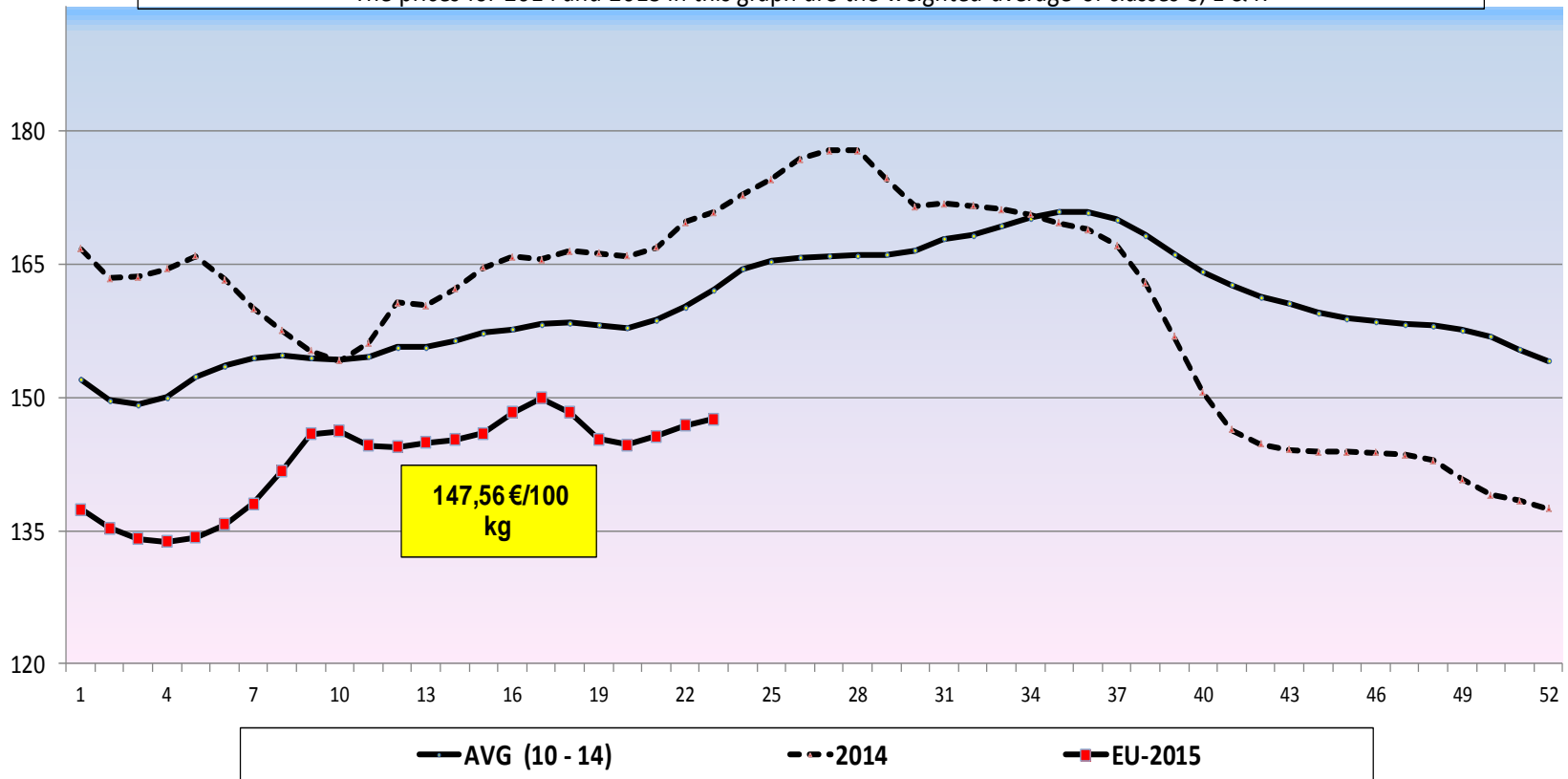


***Committee for the Common Organisation
of the Agricultural Markets***

18 June 2015

Evolution of the EU pig carcase prices €/ 100kg

