



European
Commission



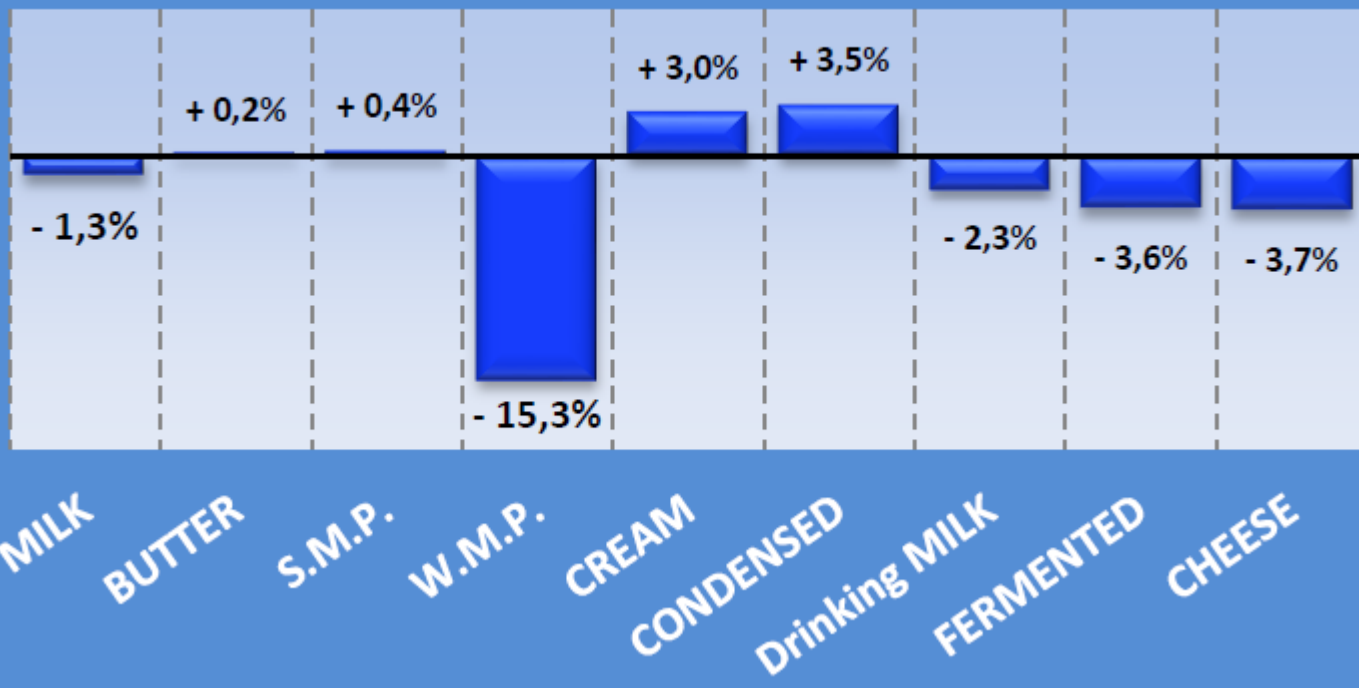
Milk Market Situation

Brussels, 18 June 2015

EU Productions



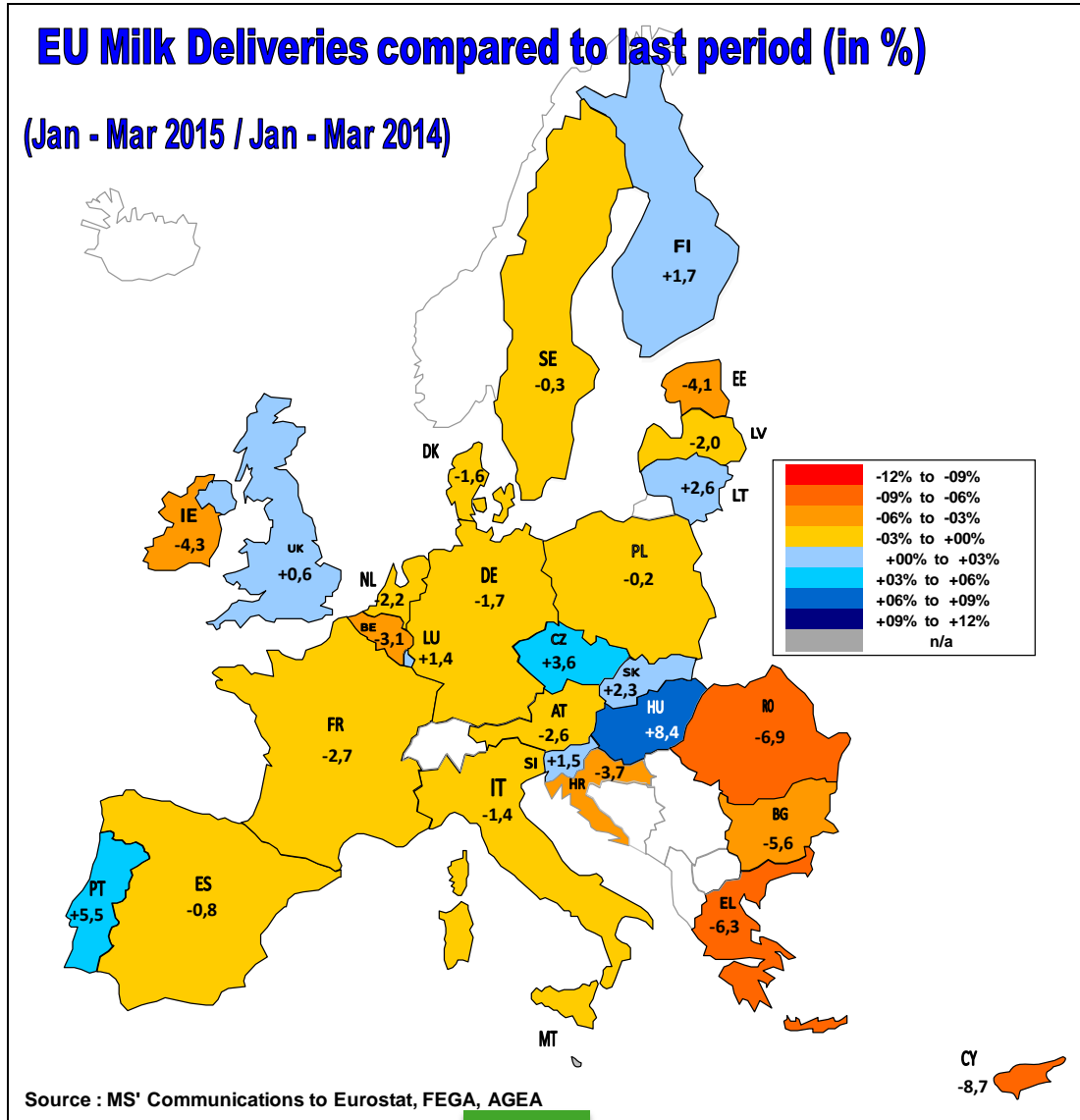
EU Productions (Jan-Mar 2015 compared to Jan-Mar 2014)



!!! Data from some Member States are confidential and are NOT included in this table !!!

EU Milk Deliveries compared to last period (in %)

(Jan - Mar 2015 / Jan - Mar 2014)

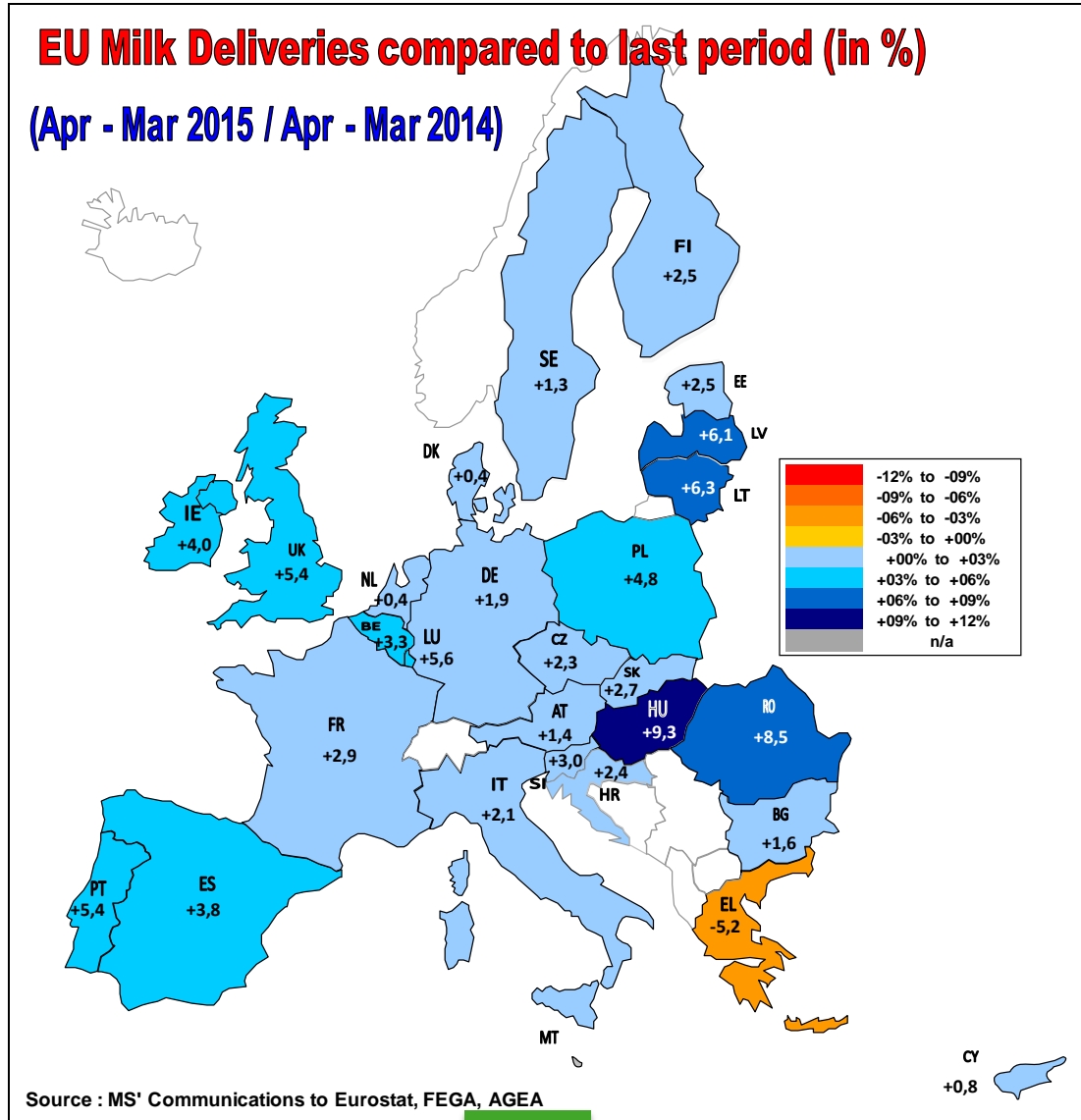




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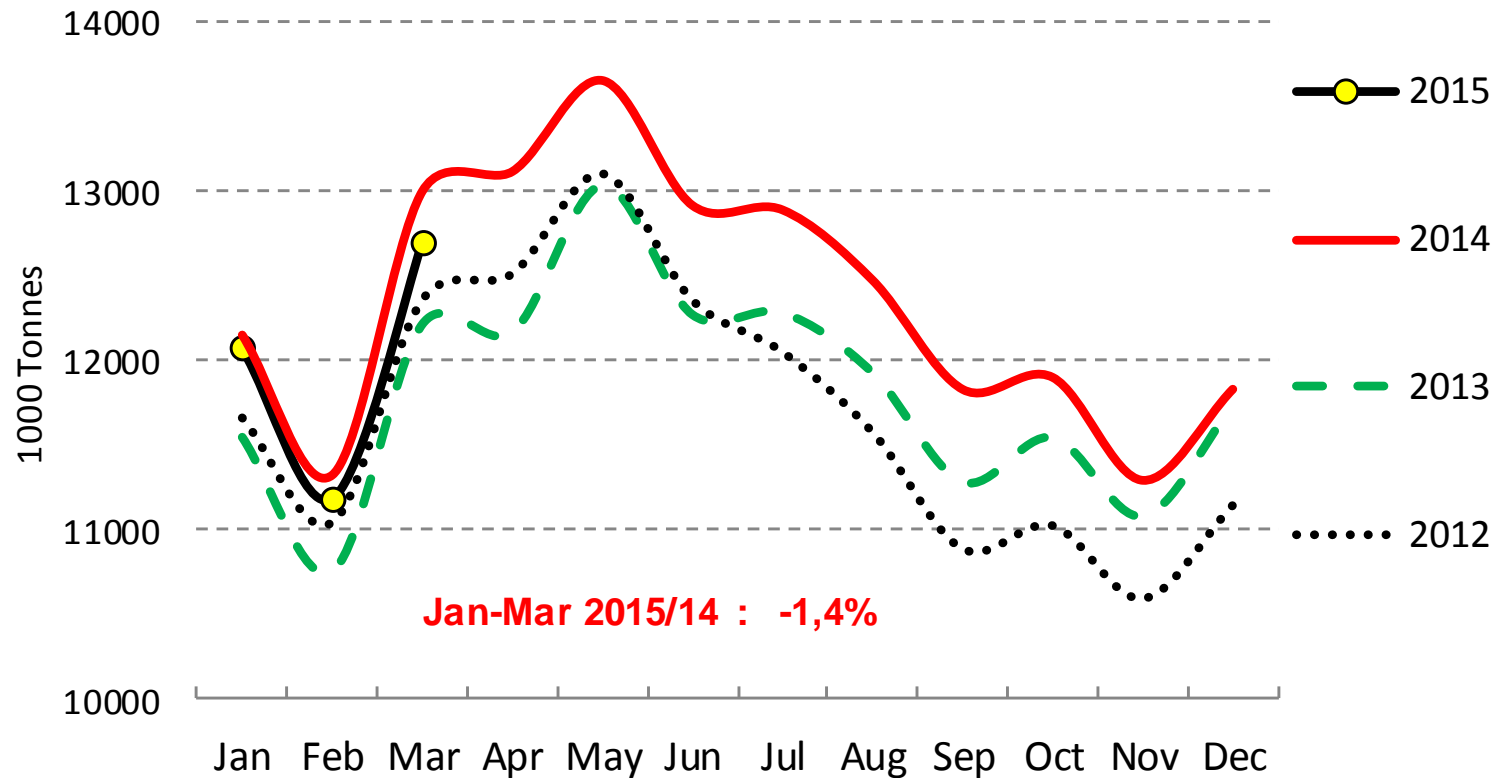
EU Milk Deliveries compared to last period (in %)

(Apr - Mar 2015 / Apr - Mar 2014)



Source : MS' Communications to Eurostat, FEQA, AGEA

EU - Cows' milk collected



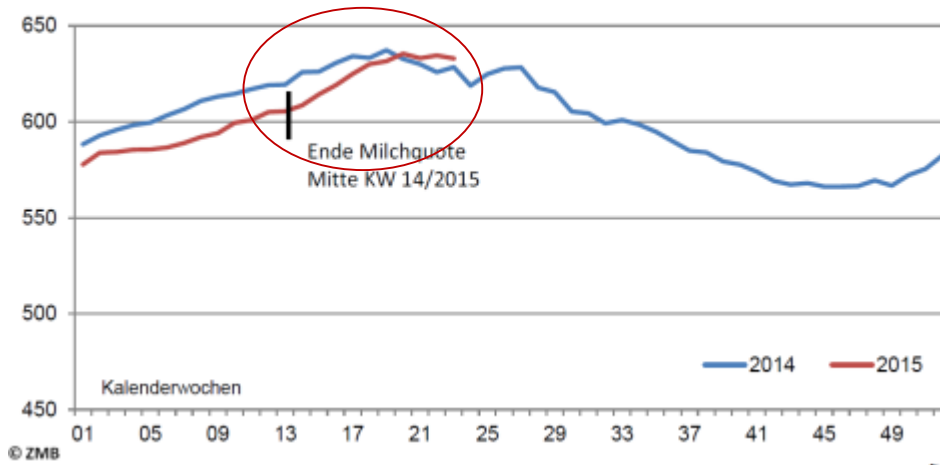
Source : Estat - Newcronos

Last update : Jan-Mar

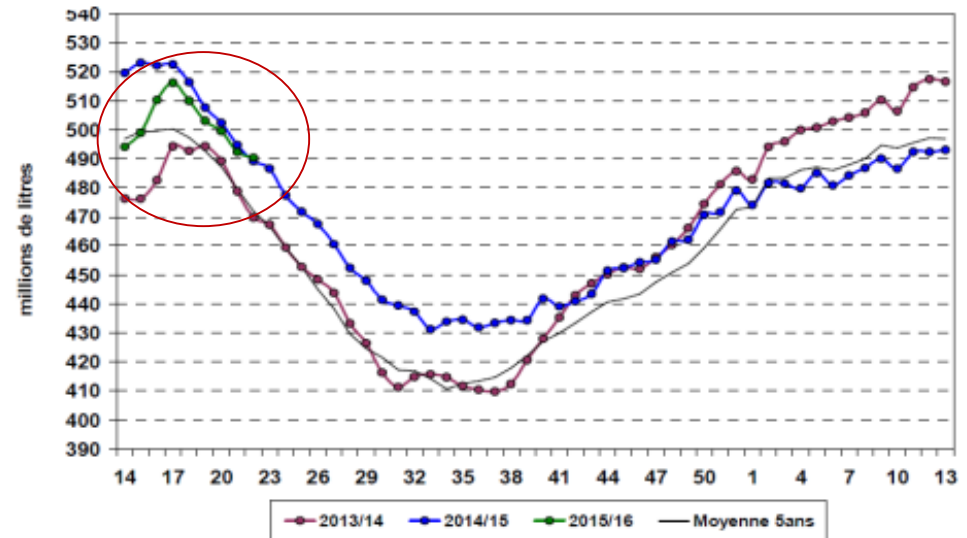


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Deutschland: Milchlieferung nach Kalenderwochen (in 1.000 Tonnen)

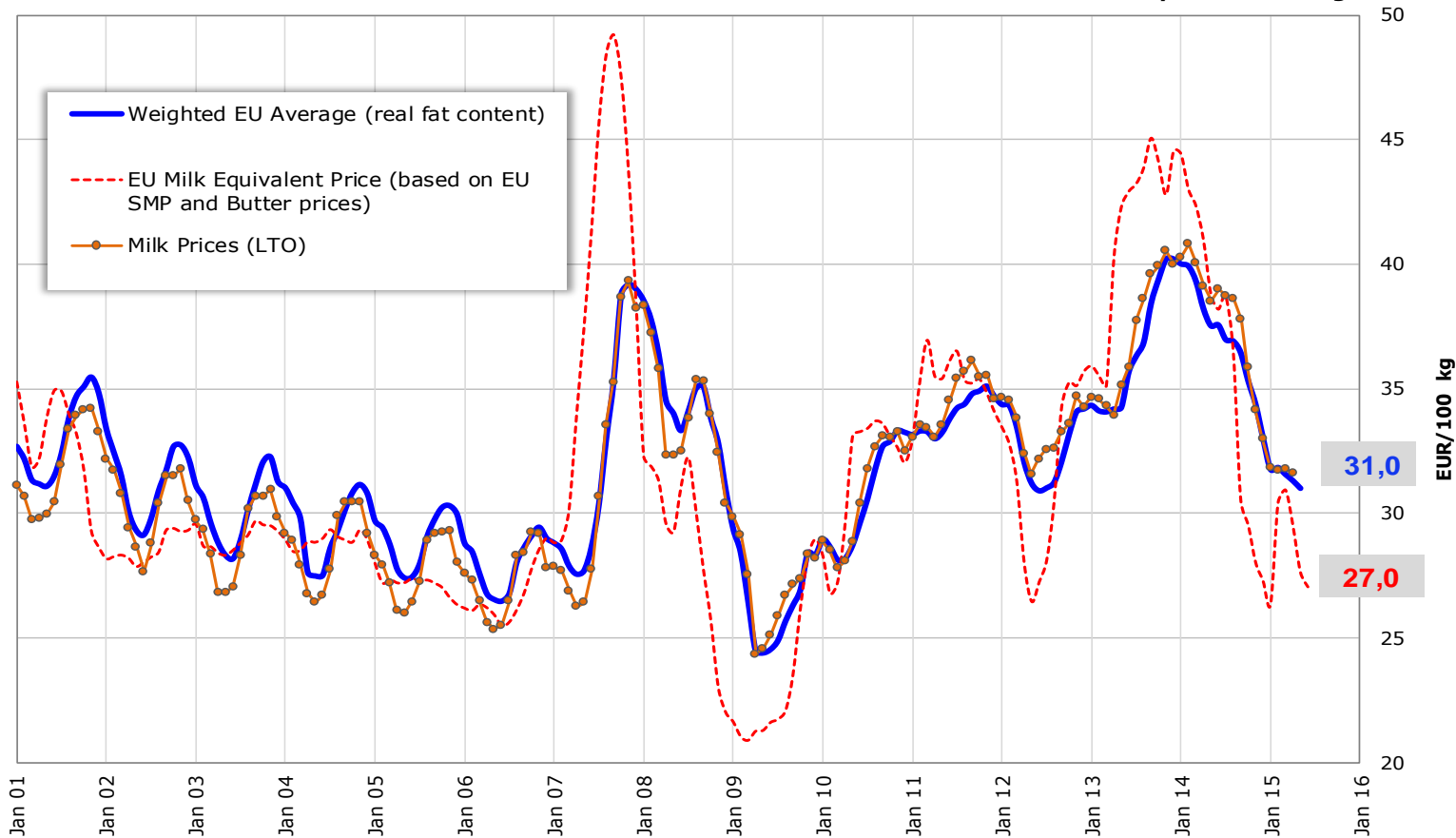


lecture hebdomadaire des dernières campagnes



EU Raw Milk Prices Evolution (up to May 2015*)

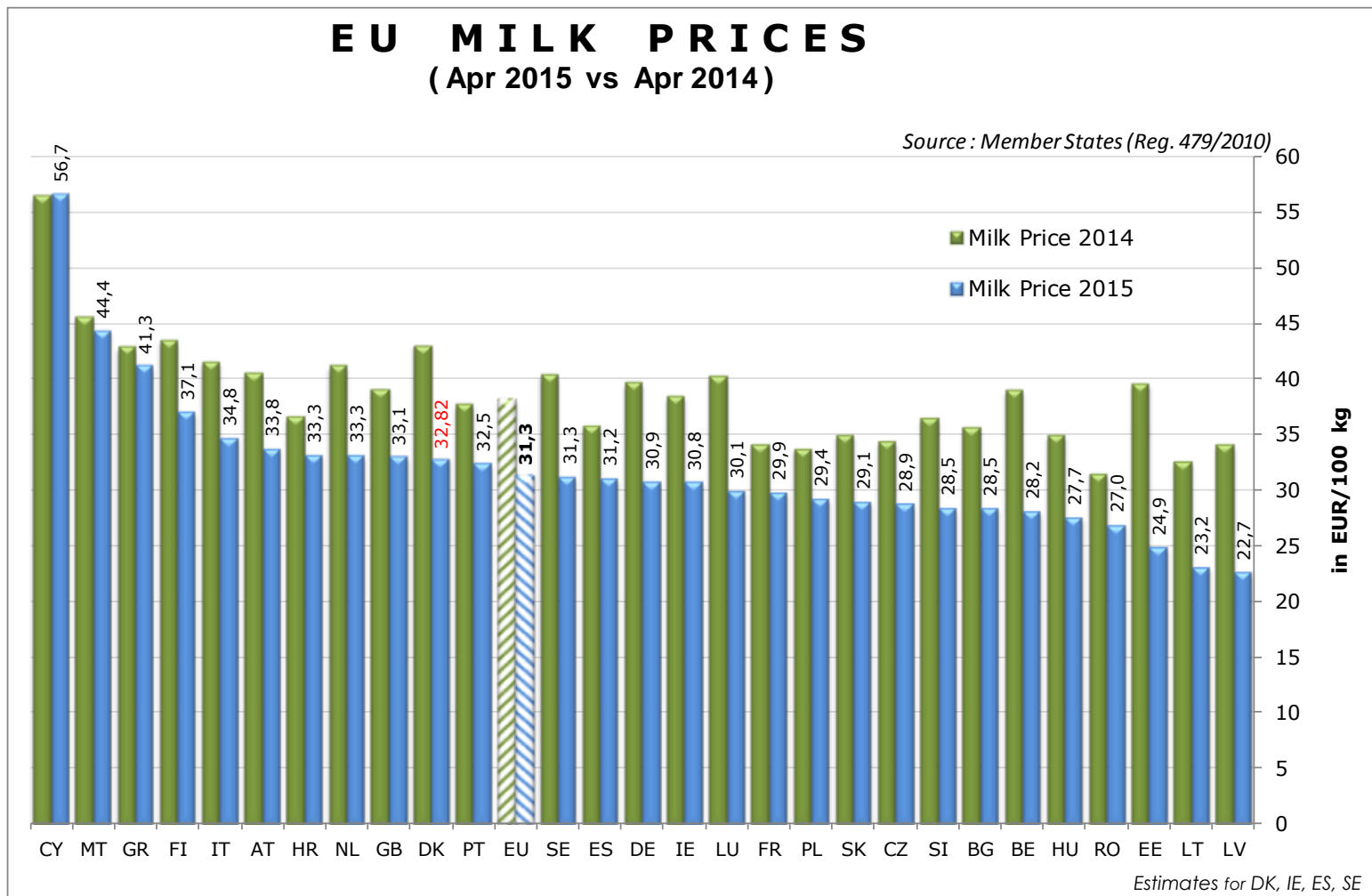
* : estimated price in running month



Source :MS' communications under reg. 562/2005 & 479/2010 + LTO : Land- en Tuinbouworganisatie Nederland (<http://www.milkprices.nl/>)

EU MILK PRICES

(Apr 2015 vs Apr 2014)



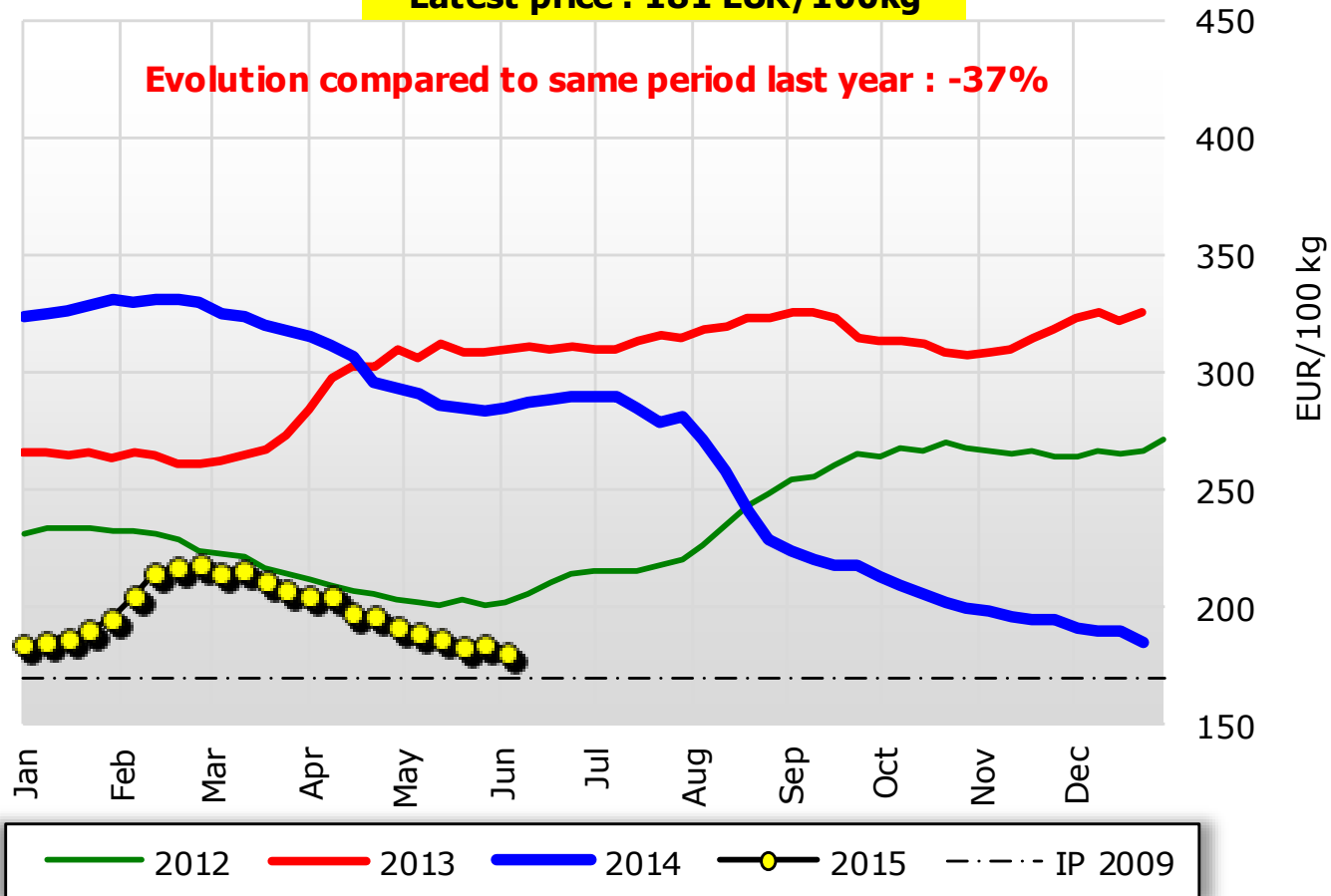
NB: The above national price averages are of mixed nature, some relate to standardised milk, others to milk with real fat and protein content, pending harmonisation under reg. 479/2010

Source: MS' communications under Reg. 479//2010

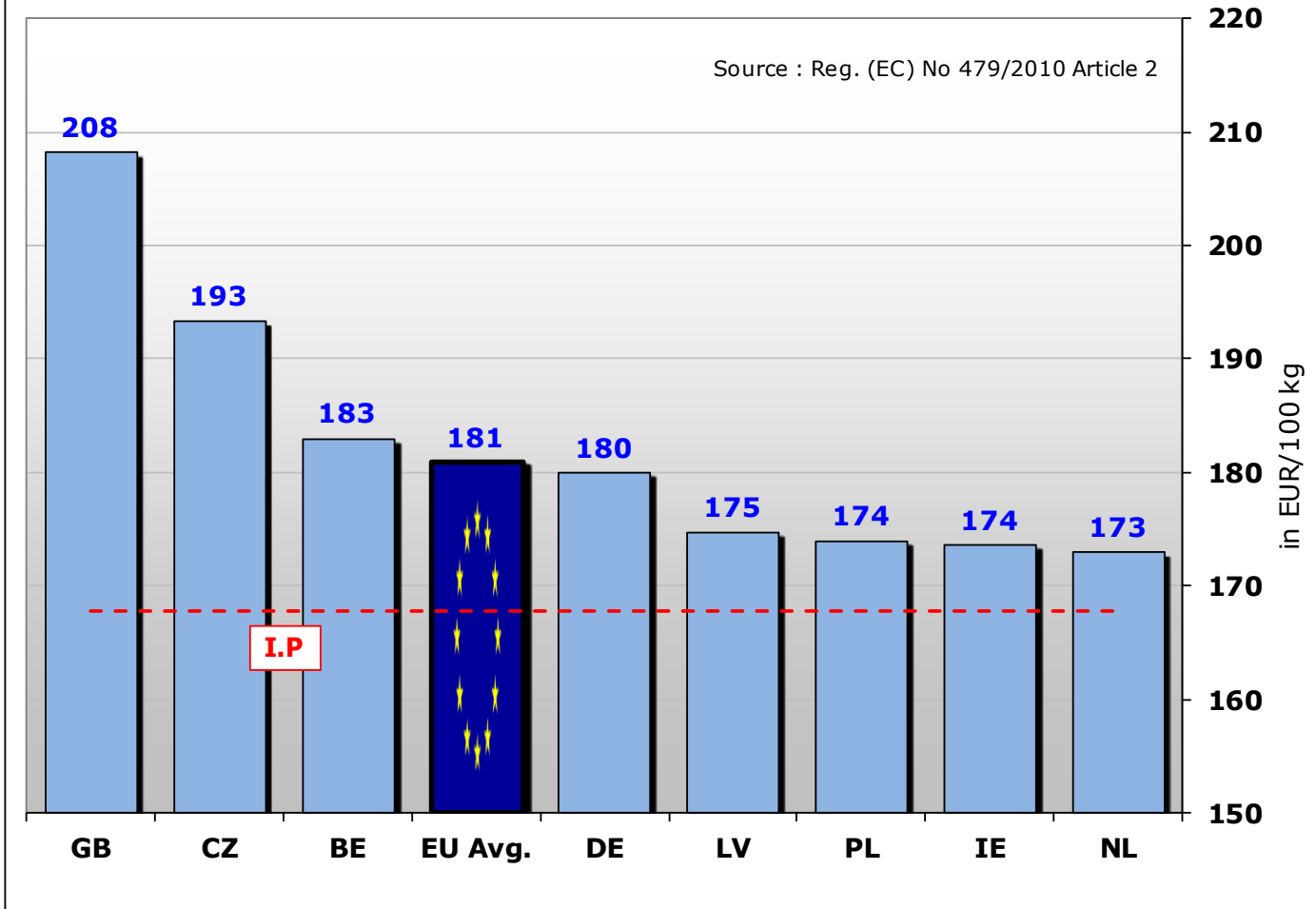
Weekly EU SMP Prices

Latest price : 181 EUR/100kg

Evolution compared to same period last year : -37%



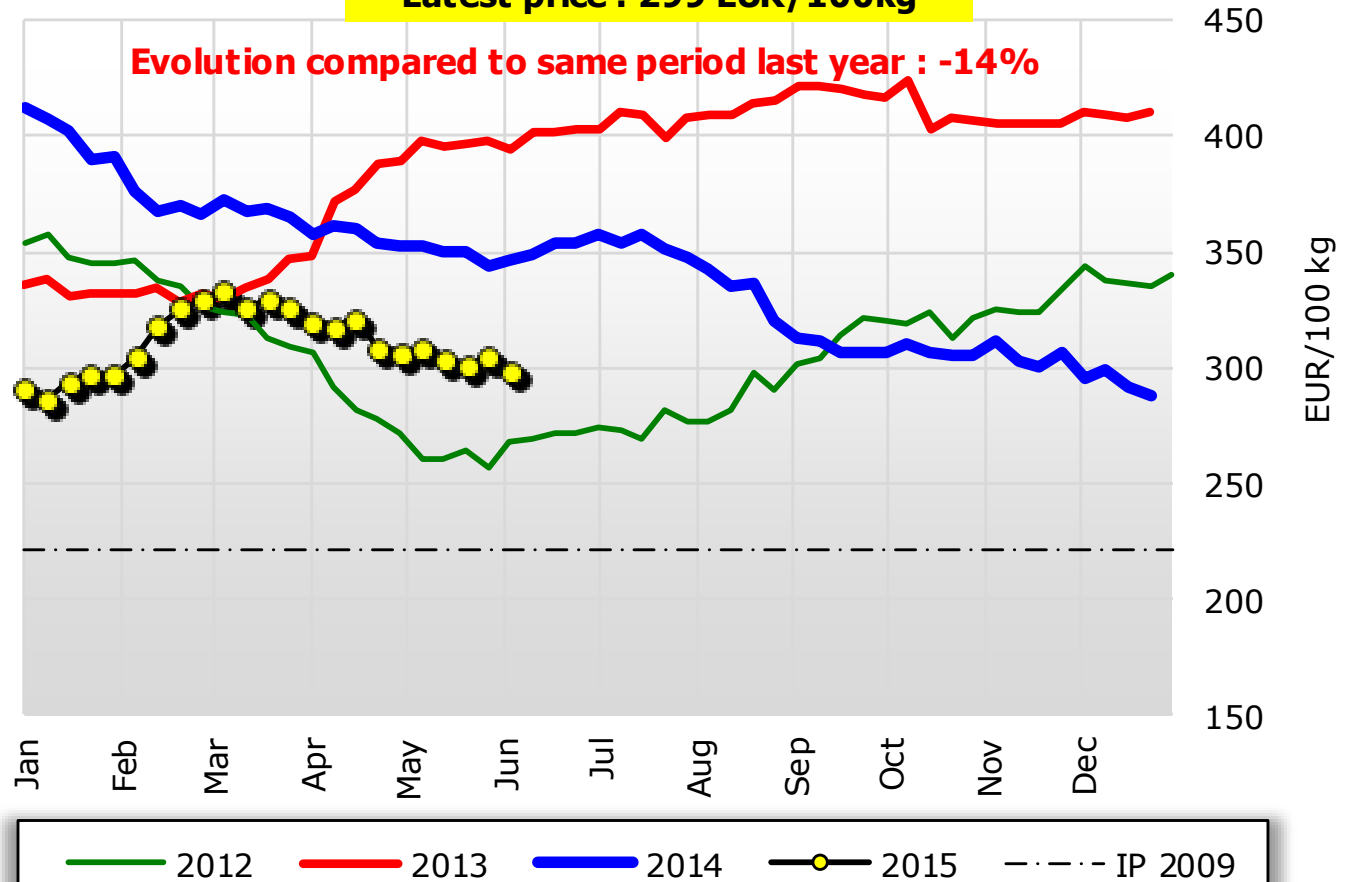
EU S.M.P. Prices (up to 7.06.2015)