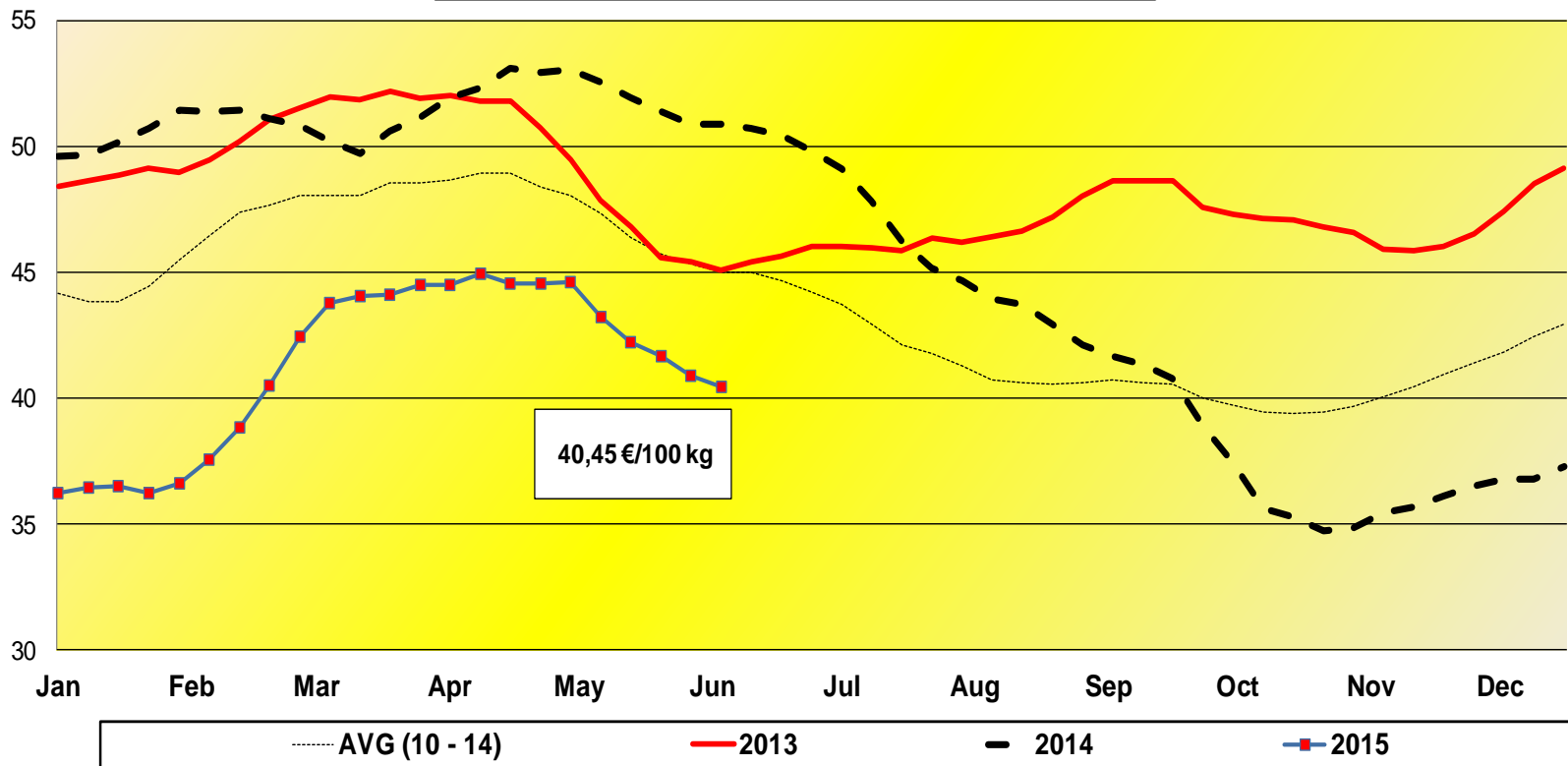
The prices for 2014 and 2015 in this graph are the weighted average of classes S, E & R