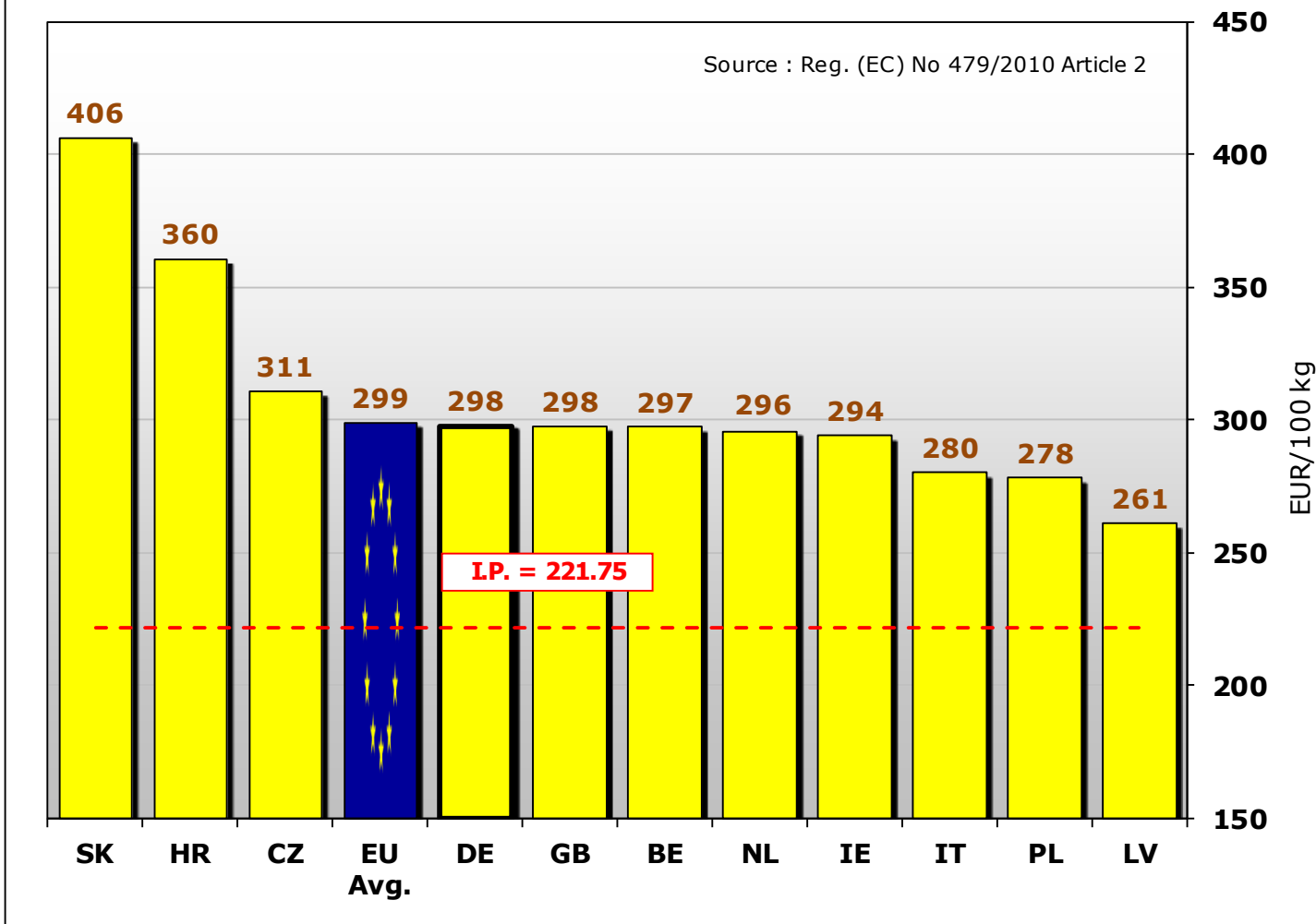
Weekly EU BUTTER Prices

Latest price : 299 EUR/100kg

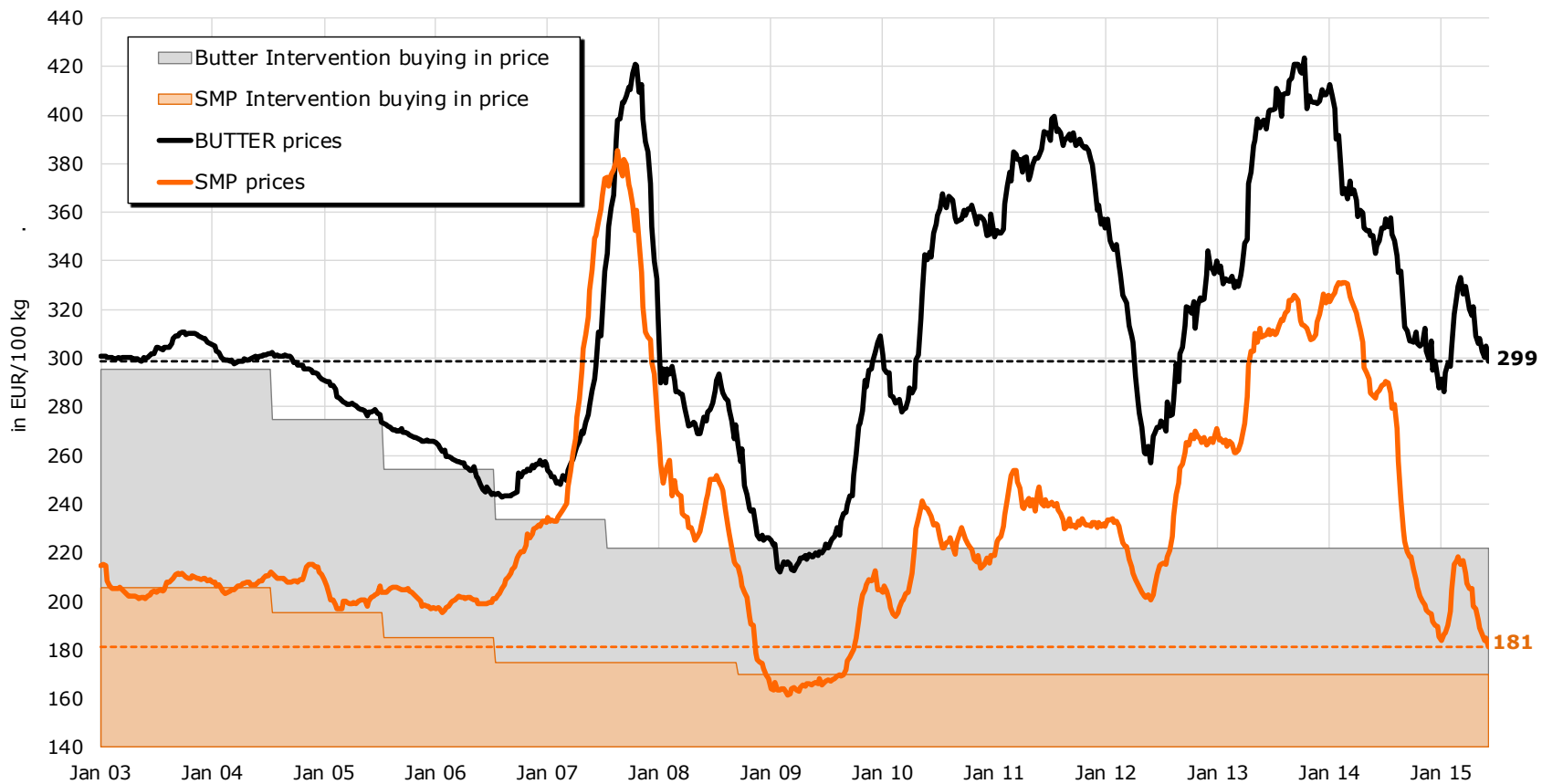
Evolution compared to same period last year : -14%



EU BUTTER Prices (up to 7.06.2015)



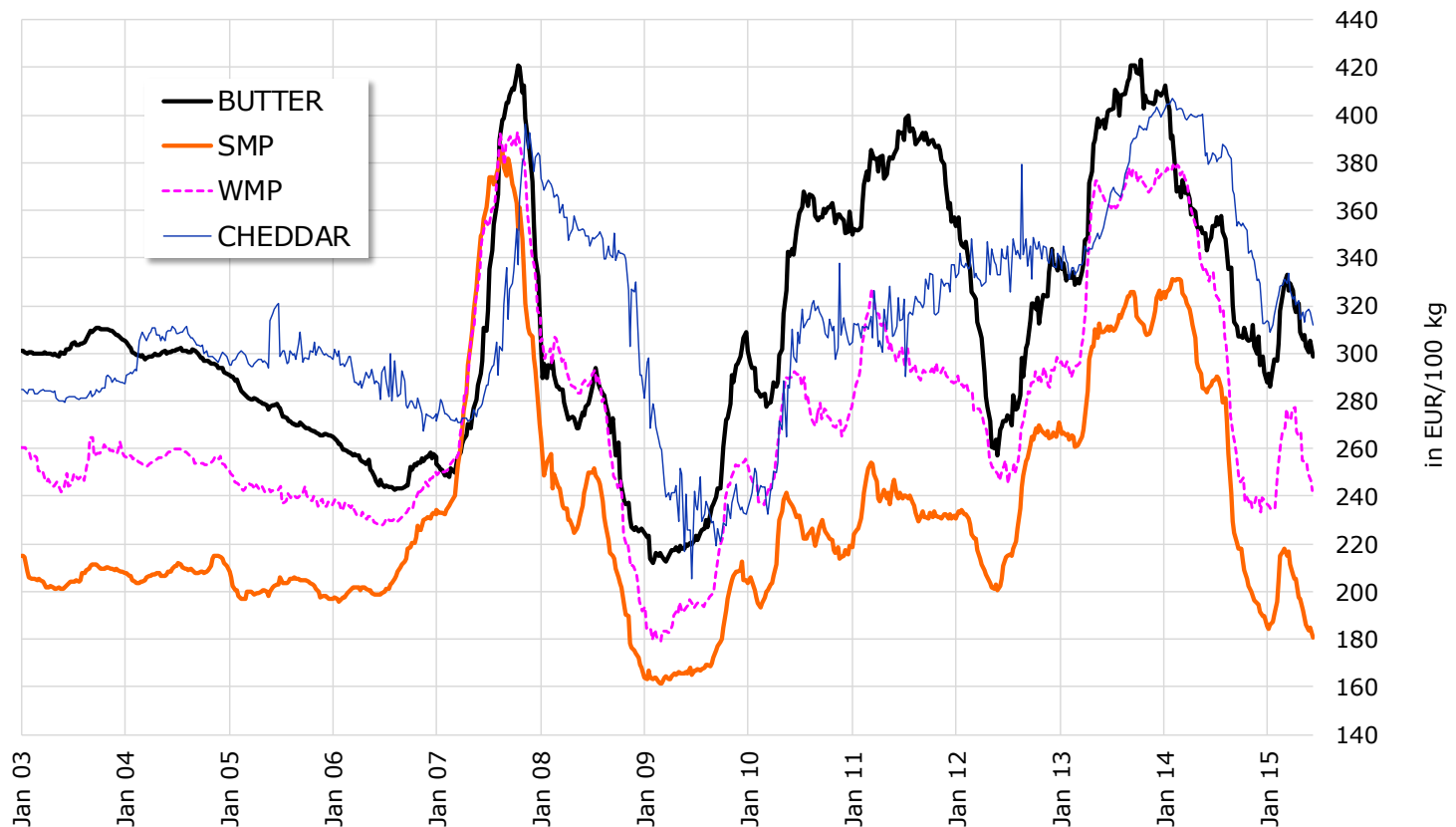
EU Quotations of Butter and SMP (EU average based on MS communication and weighted by production)



Source: MS' communications under reg. 562/2005 and 479/2010

EU Dairy Quotations

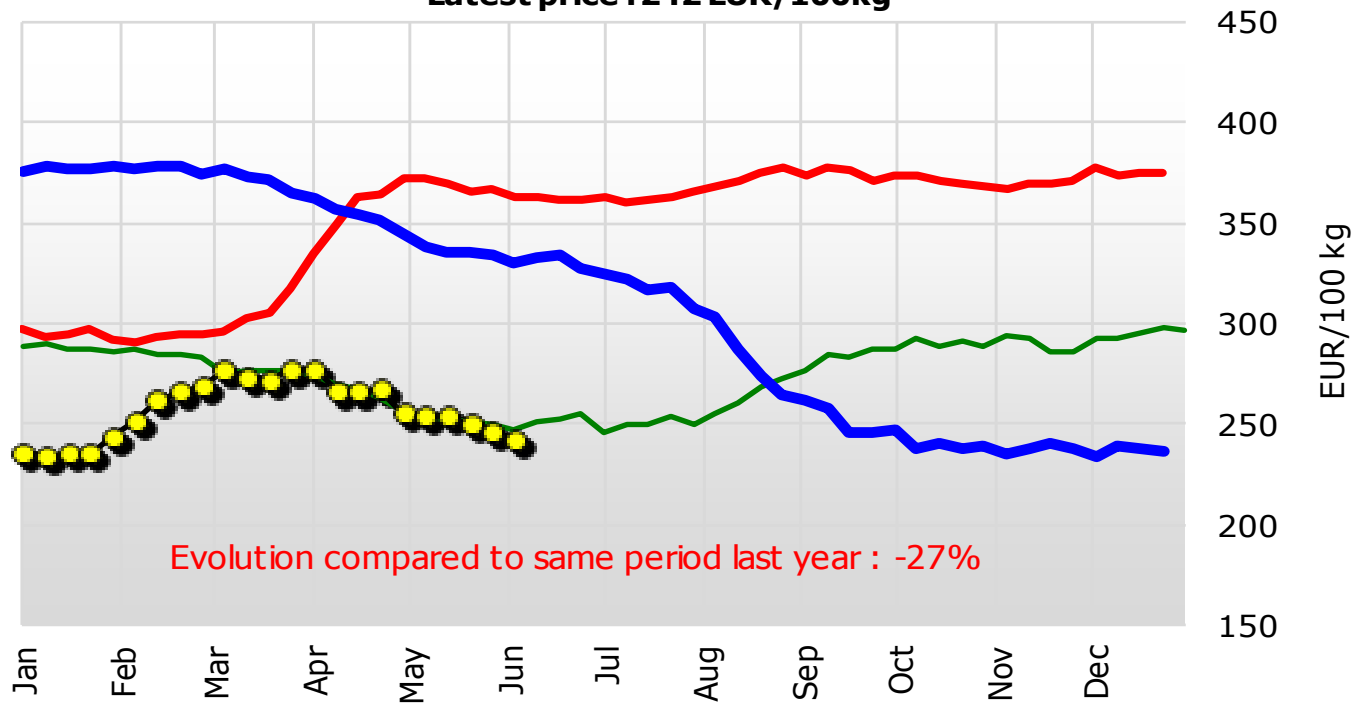
(EU Average Prices based on MS communication and weighted by production)



Source: MS' communications under reg. 562/2005 and 479/2010

Weekly EU WMP Prices

Latest price : 242 EUR/100kg



— 2012

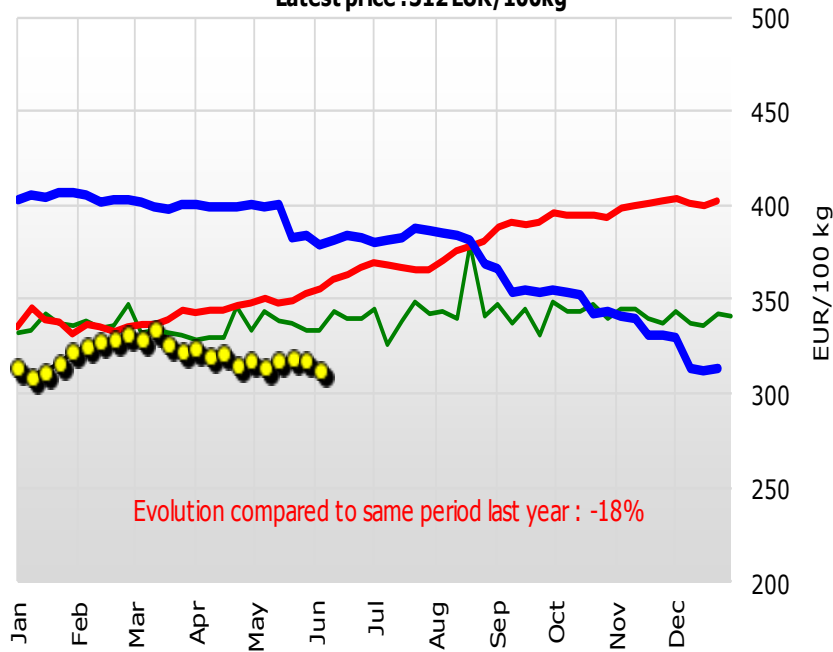
— 2013

— 2014

—● 2015

Weekly EU CHEDDAR Prices

Latest price : 312 EUR/100kg

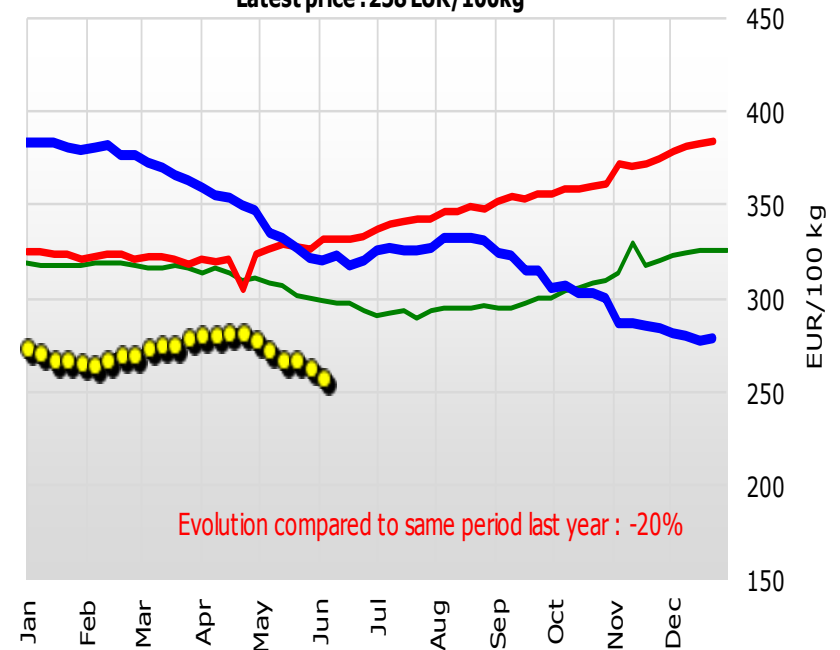


Evolution compared to same period last year : -18%

— 2012 — 2013 — 2014 ● 2015

Weekly EU EDAM Prices

Latest price : 258 EUR/100kg



Evolution compared to same period last year : -20%

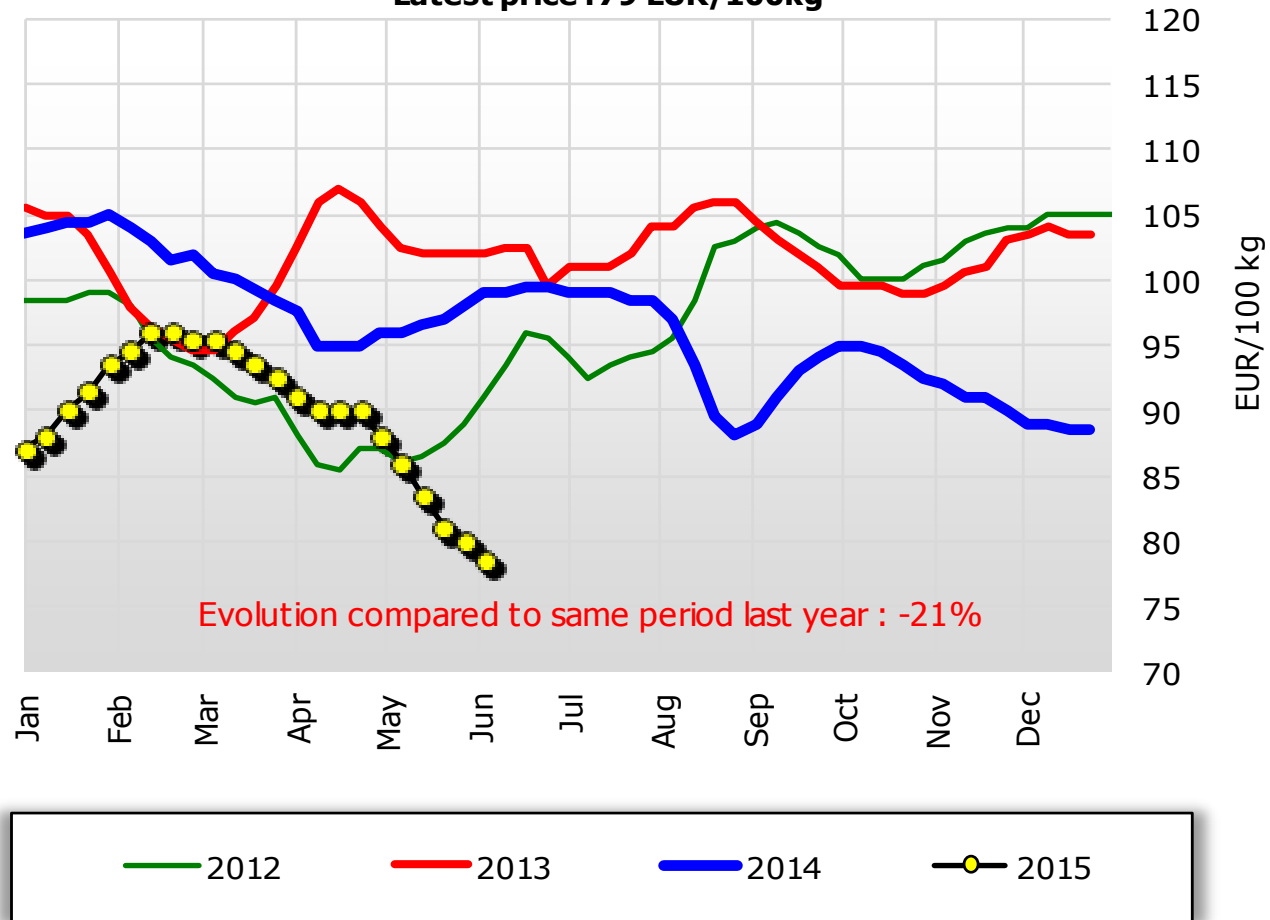
— 2012 — 2.013 — 2.014 ● 2.015

Source: MS' communications under Regs. 562/2005 and 479/2010



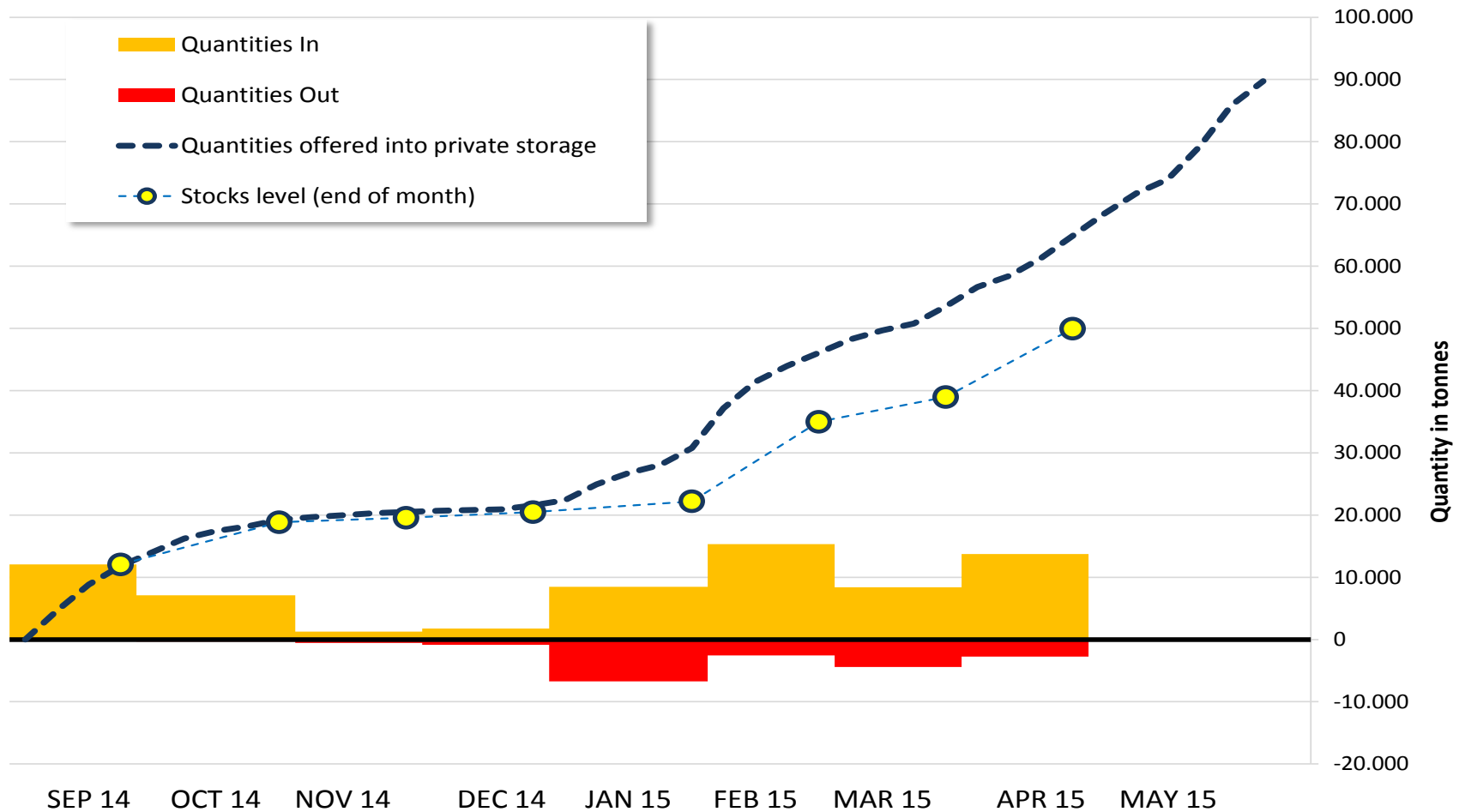
Weekly EU WheyPowder Prices

Latest price : 79 EUR/100kg

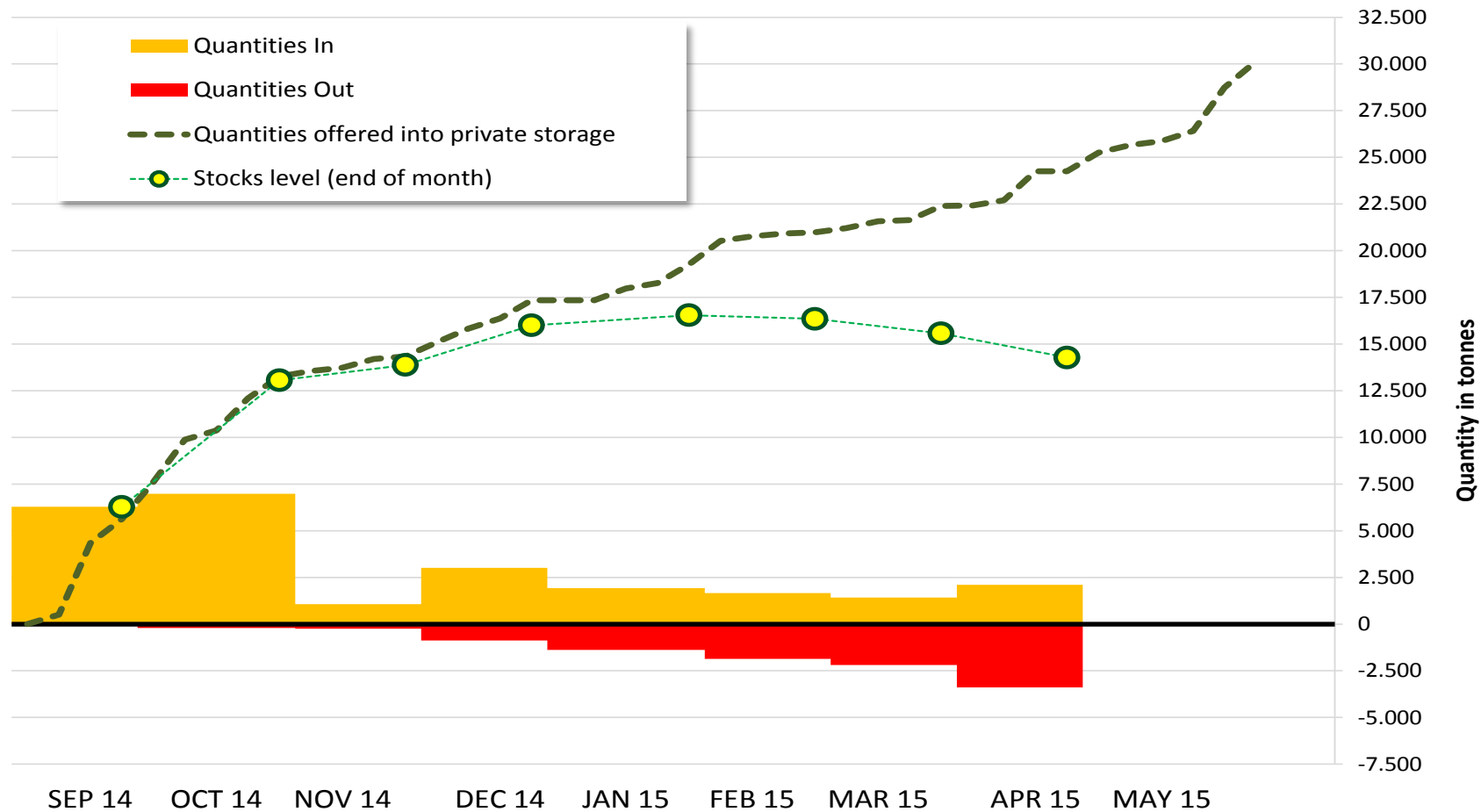


Source: MS' communications under Regs. 562/2005 and 479/2010

Private Storage Aid Scheme (2014-2015) - BUTTER



Private Storage Aid Scheme (2014-2015) - S.M.P.

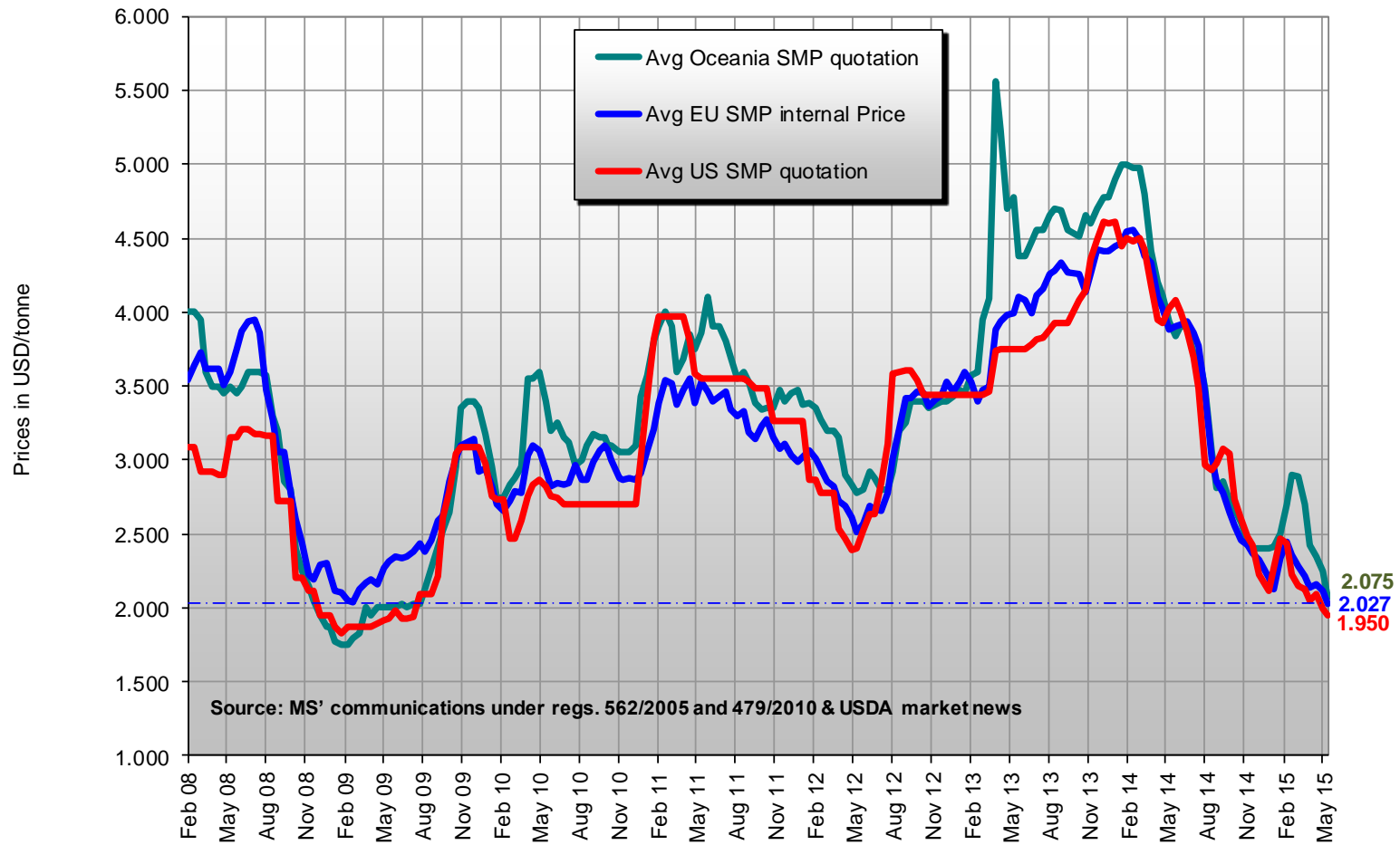


USD per 1 EUR

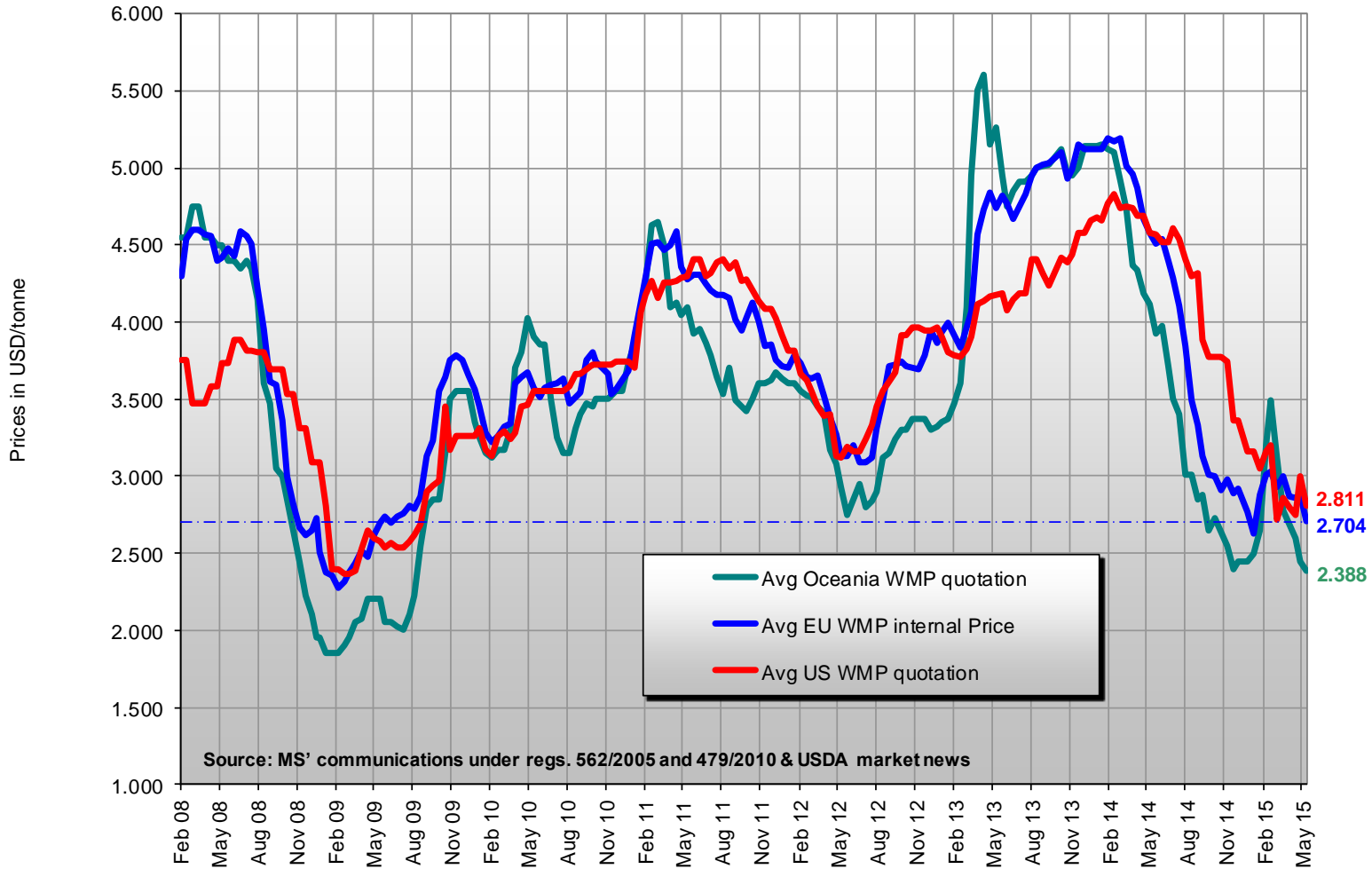
11 Jun 2014 00:00 UTC - 11 Jun 2015 13:53 UTC
EUR/USD close: **1.12252** low: **1.04954** high: **1.36918**