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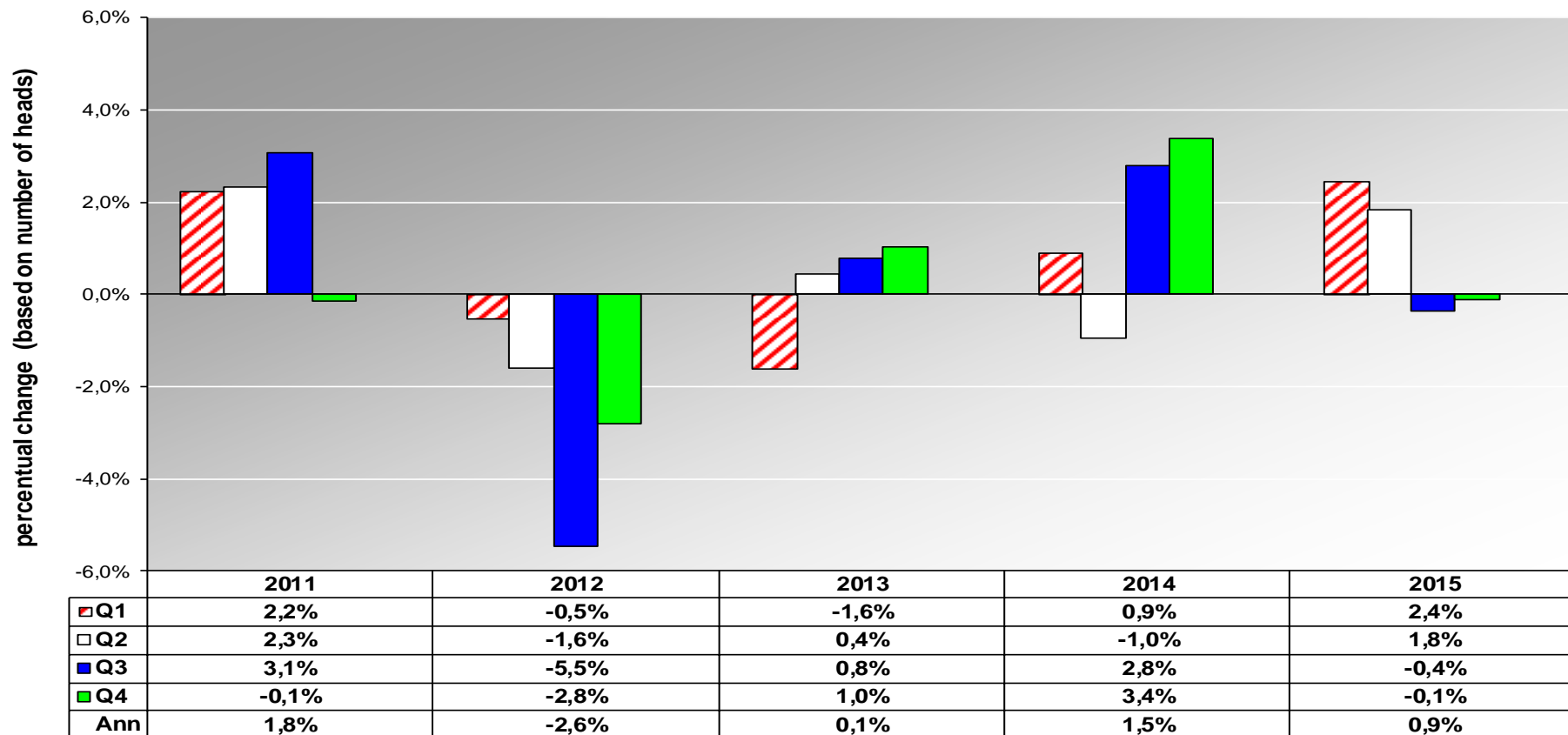
Evolution of the EU average piglet prices €/piece