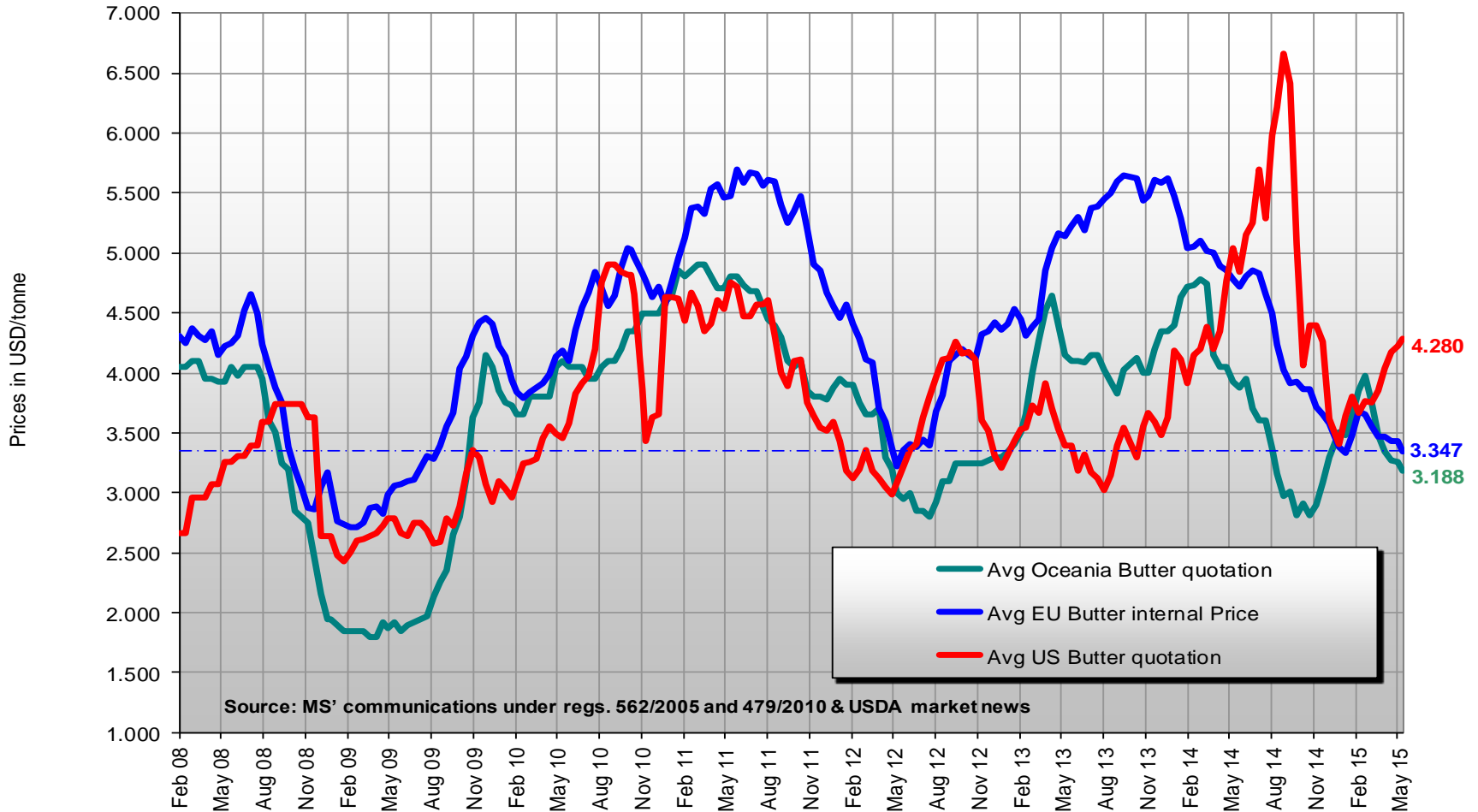
EU/US/Oceania Quotations of SMP



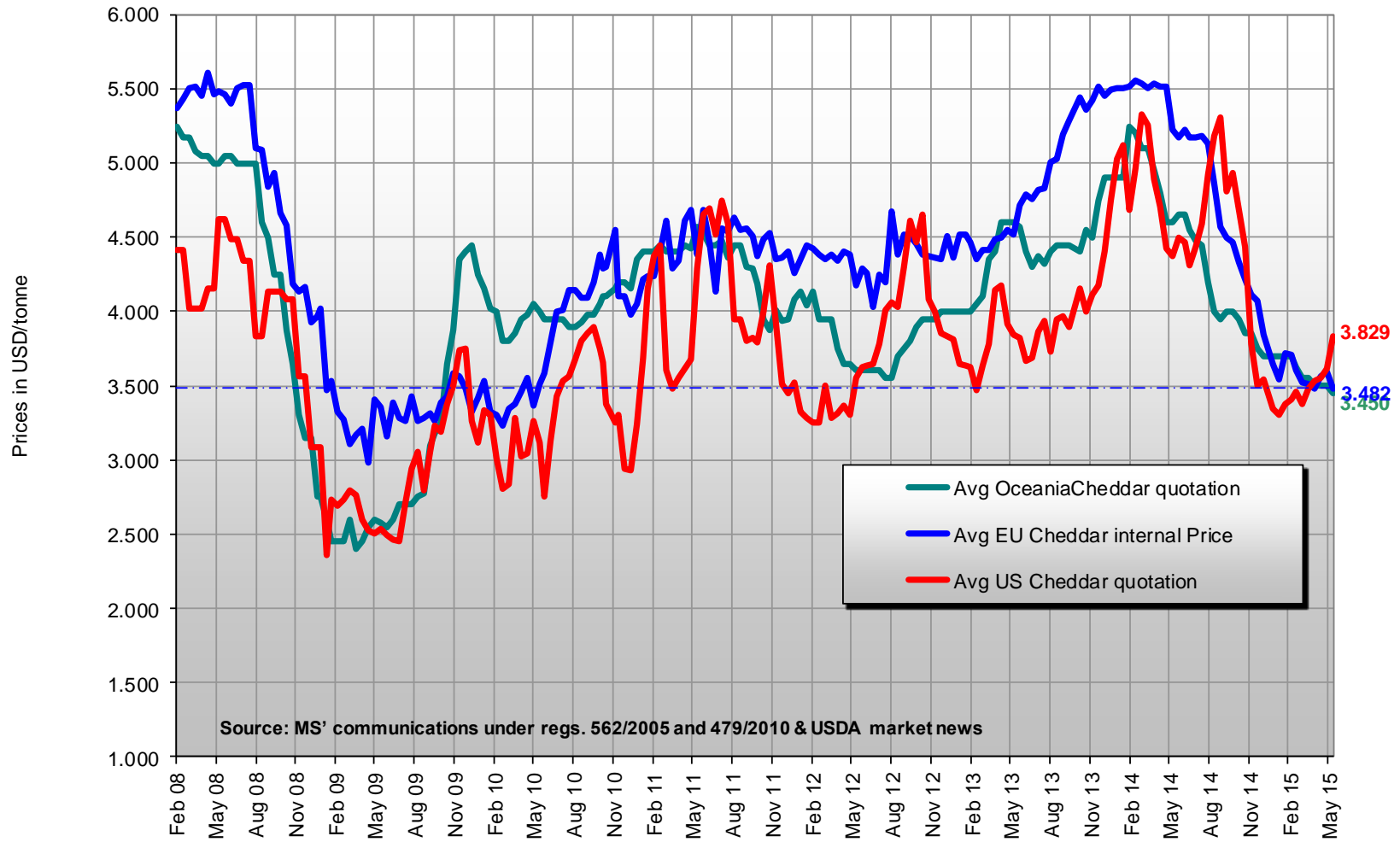
EU/US/Oceania Quotations of WMP



EU/US/Oceania Quotations of Butter

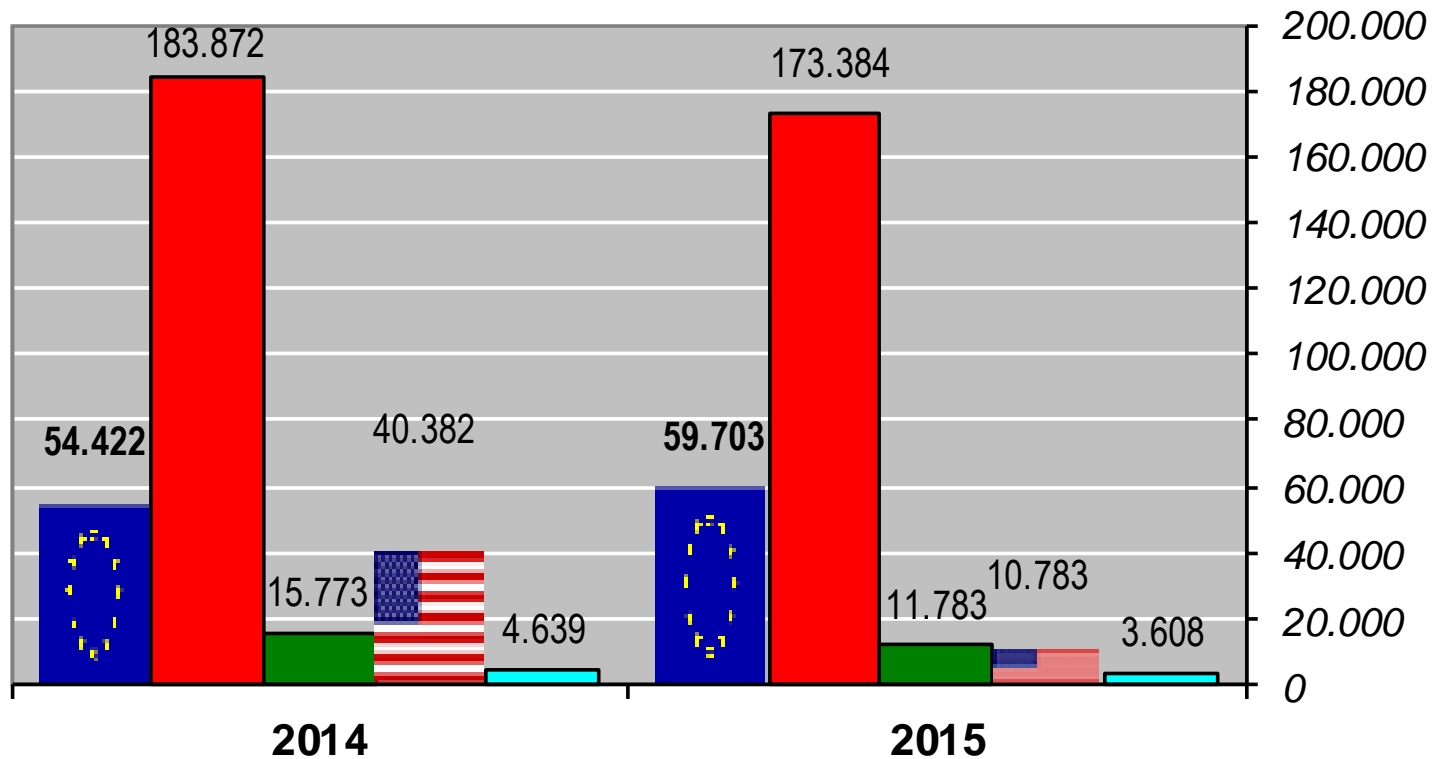


EU/US/Oceania Quotations of Cheddar



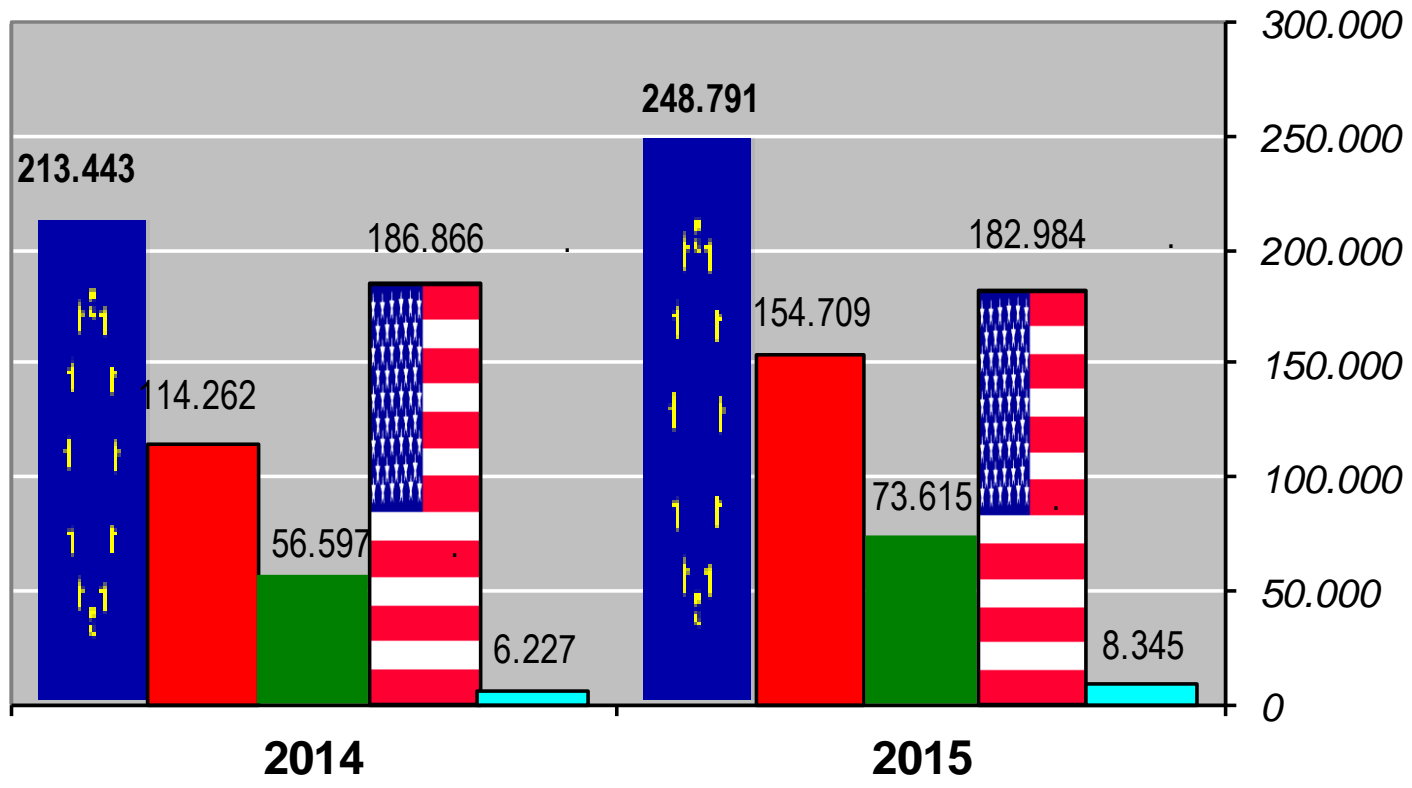
BUTTER & Butteroil Exports

- EU-28 (up to Apr)
- New Zealand (up to Apr)
- Australia (up to Apr)
- United States (up to Apr)
- Argentina (up to Apr)



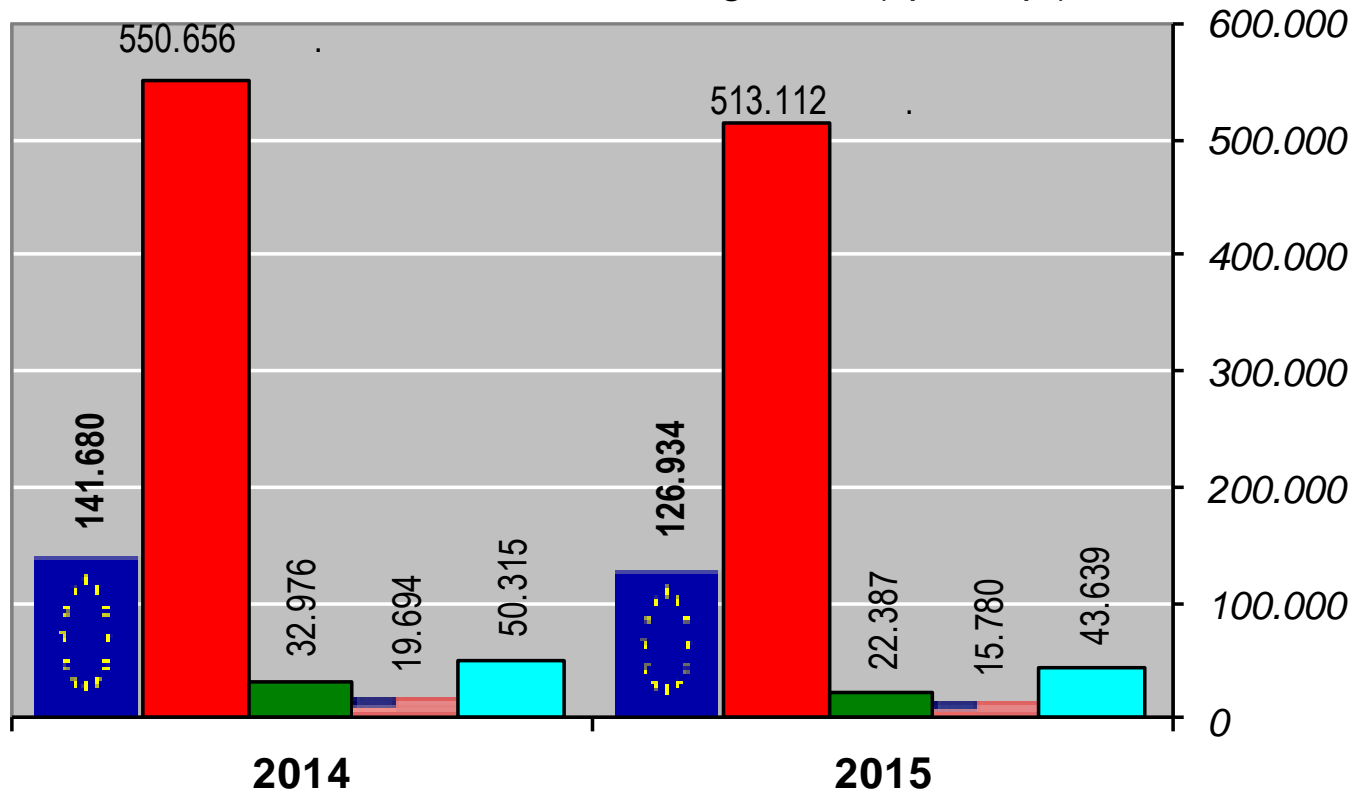
SMP Exports

- EU-28 (up to Apr)
- New Zealand (up to Apr)
- Australia (up to Apr)
- United States (up to Apr)
- Argentina (up to Apr)



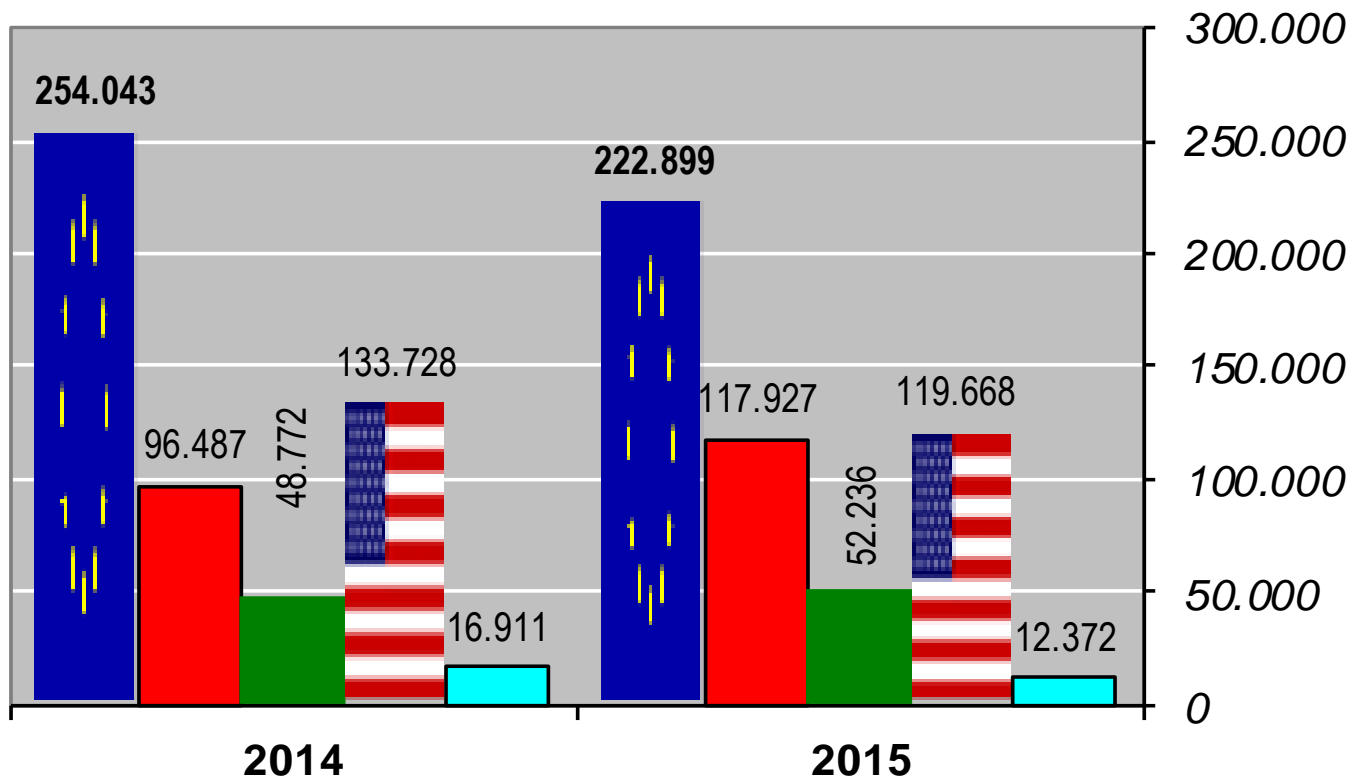
WMP Exports

- EU-28 (up to Apr)
- New Zealand (up to Apr)
- Australia (up to Apr)
- United States (up to Apr)
- Argentina (up to Apr)



CHEESE Exports

- EU-28 (up to Apr)
- New Zealand (up to Apr)
- Australia (up to Apr)
- United States (up to Apr)
- Argentina (up to Apr)

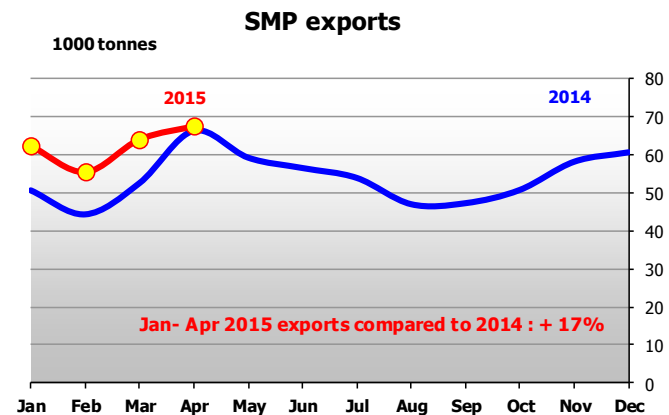
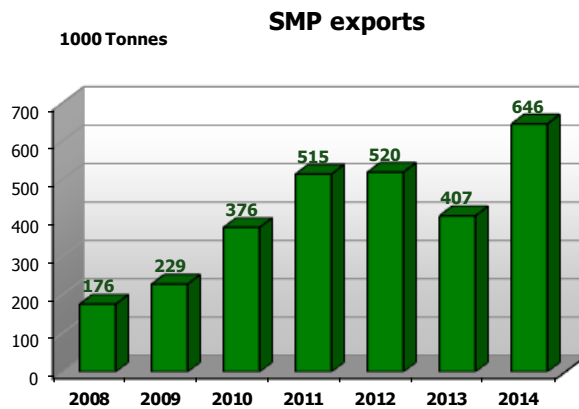
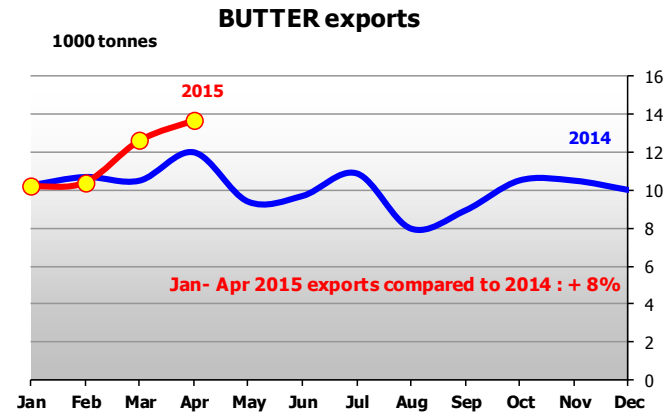
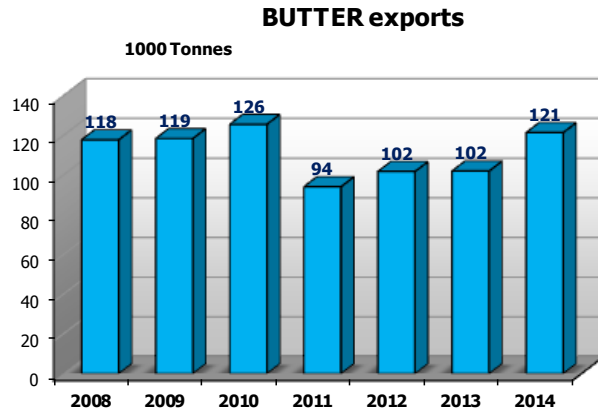




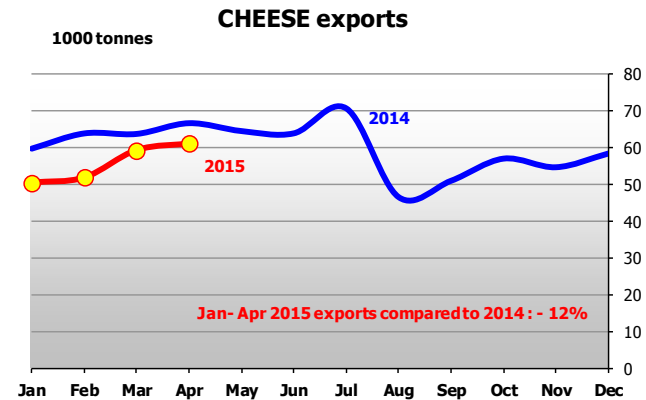
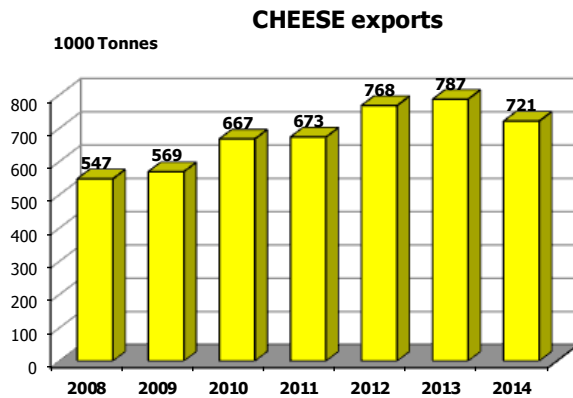
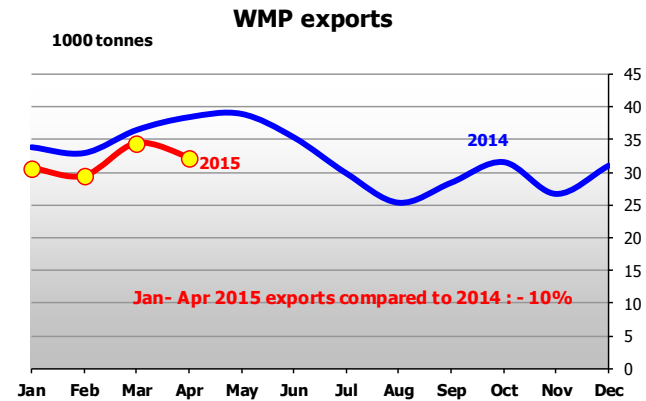
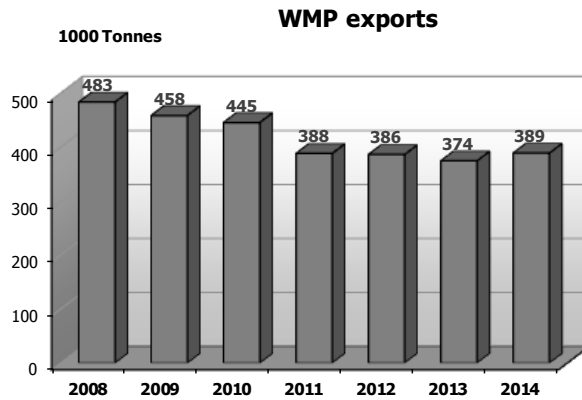
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EU-28 Exports (1/2)

Source : Eurostat (COMEXT)

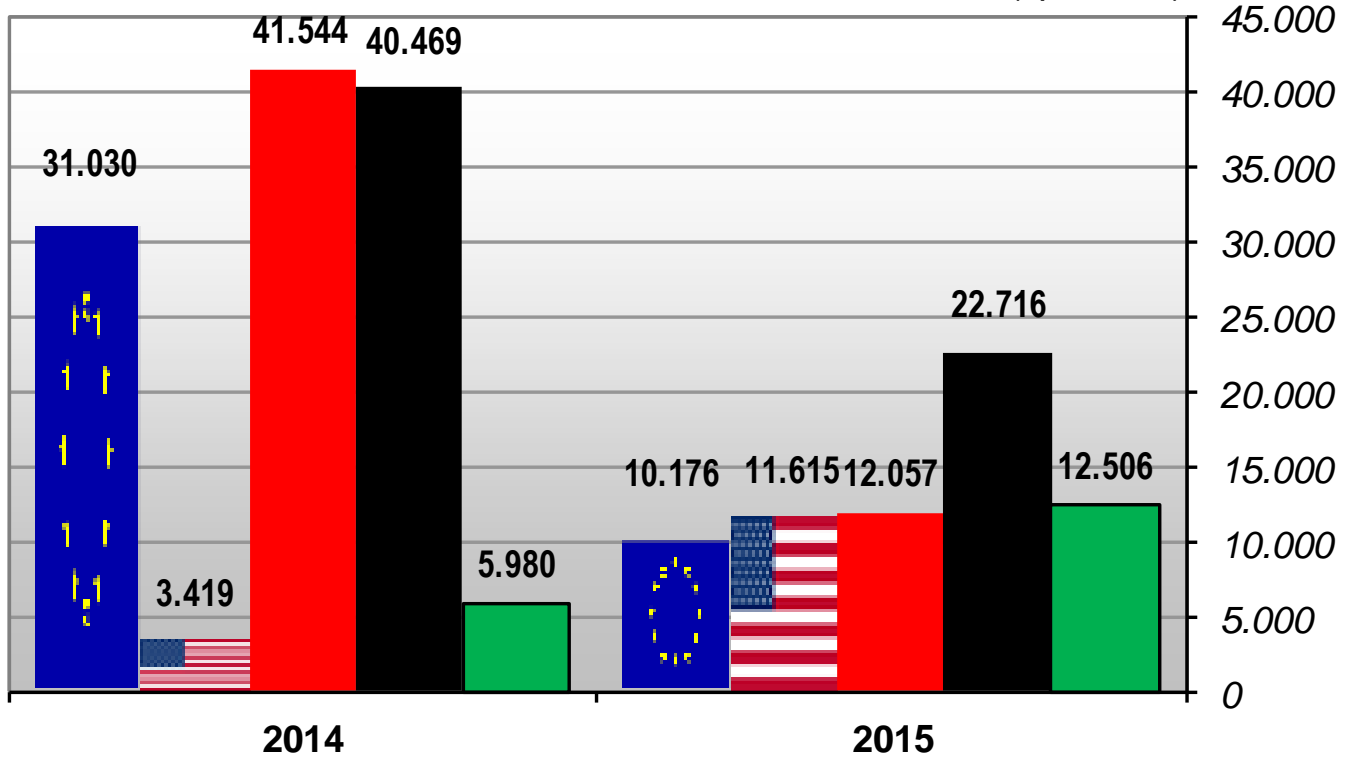


EU-28 Exports (2/2)



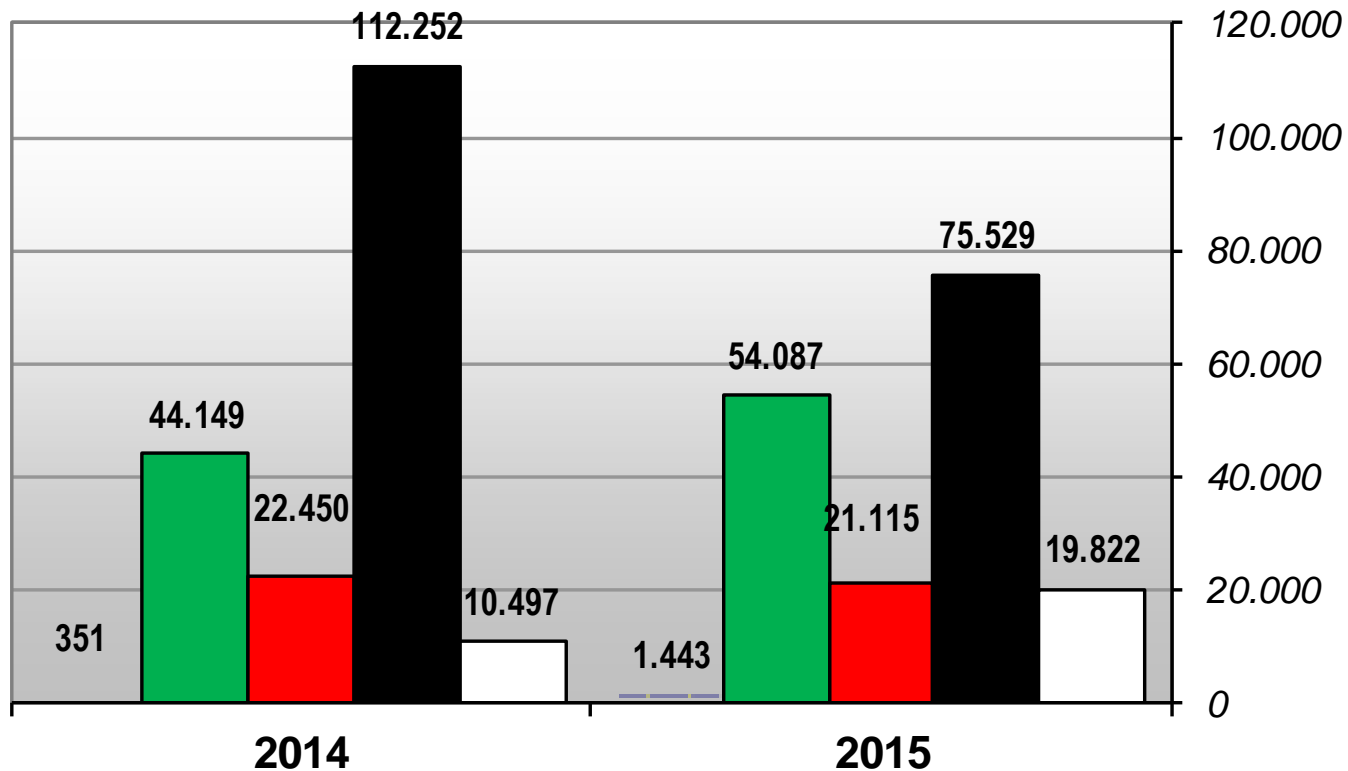
BUTTER + Butteroil Imports

- EU-28 (up to Apr)
- United States (up to Apr)
- Russia (up to Mar)
- China (up to Apr)
- Mexico (up to Mar)



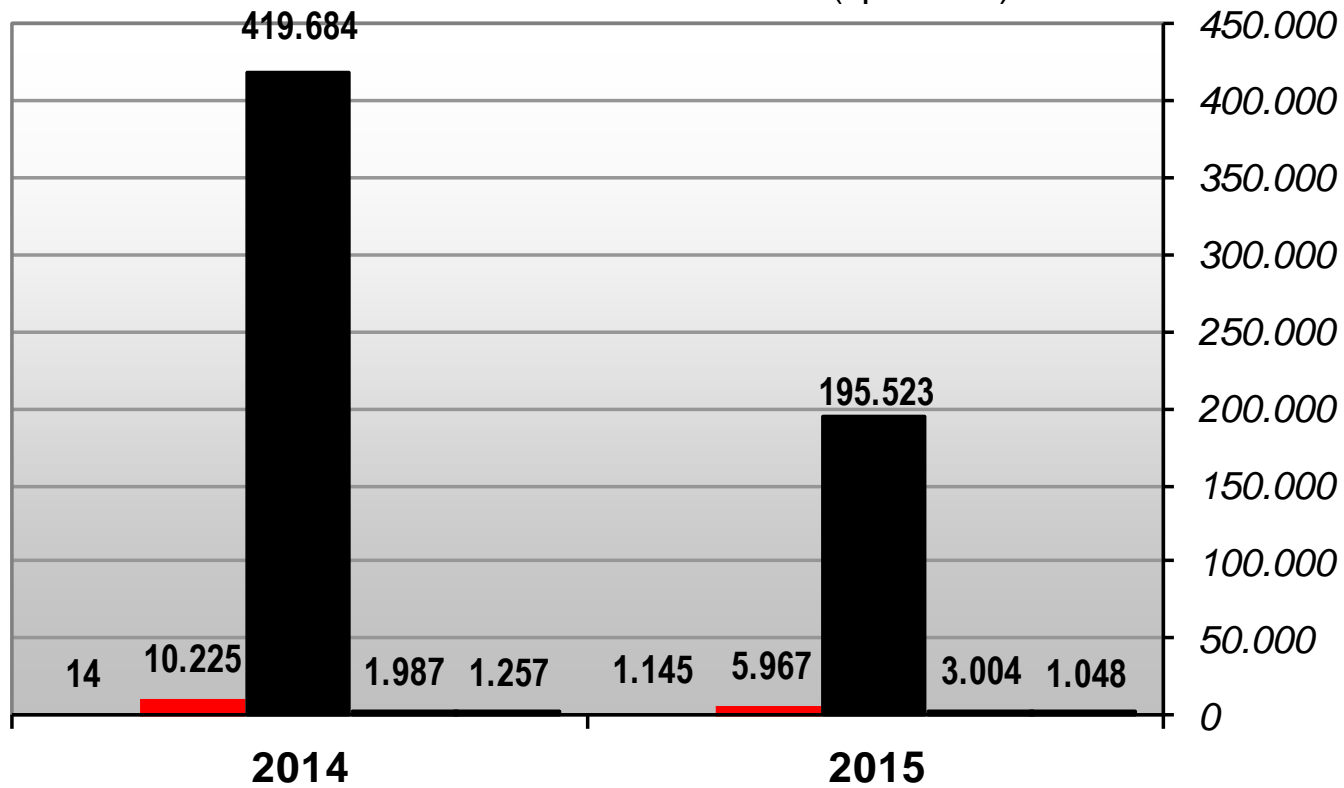
SMP Imports

- EU-28 (up to Apr)
- Mexico (up to Mar)
- Russia (up to Mar)
- China (up to Apr)
- Japan (up to Apr)