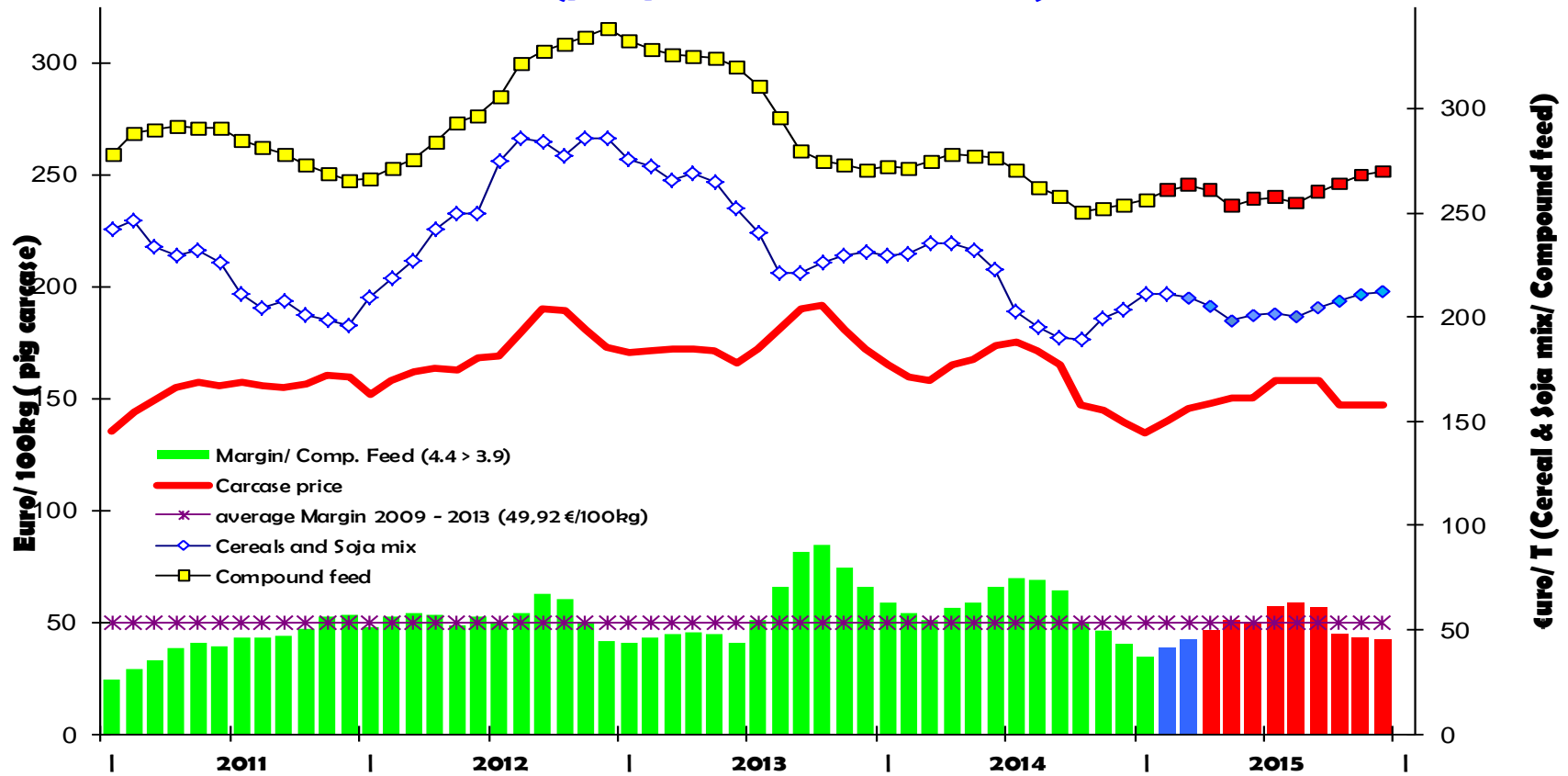
Forecast Quarterly Slaughter: Based on realised slaughter and the GIP forecast including experts forecast

Last slaughter update : 19.5.2015

28MSs communicated GIP forecast in December



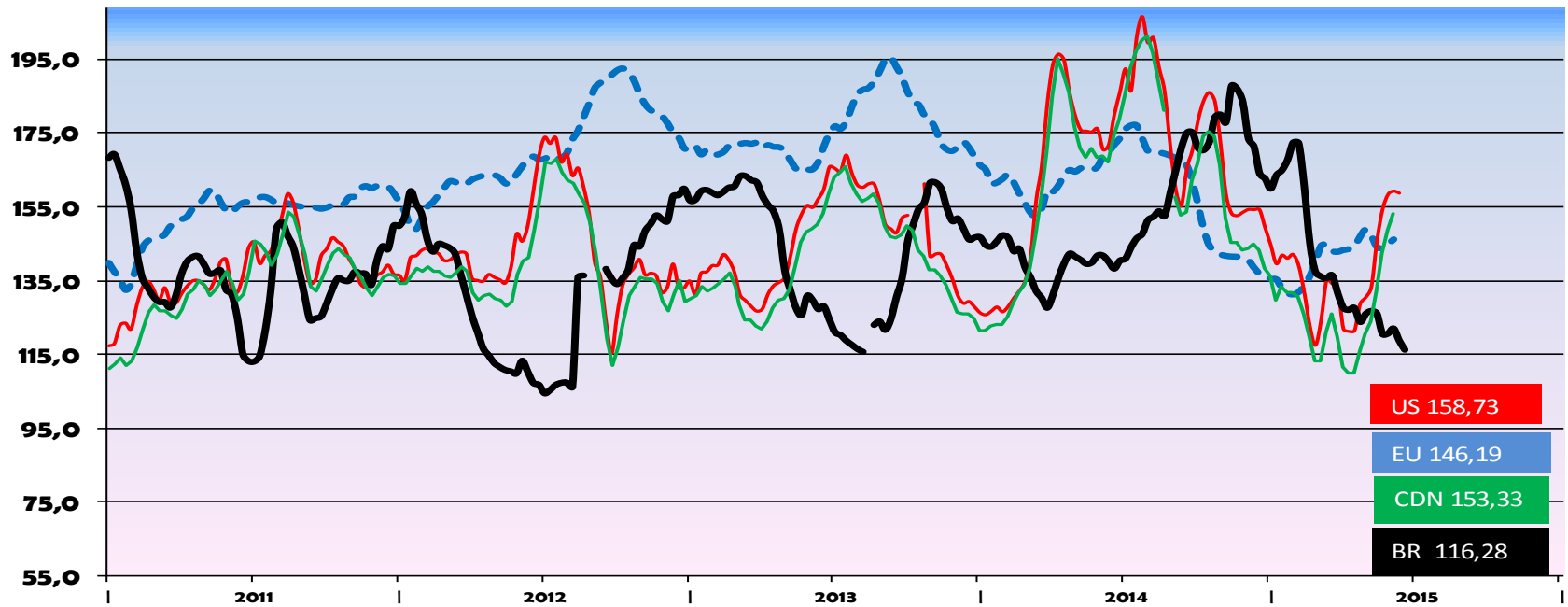
Development of producer margins (pig price over feed costs)



NB: Comp. Feed 2014 = Forecast as from January 2015.

Cereal mix and Pig carcase price: 2015. = expectations as from May 2015.

Weekly average Pigprices 2010 - 2014 in Euro/ 100kg carcass EU, Brazil and the US



EU = weighted avg of M\$ prices grade E <55% lean meat. As from 1.1.2014 42% class E and 58%\$.
US = weekly USDA prices carcass lean hogs lowa-Minn. 167-187lb
BR = avg of maximum prices in main producing states (suino.com.br)
CDN= Ontario Dressed weight FOBas from dec 2010, before Index 100 (agr.gc.ca)