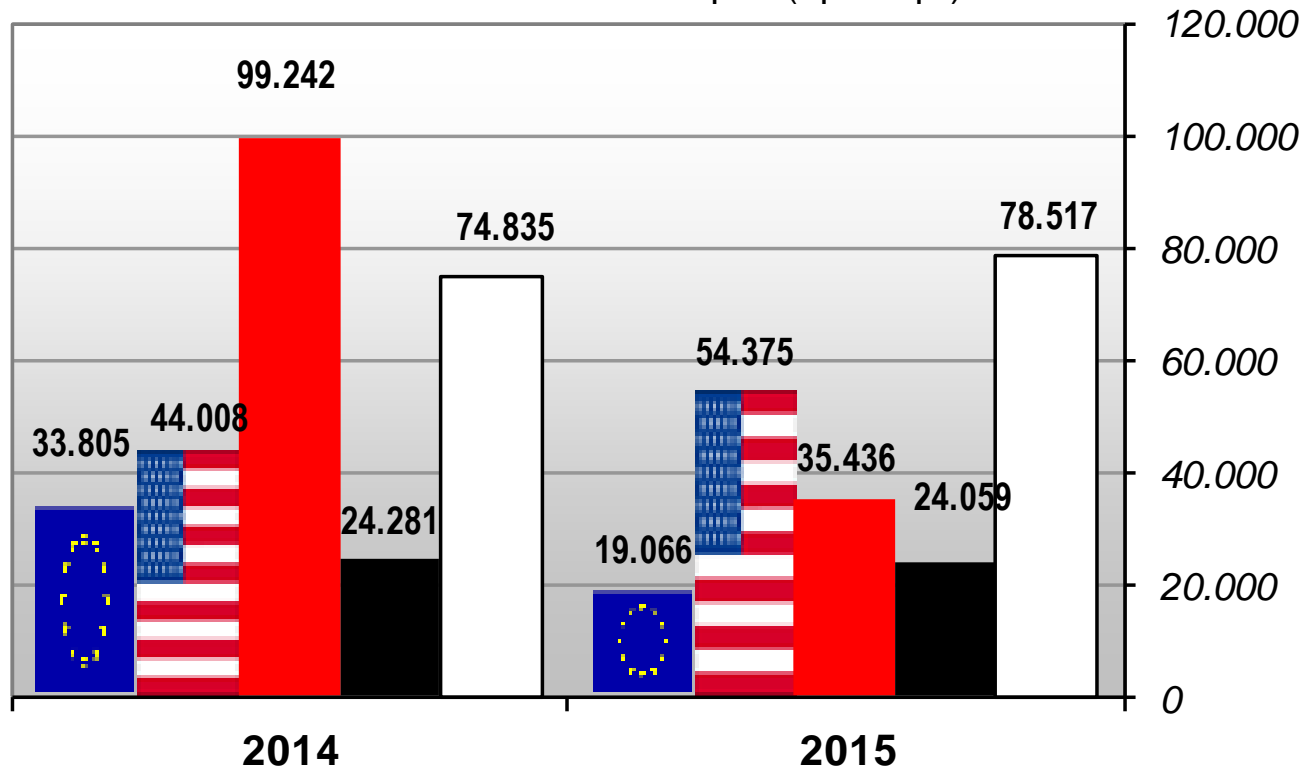
WMP Imports

- EU-28 (up to Apr)
- Russia (up to Mar)
- China (up to Apr)
- United States (up to Apr)
- Mexico (up to Mar)



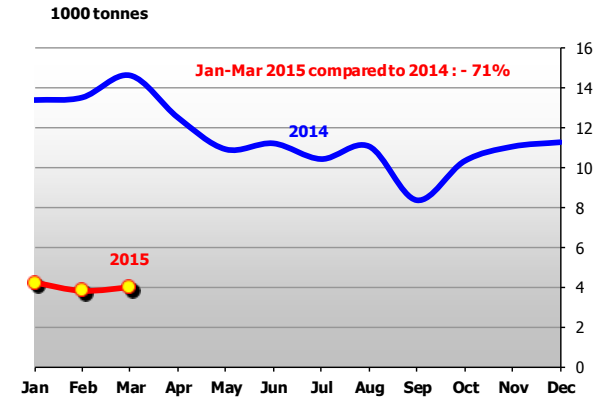
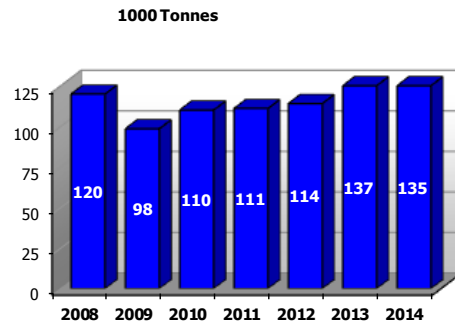
CHEESE Imports

- EU-28 (up to Apr)
- United States (up to Apr)
- Russia (up to Mar)
- China (up to Apr)
- Japan (up to Apr)

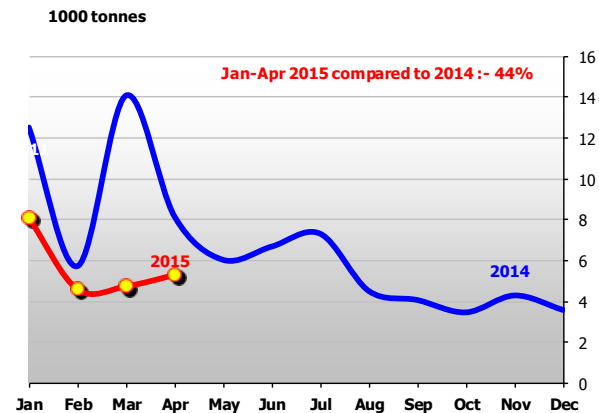
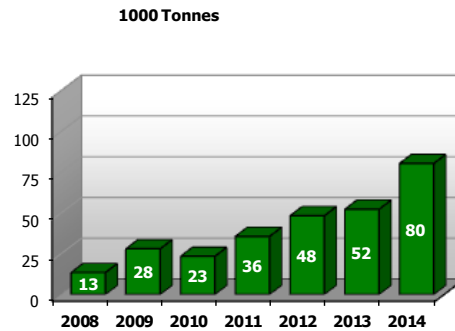


Main Dairy Importers (Butter + Butteroil 1/2)

Russia

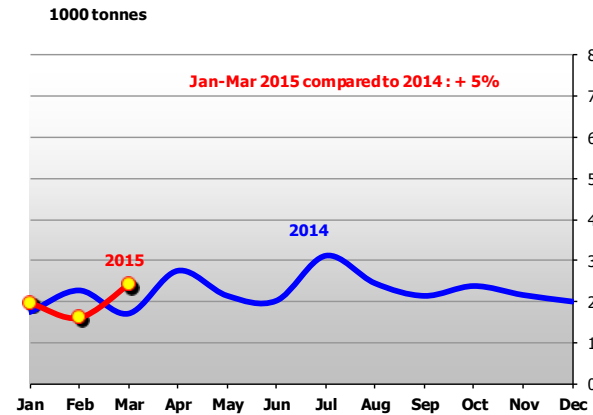
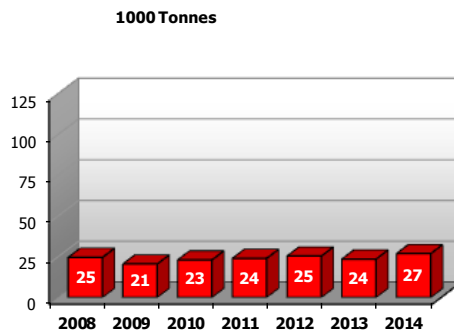


China

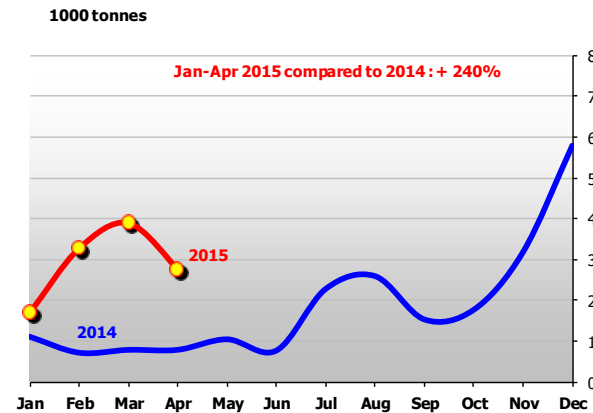
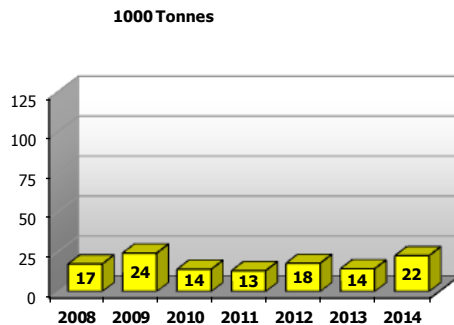


Main Dairy Importers (Butter + Butteroil 2/2)

Singapore



United States

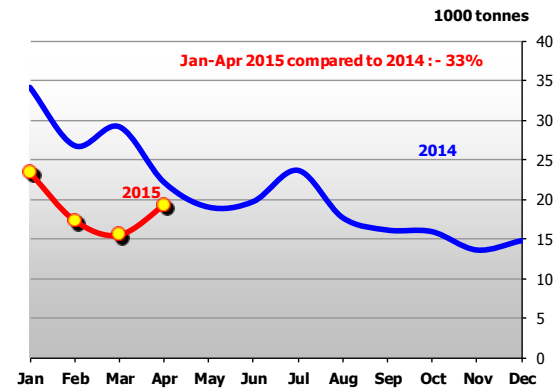
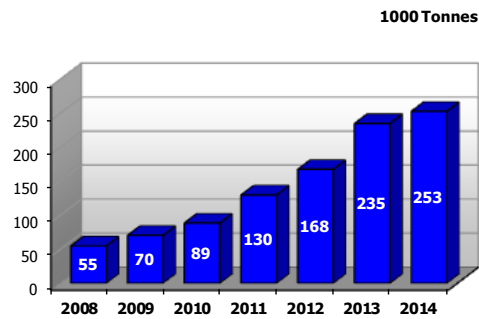




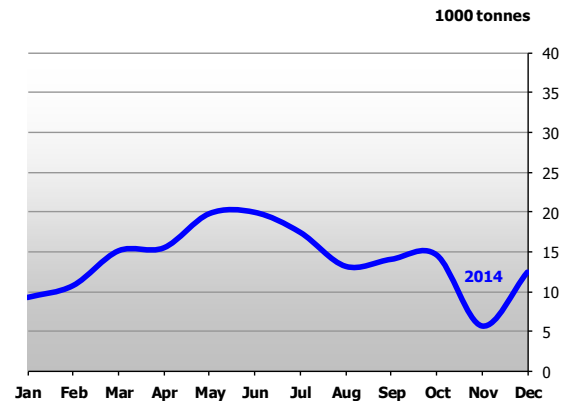
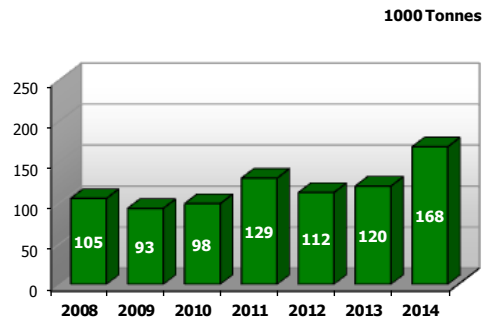
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Main Dairy Importers (S.M.P. - 1/2)

China



Algeria

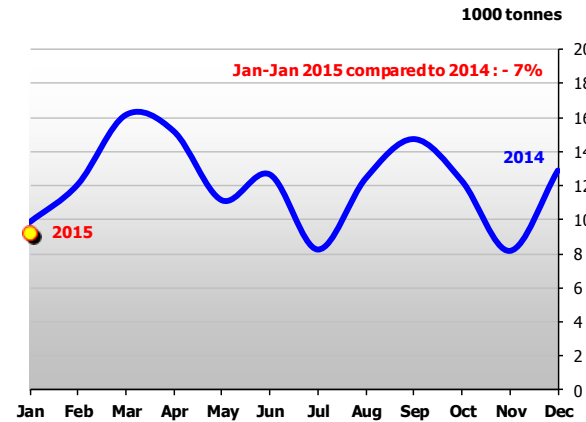
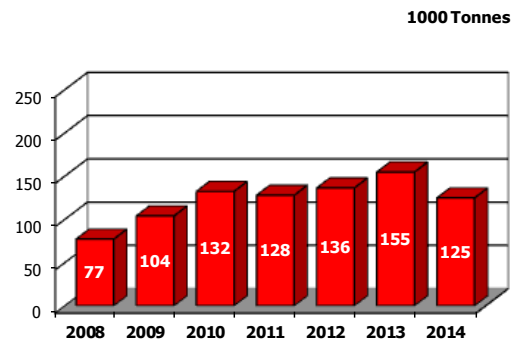




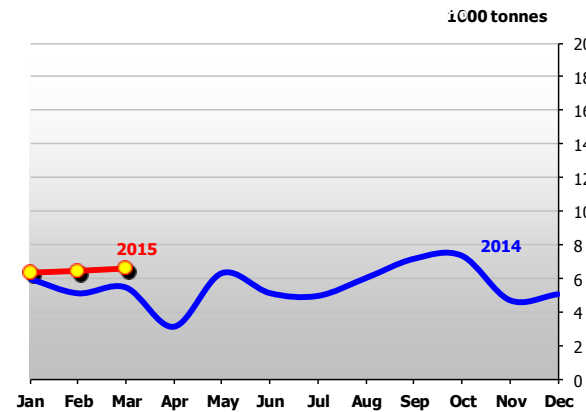
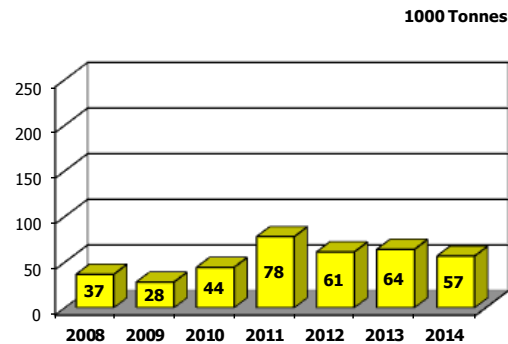
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Main Dairy Importers (S.M.P. - 2/2)

Indonesia



Egypt

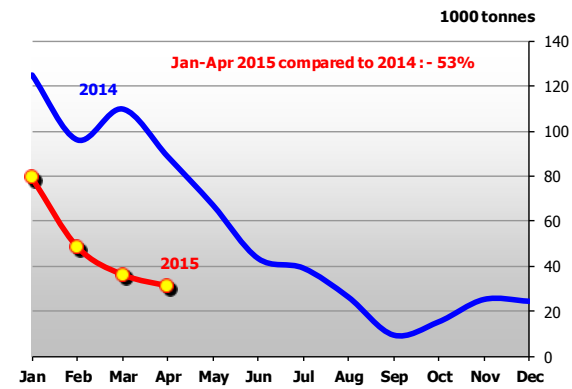
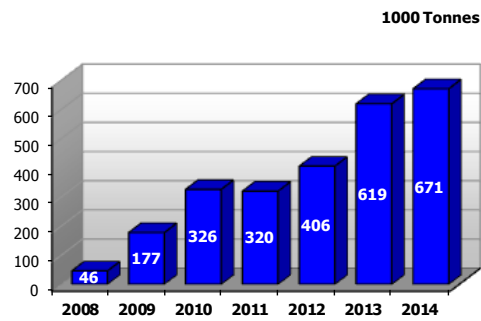




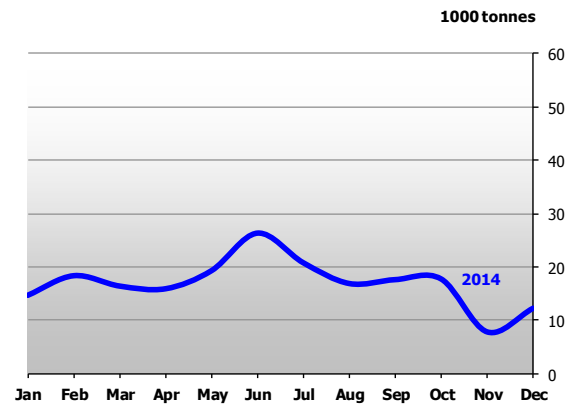
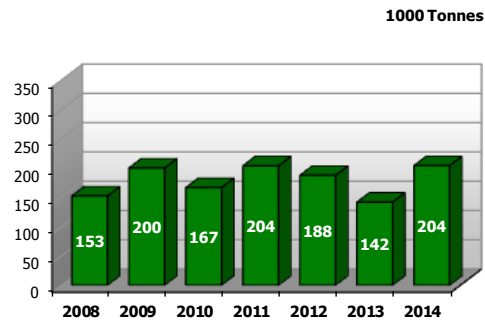
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Main Dairy Importers (W.M.P. 1/2)

China

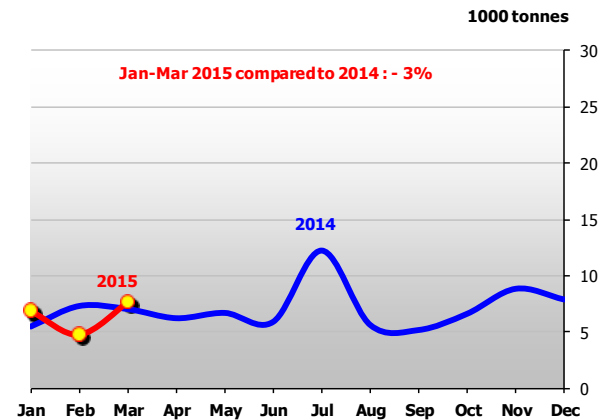
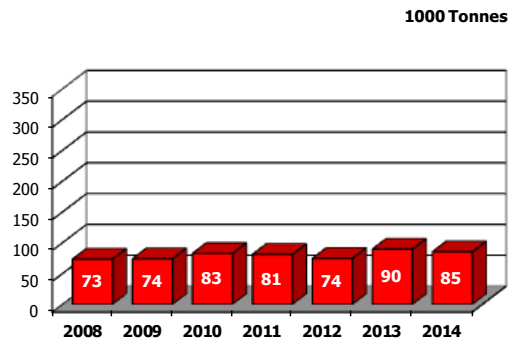