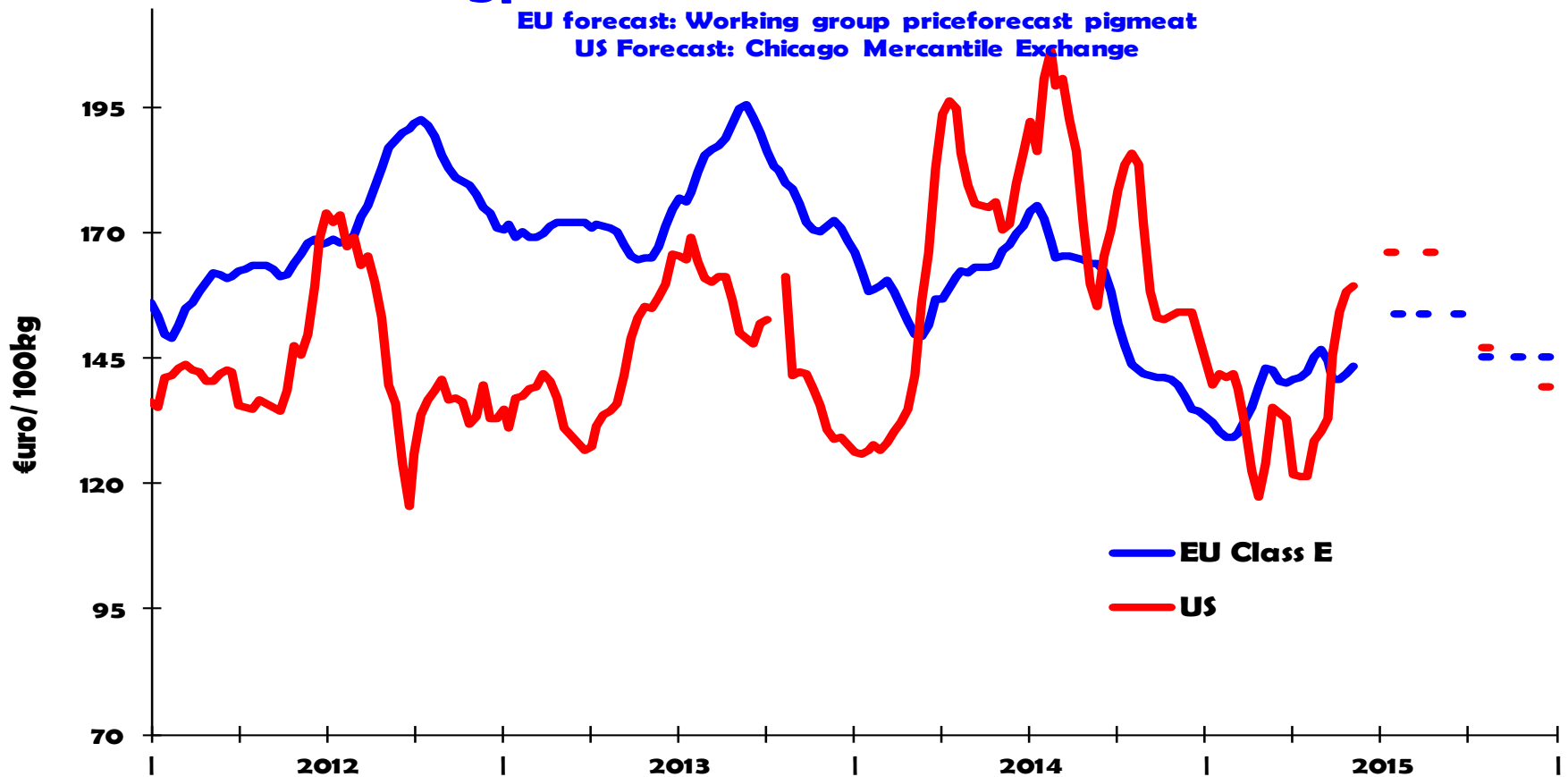
--- EU
 --- US
 --- Braz. avg
 --- CDN Ontario



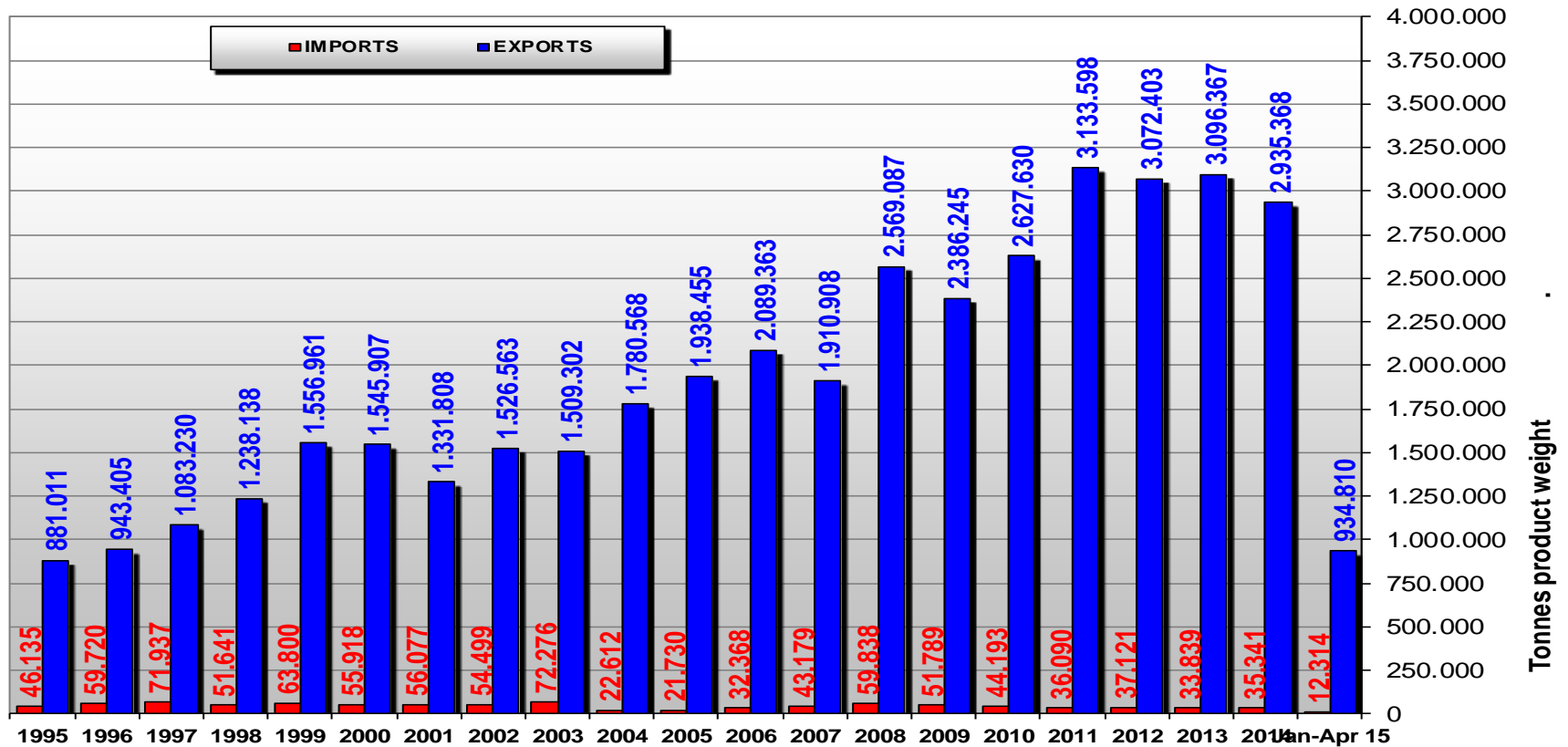
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Pigprices and forecasts in US and EU

EU forecast: Working group priceforecast pigmeat
US Forecast: Chicago Mercantile Exchange



EU trade of PIG products





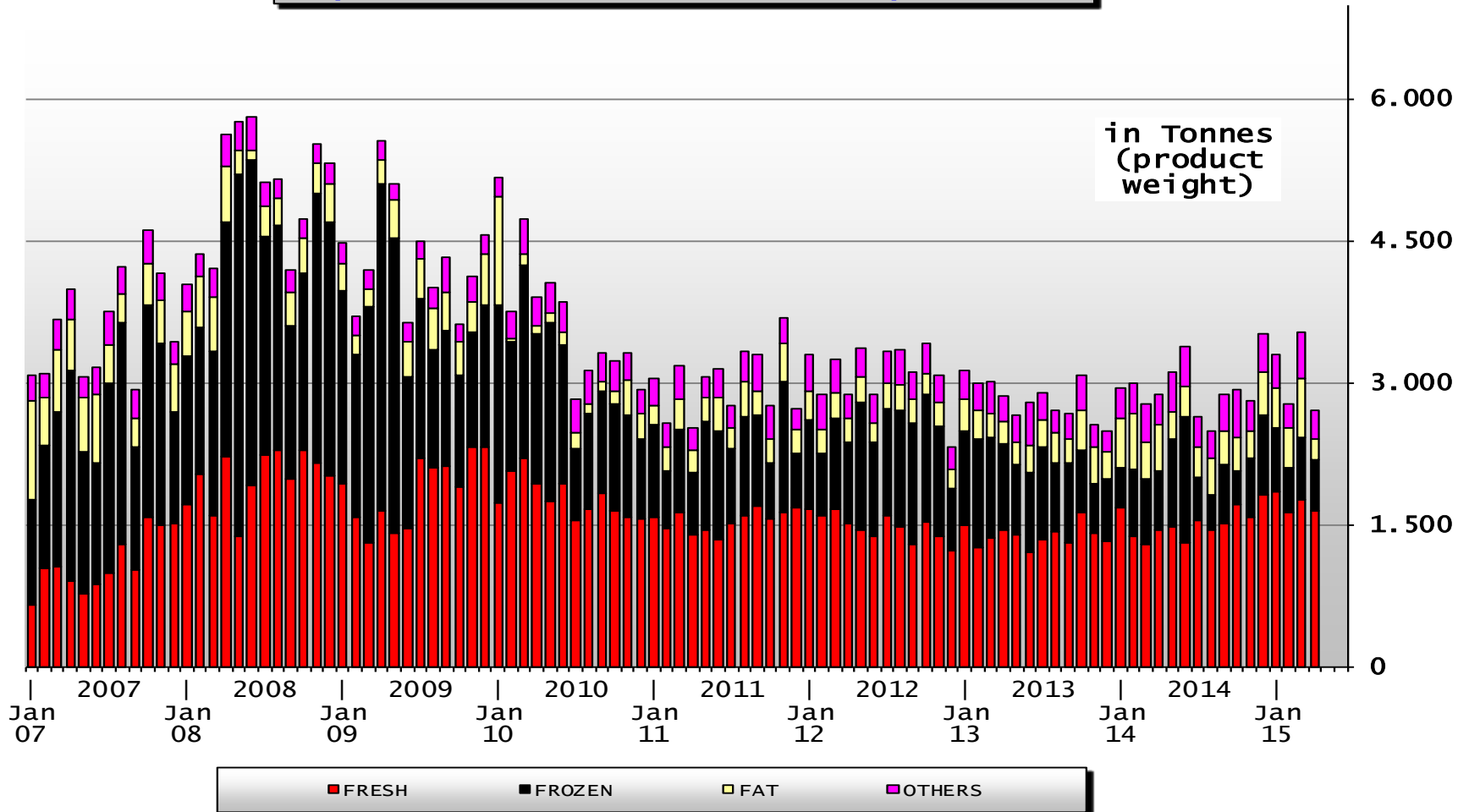
EU imports of selected PIG products

Trade figures (COMEXT – tonnes product weight)

IMPORT

	2011		2012		2013		2014		Jan-Apr 15		Compared to Jan-Apr 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	18.725	52%	19.493	53%	17.502	52%	18.180	51%	6.926	56%	17%
Serbia	2.402	7%	2.391	6%	3.094	9%	3.681	10%	1.115	9%	-23%
Chile	7.734	21%	7.468	20%	5.398	16%	2.849	8%	767	6%	-30%
Taiwan	53	0%	0	0%	23	0%	92	0%	648	5%	+++
Other	7.176	20%	7.769	21%	7.823	23%	10.539	30%	2.859	23%	
EXTRA EU 25/27	36.090		37.121		33.839		35.341		12.314		
% change			+ 3%		- 9%		+ 4%		+ 6,3%		

Imports of selected PIG products



EU exports of selected PIG products: Trade figures (COMEXT – tonnes product weight)

	2011		2012		2013		2014		Jan-Apr 15		Compared to Jan-Apr 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	393.819	12,6%	586.439	19,1%	665.975	21,5%	711.084	24,2%	294.740	31,5%	+ 36%
South Korea	193.908	6,2%	137.220	4,5%	102.728	3,3%	213.334	7,3%	88.227	9,4%	+ 40%
Japan	231.283	7,4%	230.793	7,5%	231.524	7,5%	305.562	10,4%	86.303	9,2%	- 13%
Hong Kong	539.364	17,2%	381.063	12,4%	387.426	12,5%	404.909	13,8%	82.155	8,8%	- 33%
Philippines	96.880	3,1%	73.412	2,4%	100.988	3,3%	196.413	6,7%	58.570	6,3%	+ 3%
USA	59.546	1,9%	60.822	2,0%	60.259	1,9%	84.698	2,9%	30.494	3,3%	+ 13%
Australia	44.340	1,4%	47.269	1,5%	44.466	1,4%	62.699	2,1%	24.061	2,6%	+ 57%
Ukraine	113.961	3,6%	161.599	5,3%	122.256	3,9%	105.185	3,6%	22.099	2,4%	+ 0%
Ivory Coast	20.419	0,7%	26.467	0,9%	35.082	1,1%	39.785	1,4%	16.878	1,8%	+ 29%
Angola	61.560	2,0%	59.182	1,9%	61.302	2,0%	66.794	2,3%	16.589	1,8%	- 21%
Taiwan	21.291	0,7%	15.343	0,5%	11.473	0,4%	49.817	1,7%	15.690	1,7%	+ 7%
Russia	847.496	27,0%	744.988	24,2%	743.441	24,0%	65.782	2,2%	4.876	0,5%	- 90%
Other	509.732	16,3%	547.806	14,5%	529.445	13,7%	629.306	14,4%	194.129	20,8%	
Extra EU28	3.133.598		3.072.403		3.096.367		2.935.368		934.810		
% change			- 2%		+ 1%		- 5%		+ 6,1%		



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Exports of selected PIG products

in Tonnes
(product weight)