Algeria

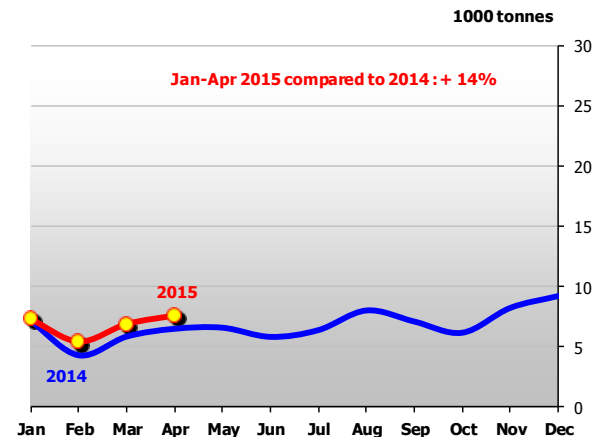
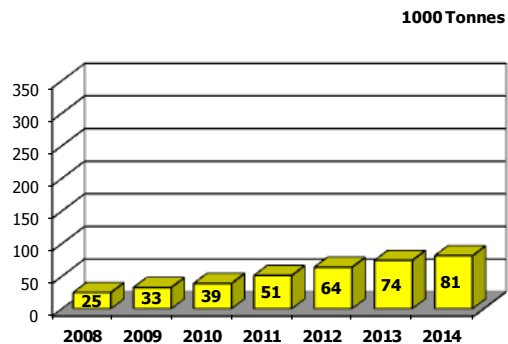


Main Dairy Importers (W.M.P. 2/2)

Singapore



Hong Kong

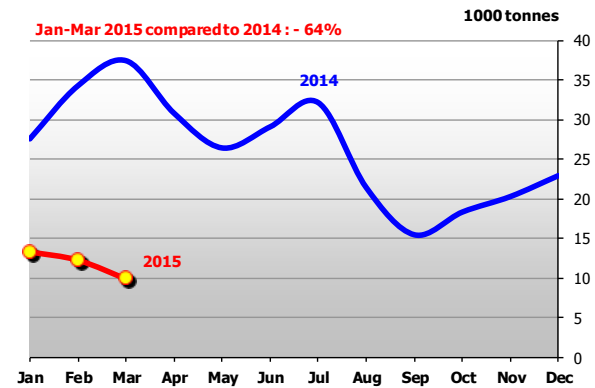
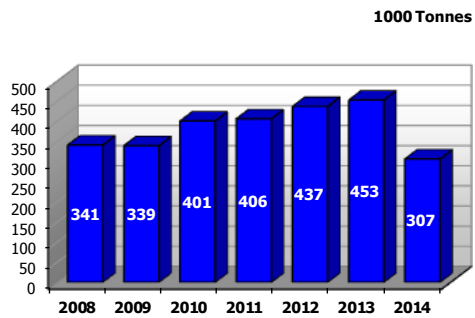




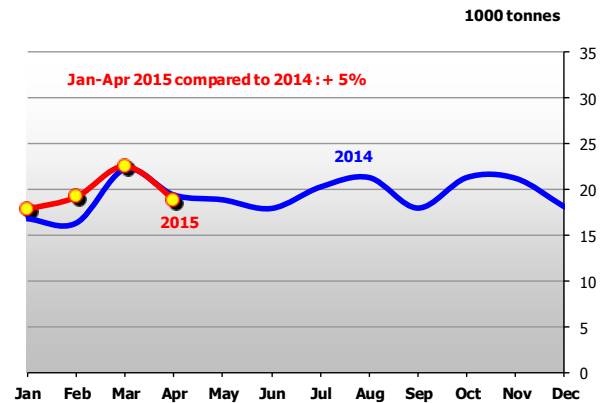
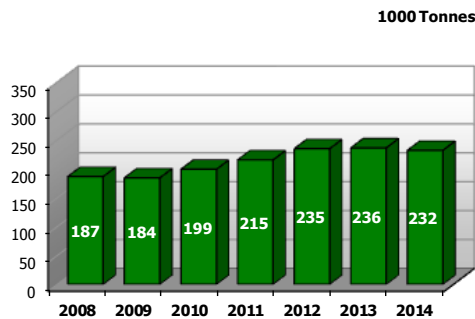
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Main Dairy Importers (Cheese - 1/2)

Russia

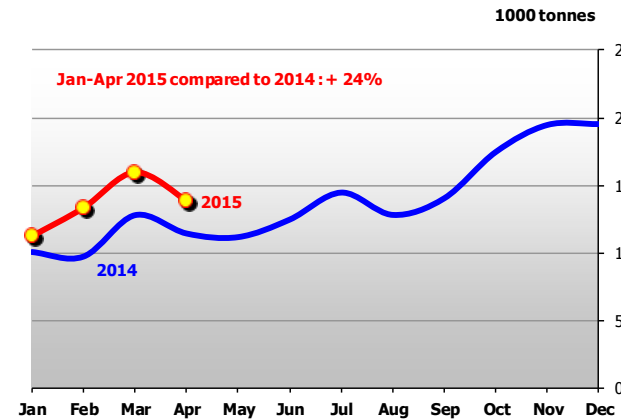
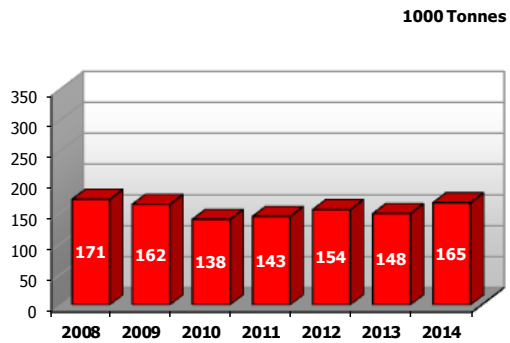


Japan

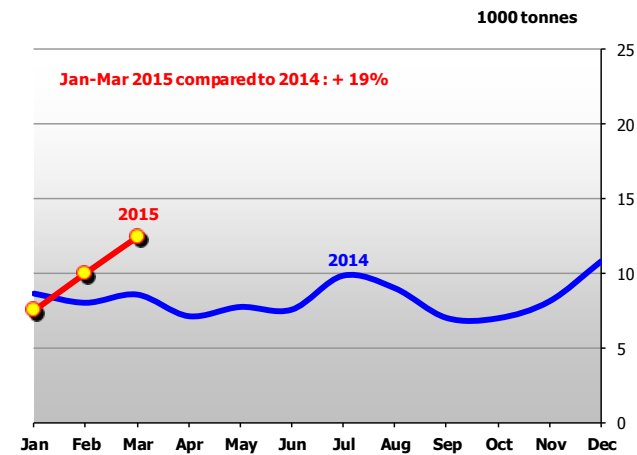
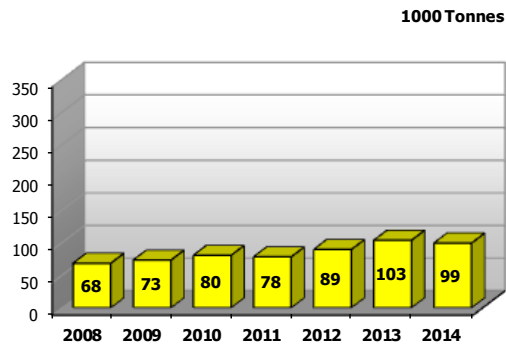


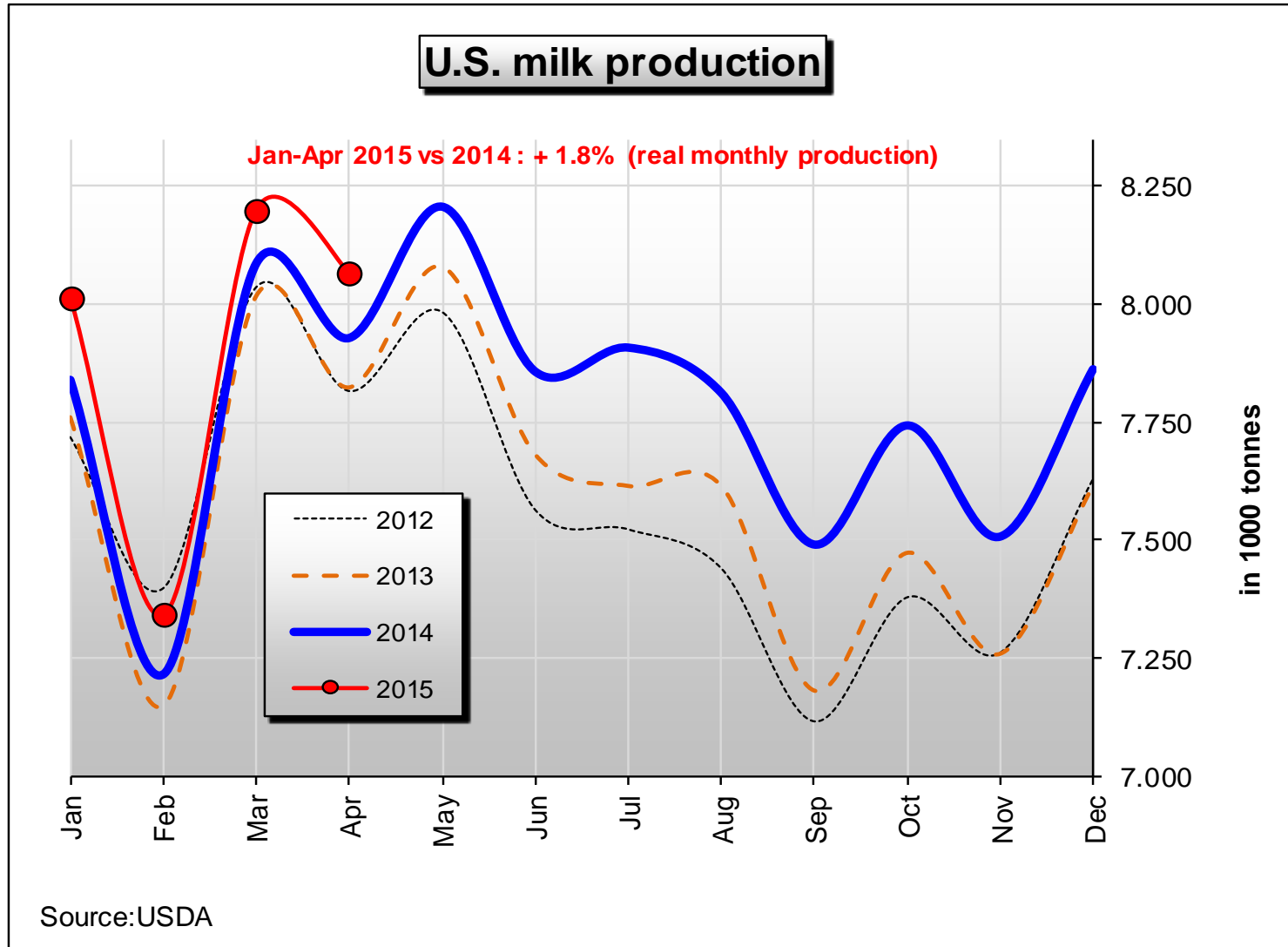
Main Dairy Importers (Cheese - 2/2)

United States



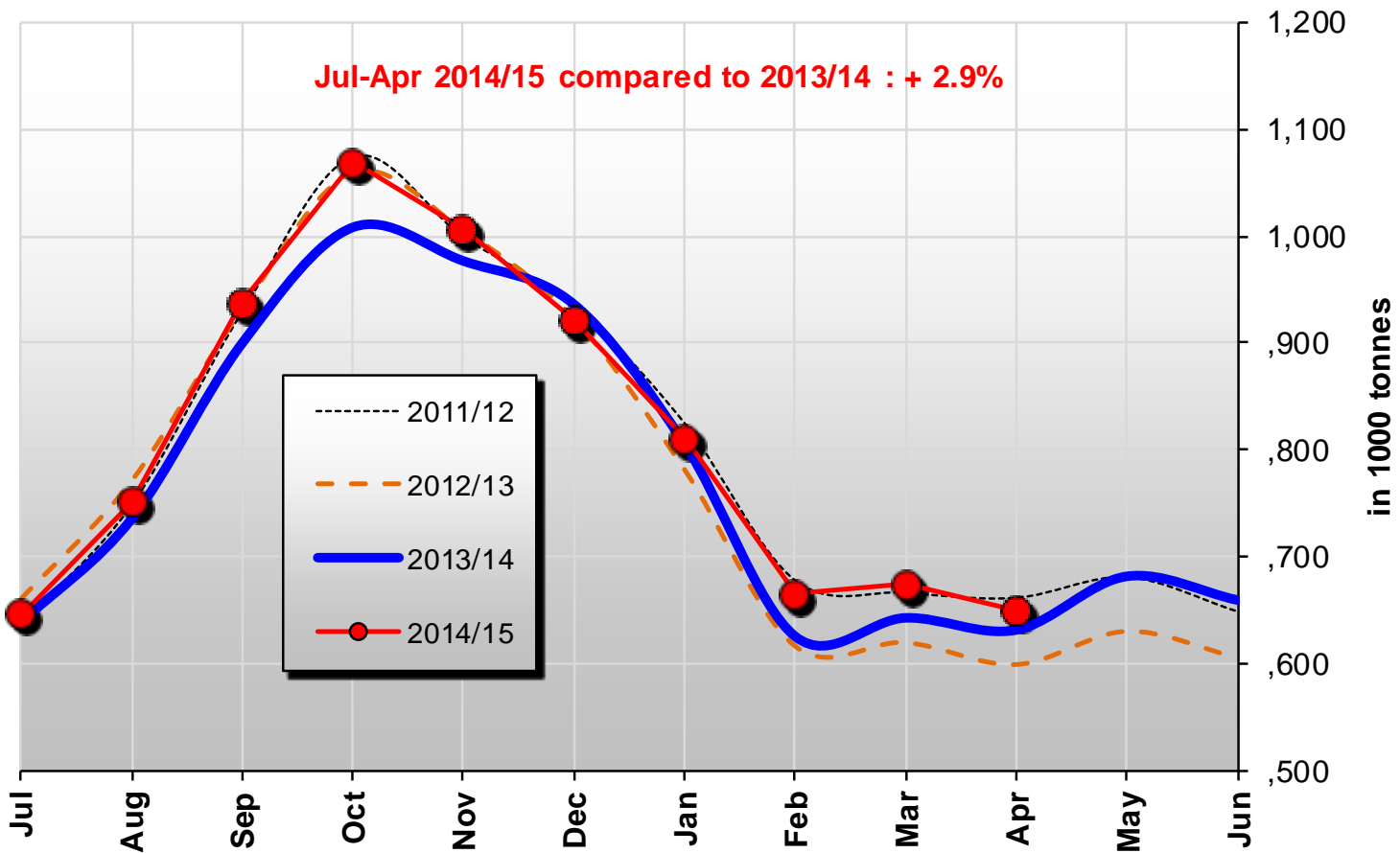
Mexico

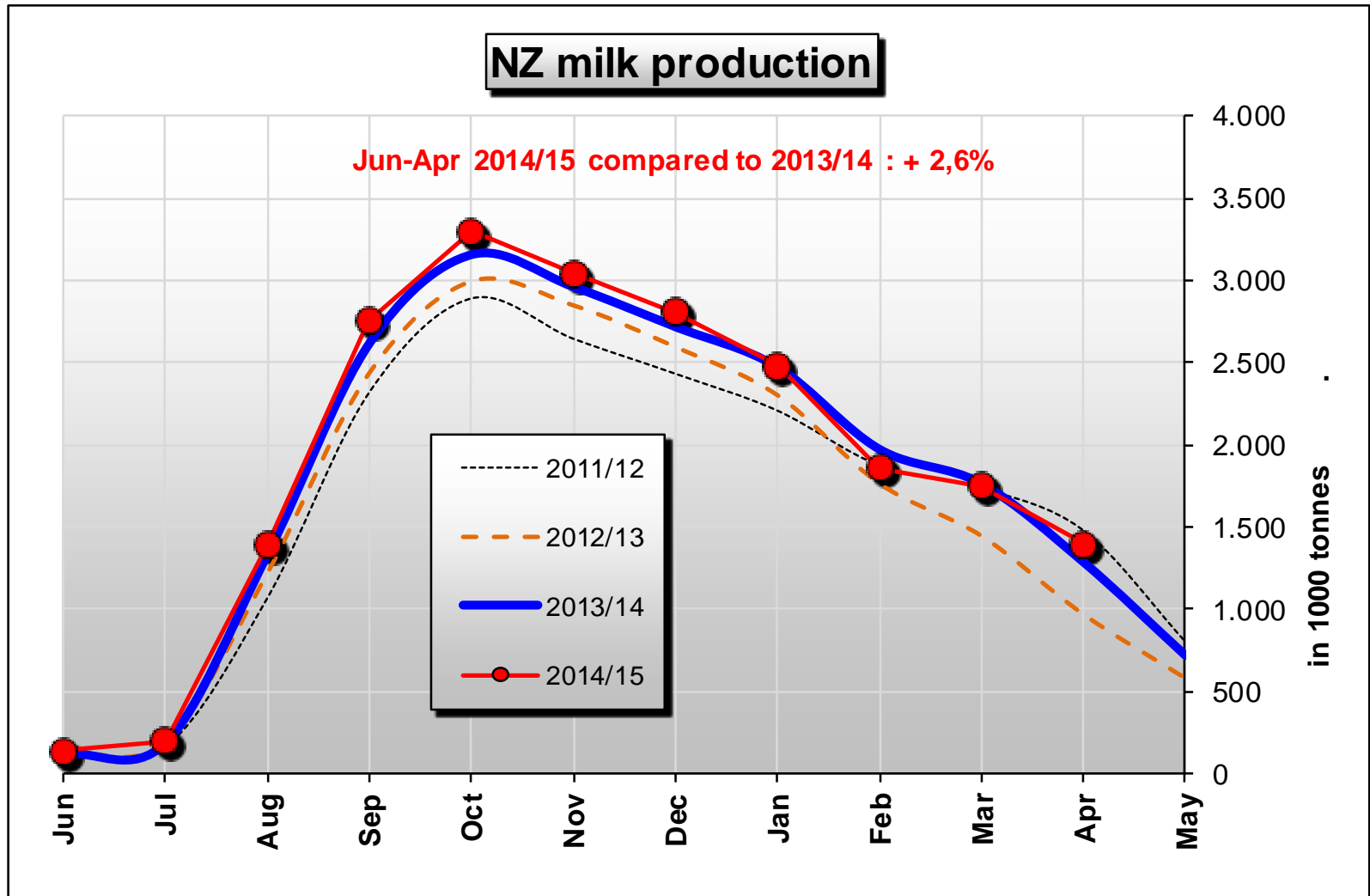




Australian milk production

Jul-Apr 2014/15 compared to 2013/14 : + 2.9%





Source: DCANZ - Fonterra

Event 141
2 June
2015

-4.3% ↓
AVERAGE PRICE (USD/MT, FAS)
\$2,412

